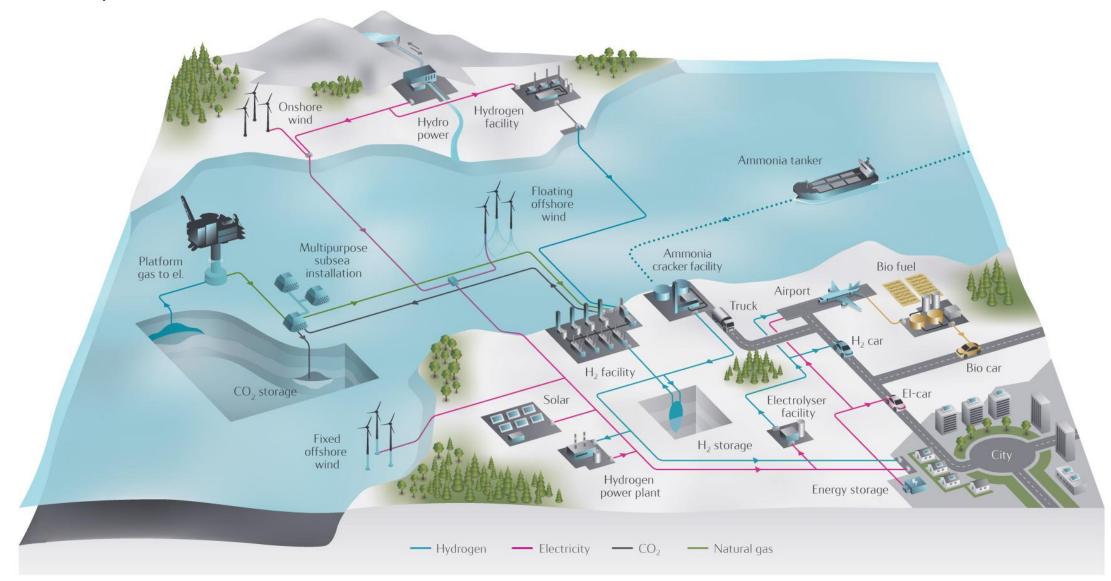
Low Carbon Solutions



Steinar Eikaas – Equinor



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Gas is a cost efficient enabler ... to a carbon neutral energy system

2020 - ^{-20%} _ 2030 - ^{-40%} _ 2050 ⁻⁹⁵ CO 2

Gas displacing more carbon intense fuels in transport, heating and power

Gas combination with renewables (gas and electricity)

Hydrogen and renewable electricity smartly integrated



Our approach Clean (Blue) Hydrogen

Infrastructure Dimension

- Build on the massive existing natural gas network
- Produce hydrogen at large scale from natural gas
- Capture the CO2 in the process and send it to permanent offshore storage

Commercial Dimension

- Identify markets suitable for switching to hydrogen
- Partner with large customers who are pioneers in pursuing low carbon solutions
- Develop real, tangible and sizable projects
- Approach authorities to design suitable financial support solutions





