

# ELEGANCy

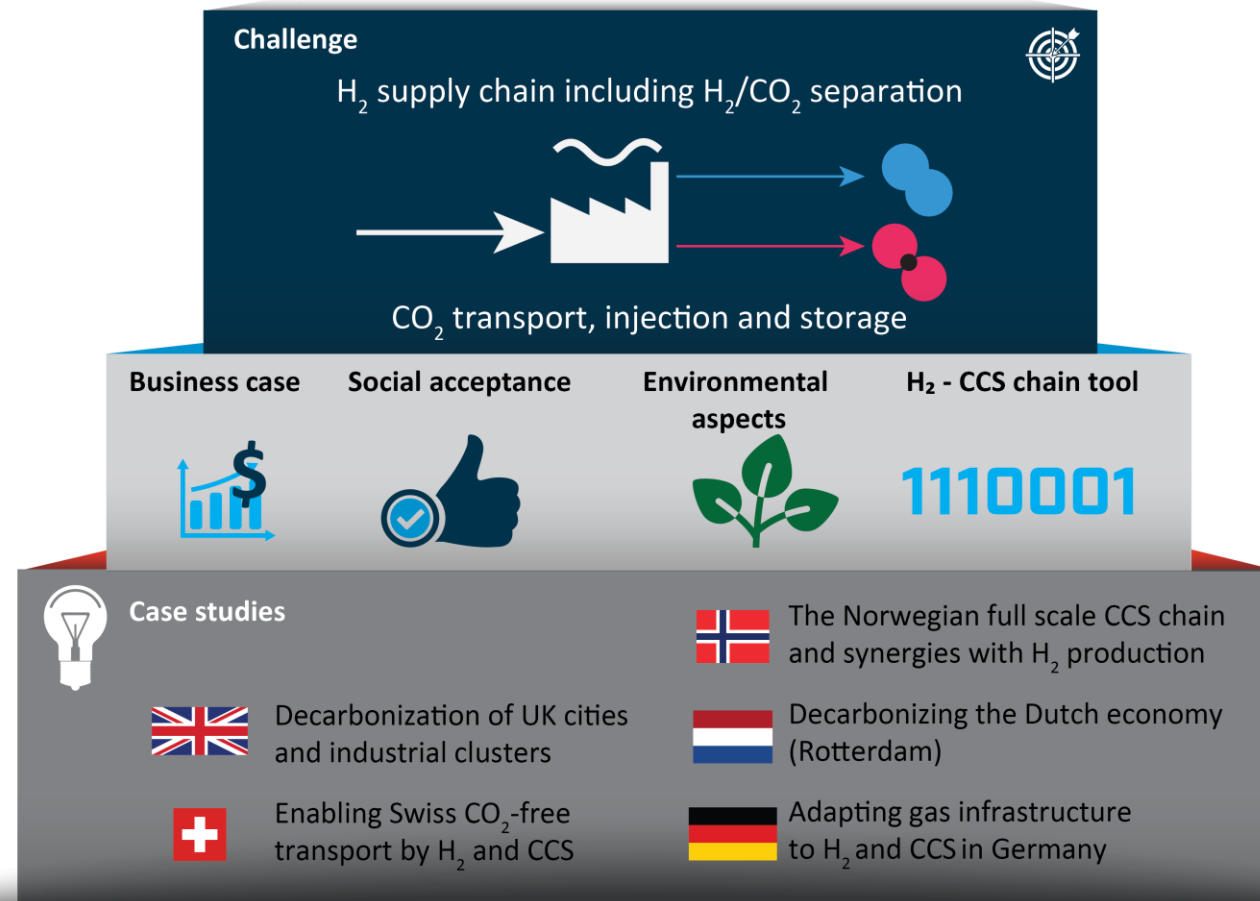
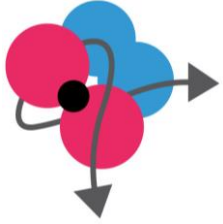
## The role of hydrogen and CCS to achieve Europe's climate goals

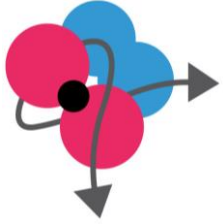
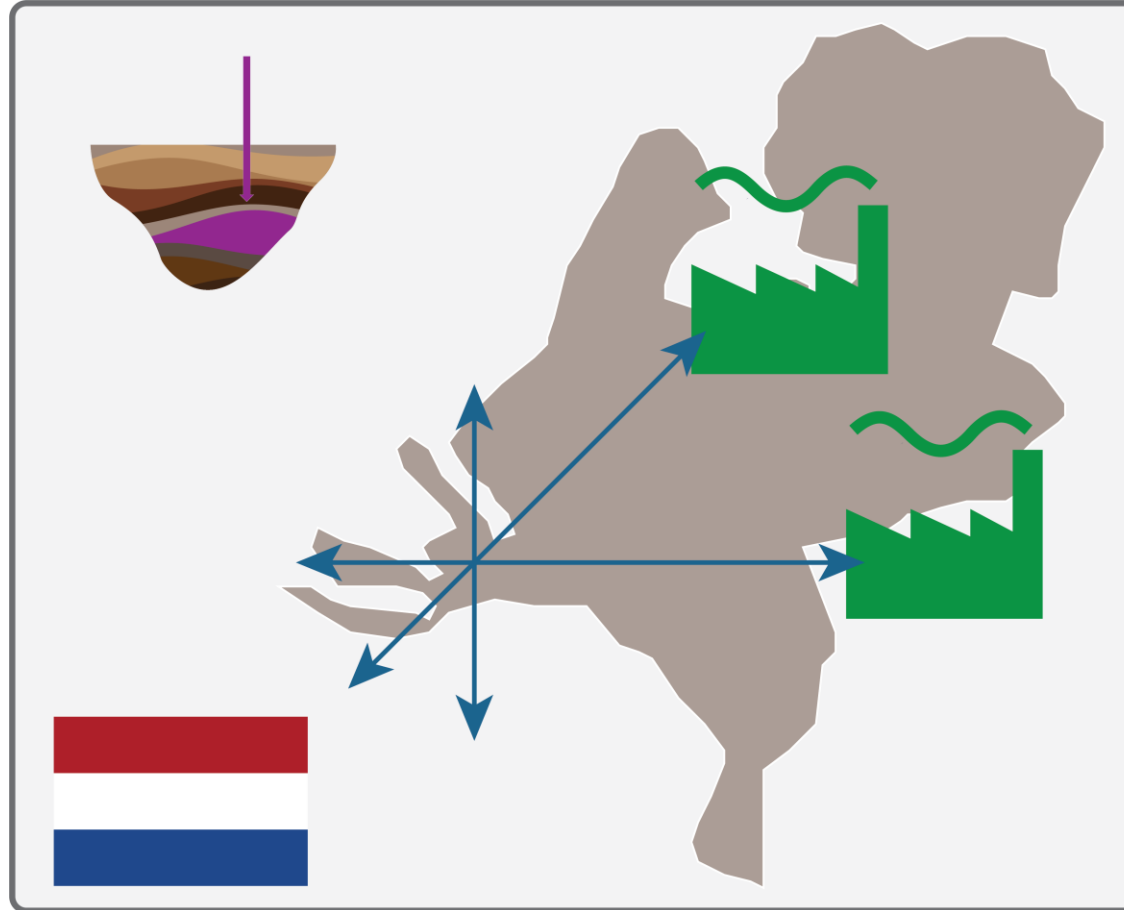
– case studies in Germany, Switzerland, United Kingdom, Netherlands and Norway

Reigstad, Akhurst, Flamme, de Kler, Roussanaly, Mazzotti

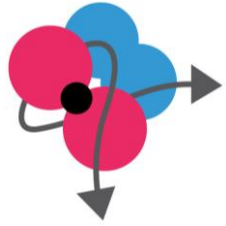
ELEGANCY Webinar Series - 18 June 2020

# National case studies to accelerate decarbonization of Europe's energy system





# Decarbonizing the Dutch economy



# Decarbonizing the Rotterdam industry

Figure 9.2: Components of the economic model. This diagram gives the costs (orange) and revenues (green) for the complete project, how these are distributed to the participants is to be decided.