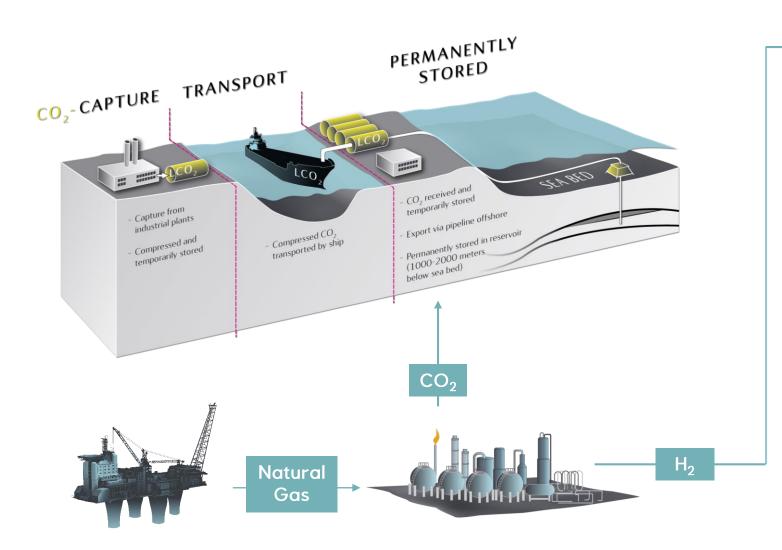


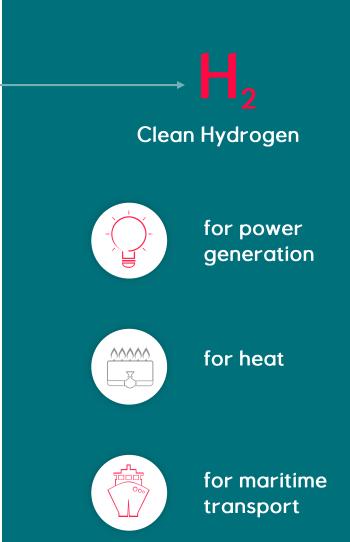




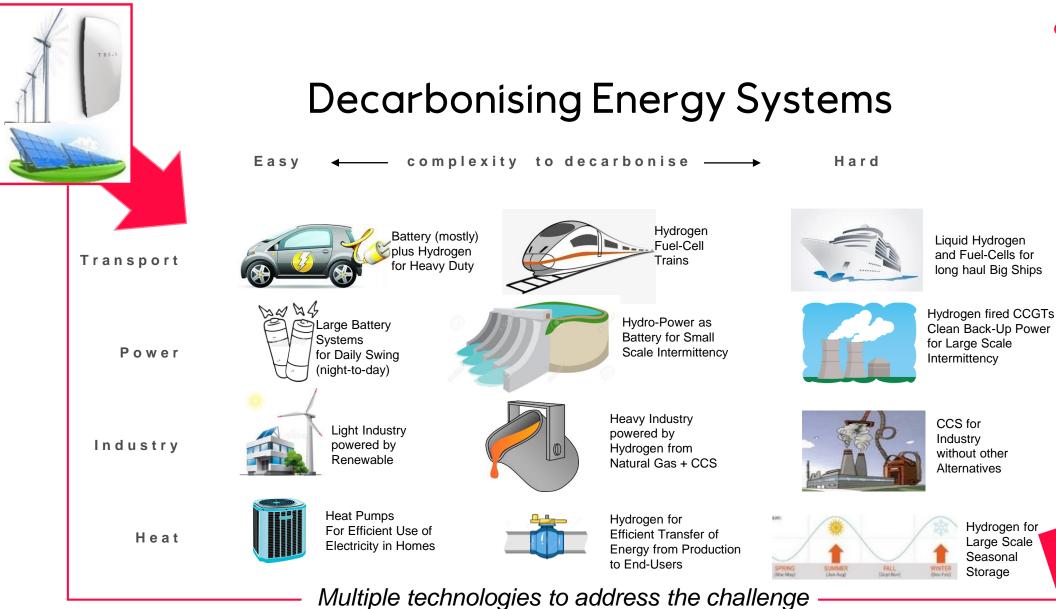


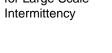
CCS as enabler for hydrogen production





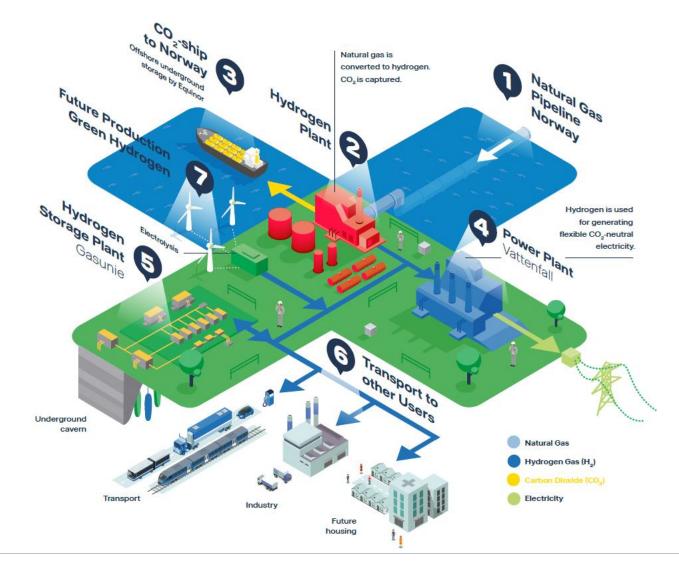








H2M – Magnum, Netherlands





- Energy: 8-12 TWh
- CO2 emissions reduction of 2 Mton/year
- Utilise existing gas power plants and gas infrastructure
- Switch fuel from natural gas to clean H2
- Clean, flexible electricity as back-up for solar and wind
- Launch large-scale H2 economy

Partners:

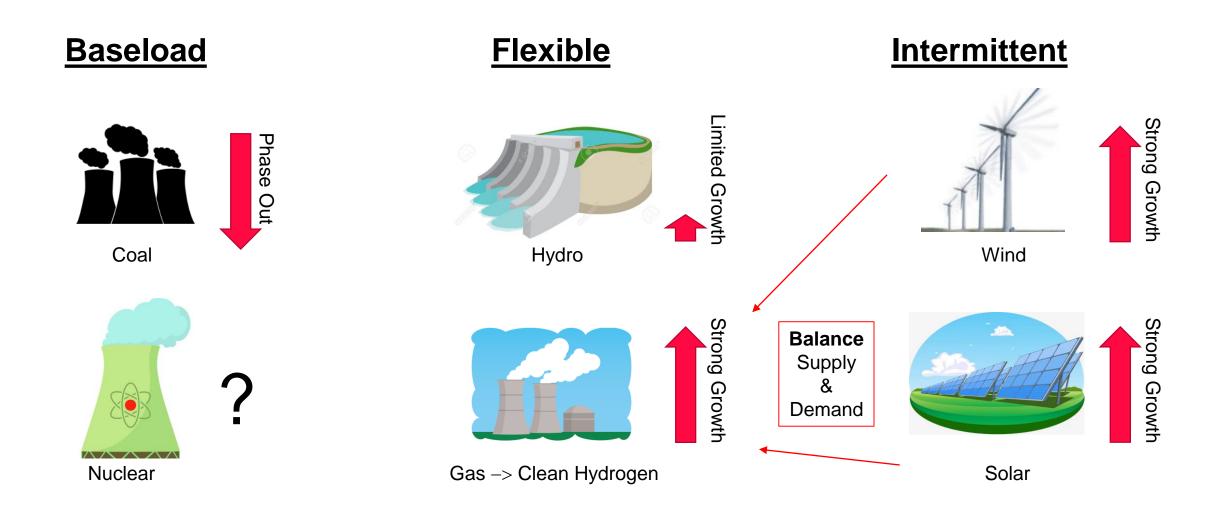






Demand for Clean and Flexible Power Expected to go up

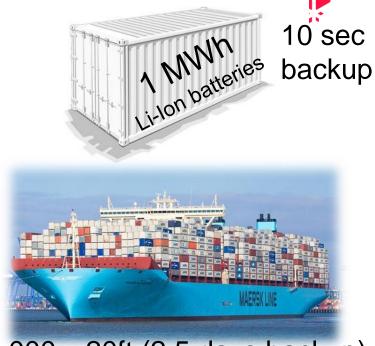
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Perfect fit of Offshore Wind and Hydrogen

8





20.000 x 20ft (2,5 days backup)



440 Mw Unlimited, Clean Backup

H21 North of England





- System approach to decarbonise residential heating and distributed gas use—fuel switch from natural gas to hydrogen
- Large-Scale: 12.5% of UK population , ~85 TWh
- 17-18 Mtons CO2 reduction per year
- Continued use of existing infrastructure
- SoS: copes with seasonal (winter) peak demand
- Offshore CO2 storage in either UK or Norway
- Facilitating unlimited system coupling between
 gas and electricity
- Launch date: November 23rd (London)

Understanding the Challenge

Natural Gas currently provides Europe with more than 1500 TWh of flexible energy.

What is 1500 TWh?

equinor H21 North of England 50 X H, storage H, facility North of England



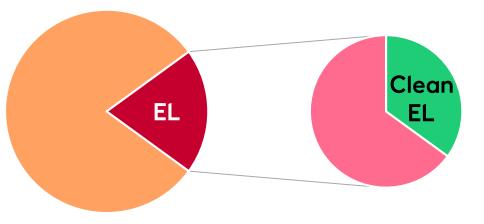
The Efficiency Challenge of Green Hydrogen

- in the medium term

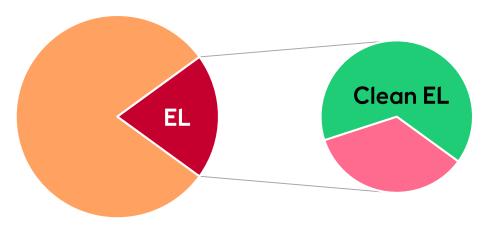
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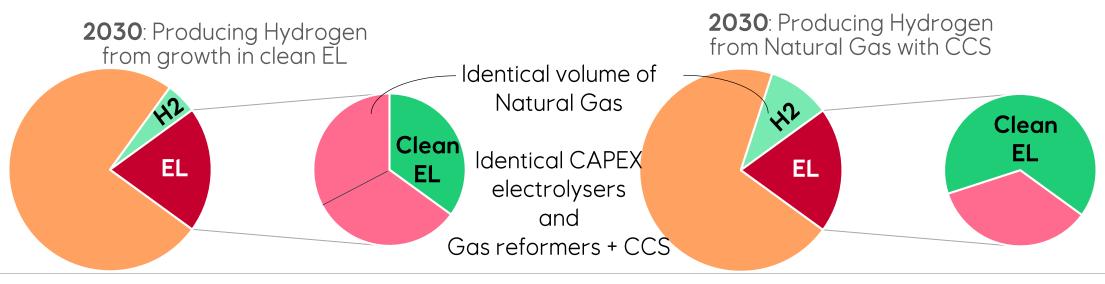


European Energy-Mix 2018



European Energy-Mix 2030





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Key messages

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• Decarbonizing Europe towards 2050 is a major challenge.



- Renewable solutions are perfect for the carbon-light sectors.
- Heavy industry, heat and flexible power generation require large-scale solutions on which we need to start working today
- Hydrogen from natural gas with permanent offshore storage of CO2 offers:
 - Low cost Gas reforming is the most cost effective hydrogen pathway
 - Low technical risk Proven technology in H2 production and CO2 storage
 - A clean value chain The CO2 is returned to permanent offshore storage
 - Large scale The industry has demonstrated a track-record of mega projects
 - Hydrogen from natural gas with CCS will establish a robust hydrogen infrastructure that green hydrogen can utilize later

Low Carbon Solutions

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