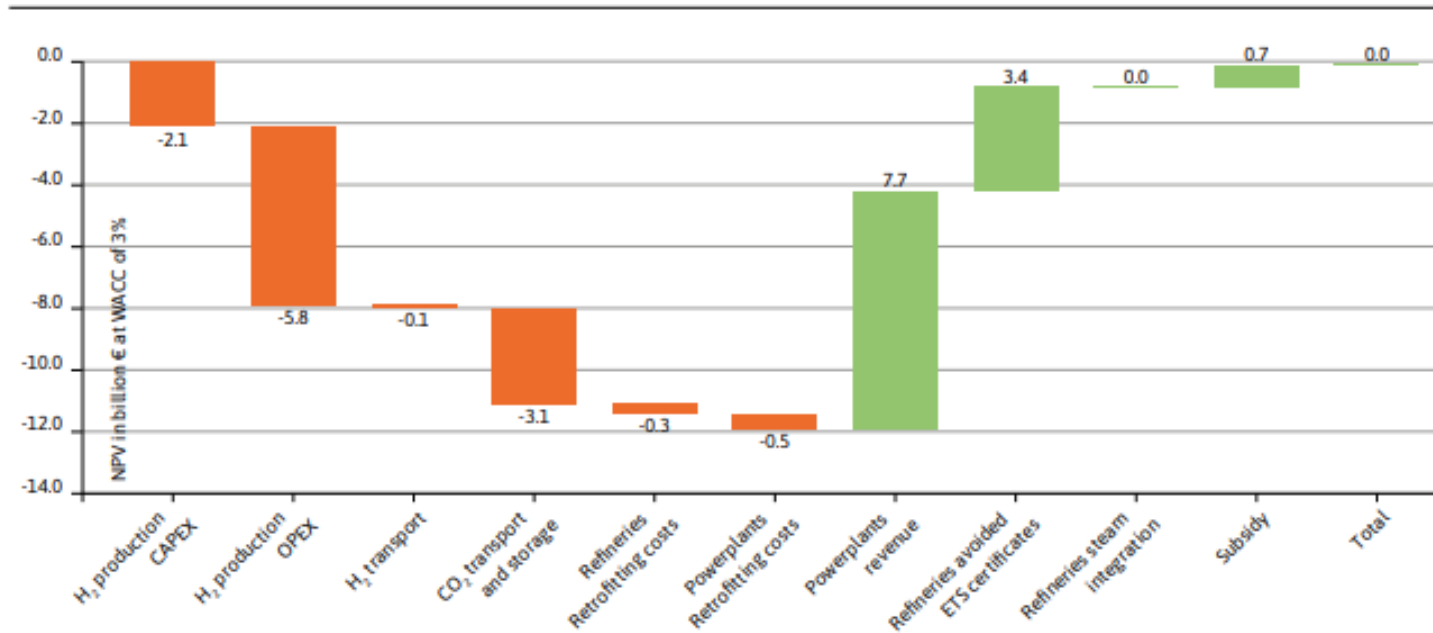
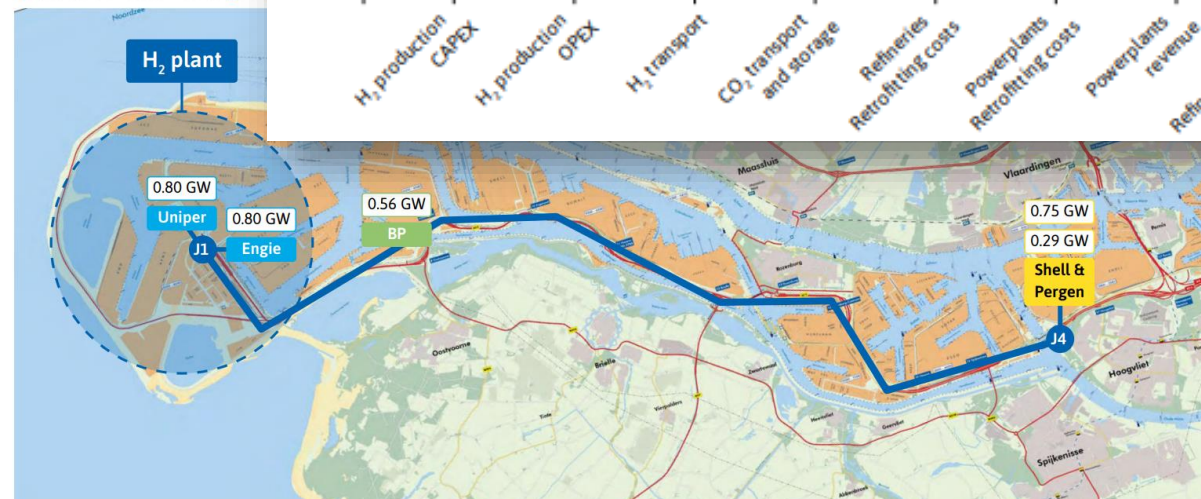
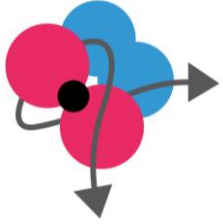


Figure 6.10: Reference scope including both RFG and NG splits into smaller lines going



Source: H-vision, Feasibility study report



# Decarbonizing the Rotterdam industry

## Hydrogen demand for High-temperature heating

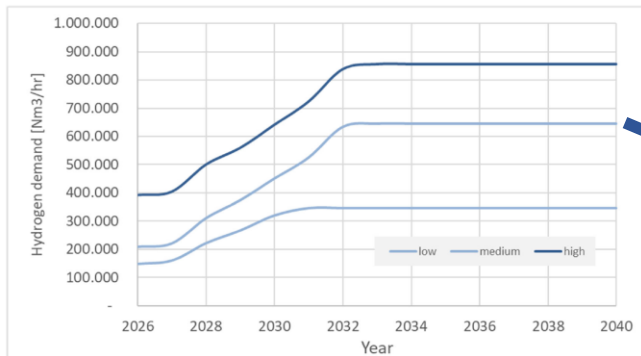


Figure 4.2 Estimation Hydrogen demand for High-temperature heating in the Rotterdam Industrial Cluster.

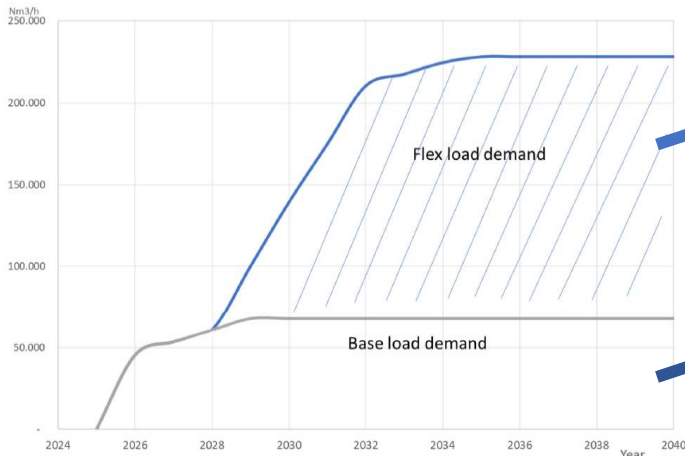


Figure 4.6 Estimation of Hydrogen demand for power generation in the Rotterdam Industrial Cluster.

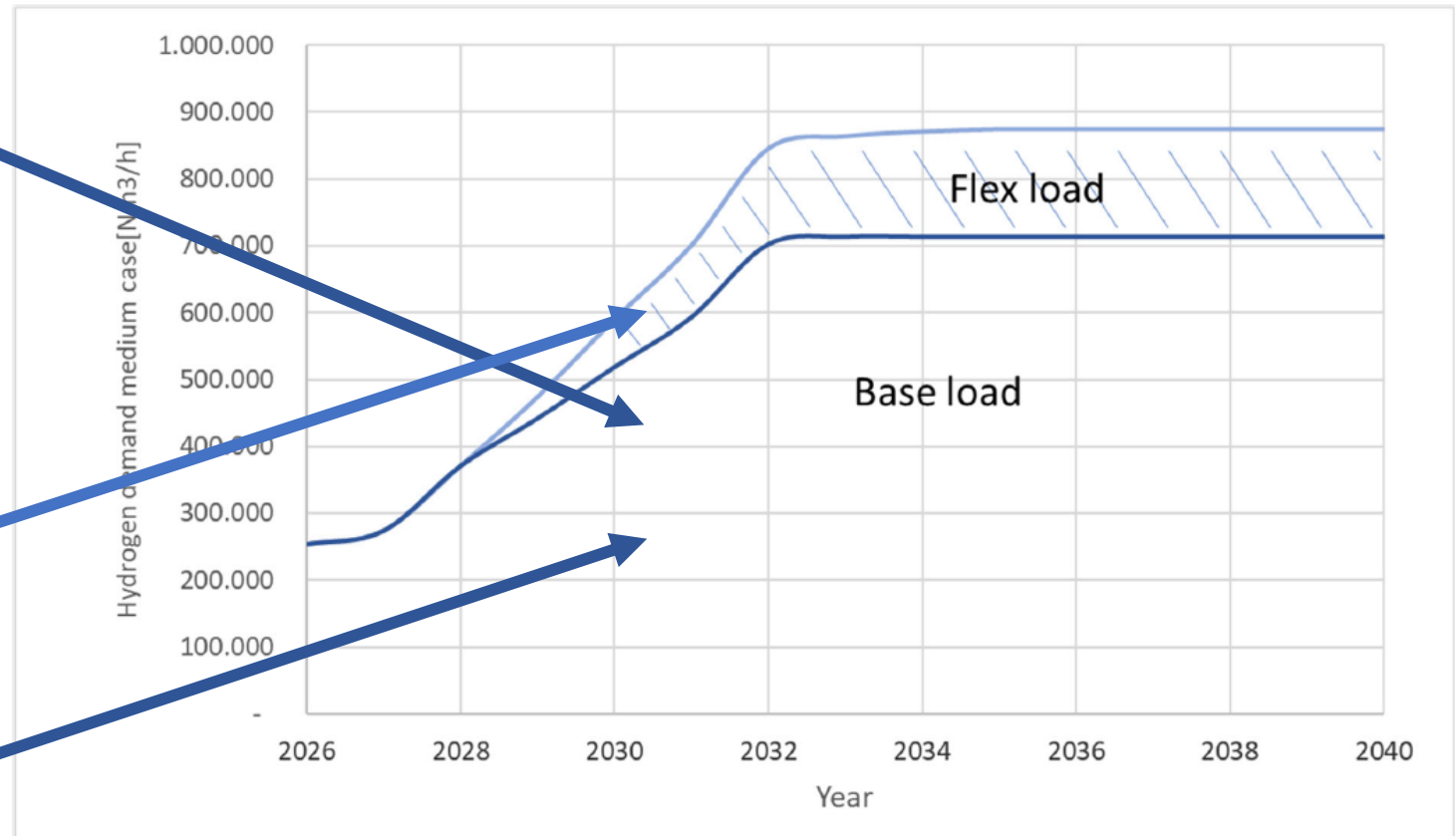
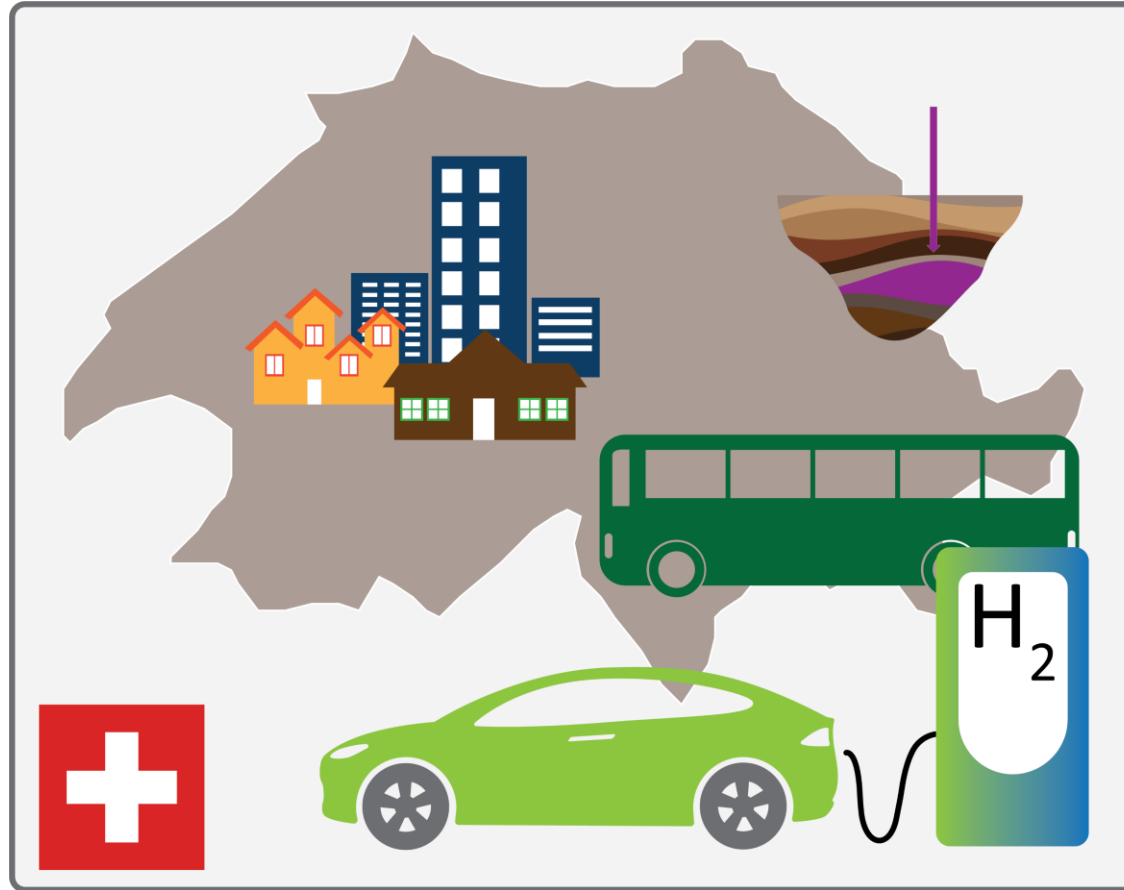
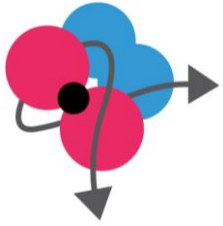


Figure 4.7 Estimation of the Hydrogen utilization for the Rotterdam Industrial Cluster.

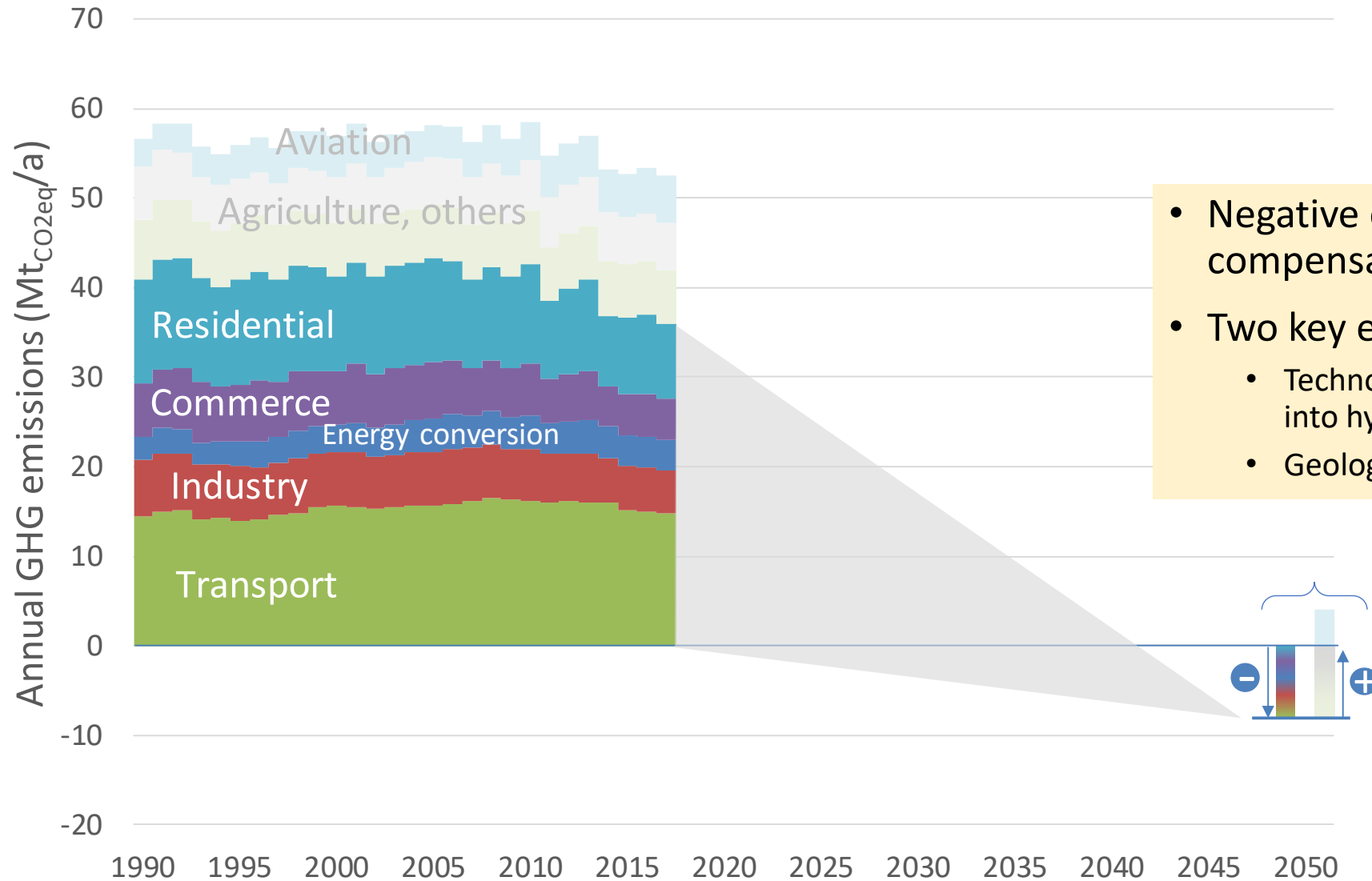
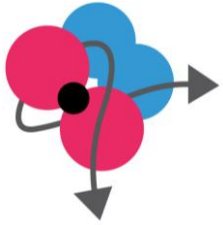
## Hydrogen demand for power generation



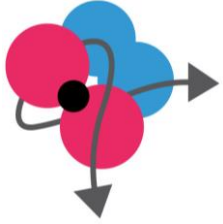
Enabling Swiss CO<sub>2</sub> –free transport  
by H<sub>2</sub> and CCS

# Swiss climate goal

Net zero GHG emissions by 2050

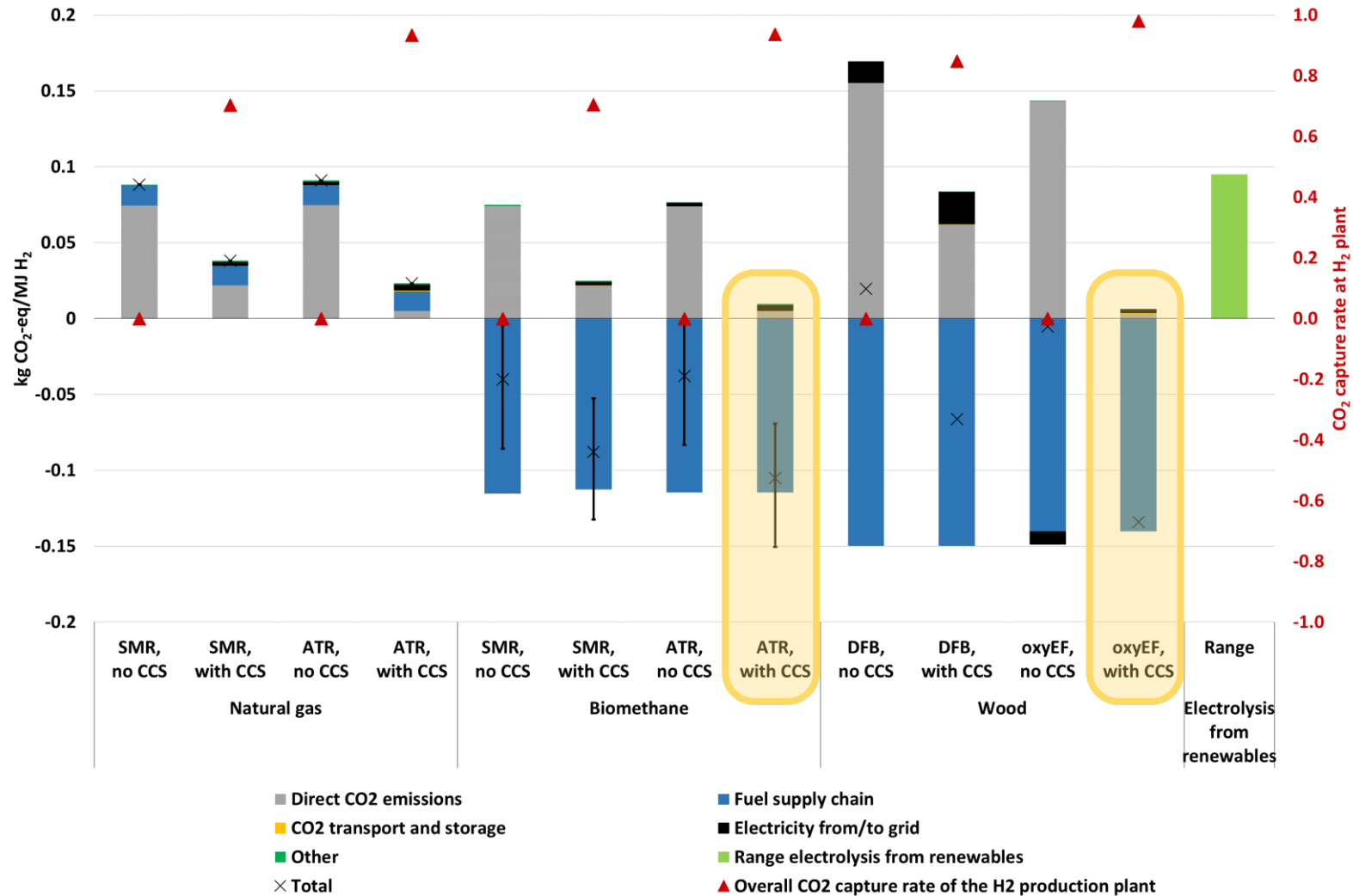


- Negative emissions required to compensate agriculture, etc
- Two key elements needed:
  - Technologies that convert biomass into hydrogen and CO<sub>2</sub>
  - Geological storage of CO<sub>2</sub>

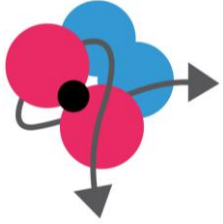


# Produce hydrogen and capture CO2

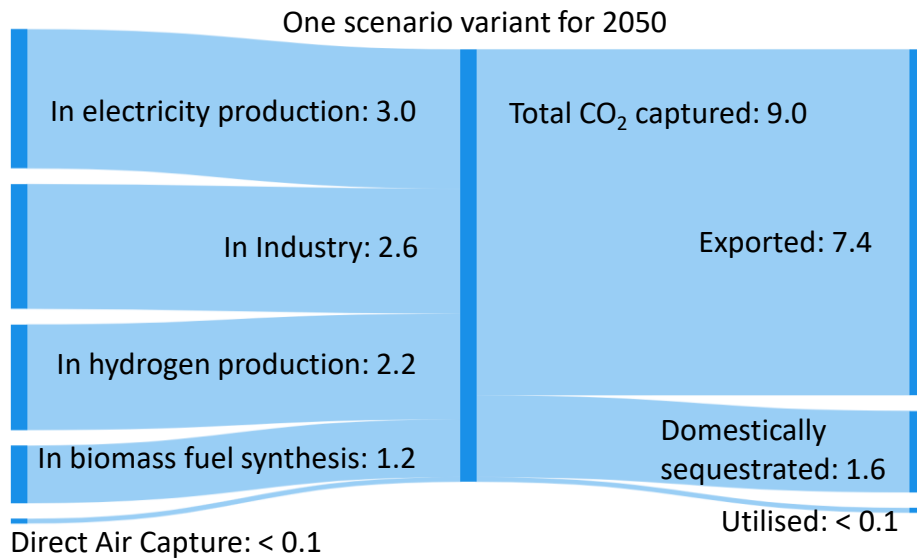
Coupled process modelling and life cycle analysis



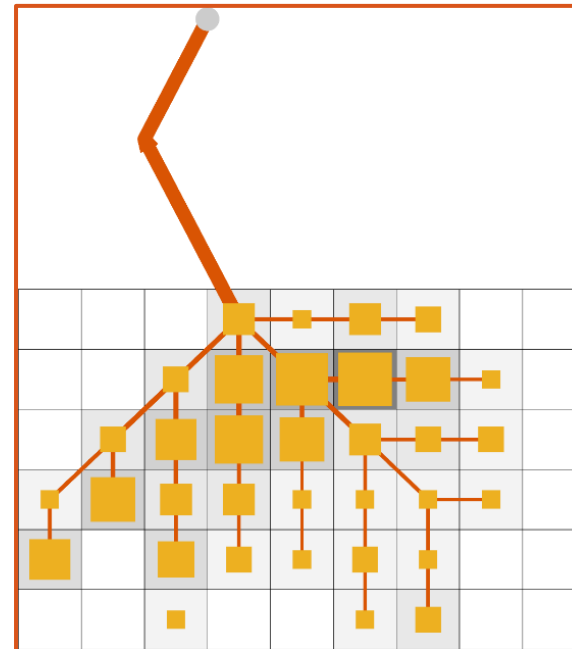




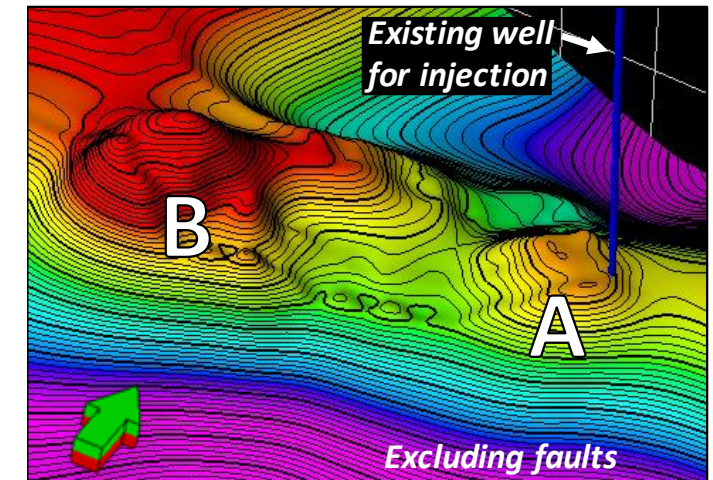
# Store CO<sub>2</sub> abroad or in Switzerland



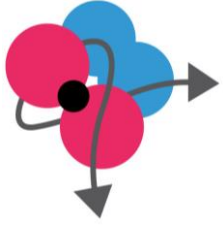
Scenario analysis shows that approx. **10-15 Mt/a** need to be stored



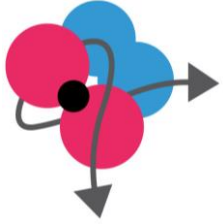
**Today:** Export CO<sub>2</sub> to the North Sea (see Northern Lights)



**Future:** Identification of storage sites in Switzerland

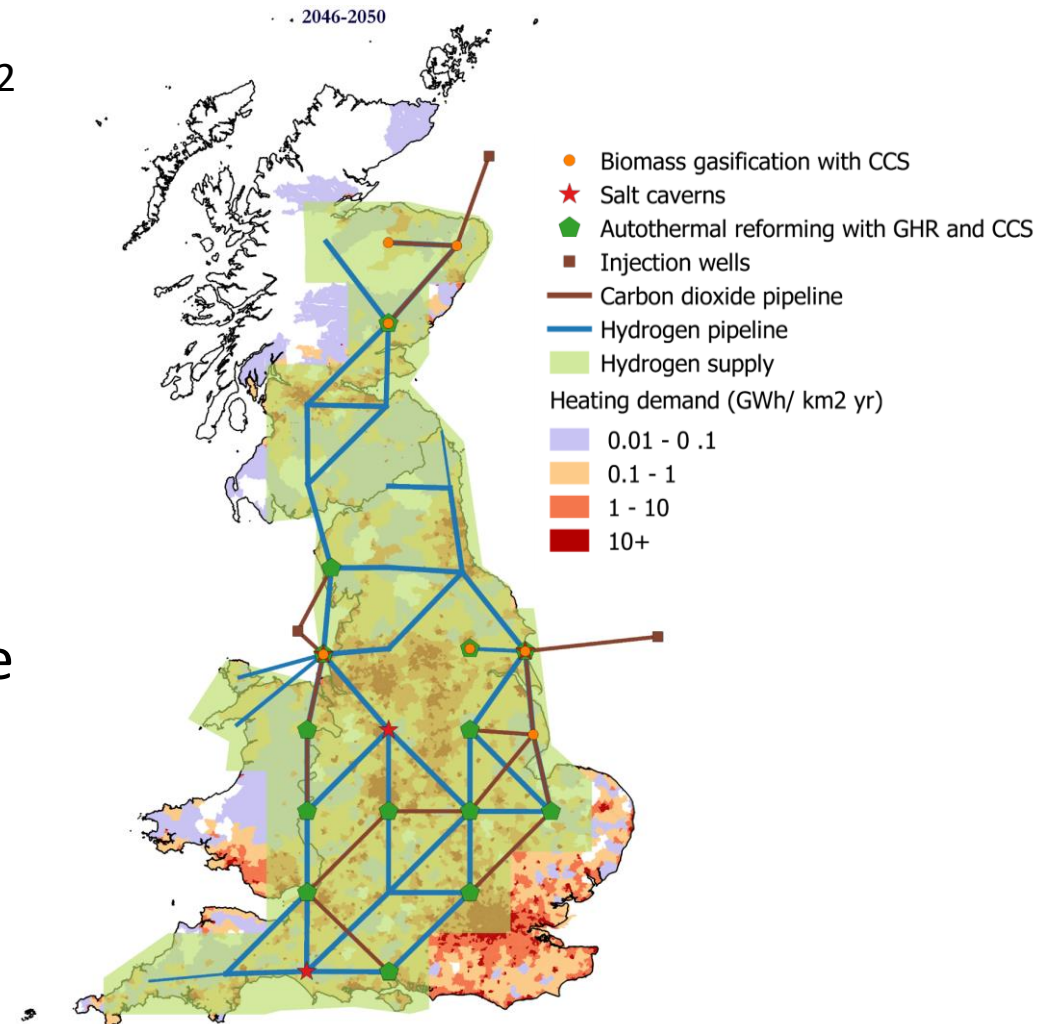


# Decarbonization of UK cities and industrial clusters

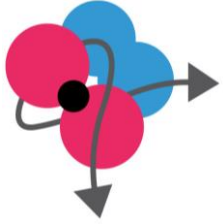


# UK H<sub>2</sub>-CCS network development

- Cost-effective UK regional development of H<sub>2</sub>-CO<sub>2</sub> infrastructure relies on:
  - Sufficient H<sub>2</sub> demand for methane reformation to be cost-effective
  - Availability of H<sub>2</sub> and CO<sub>2</sub> storage capacity
- Sufficient H<sub>2</sub> cavern storage capacity is critical to provide optimal supply of H<sub>2</sub> at peak demand
- A first national-scale theoretical hydrogen storage capacity was estimated
- Theoretical salt cavern storage capacity exceeds requirements for the H21 projects.

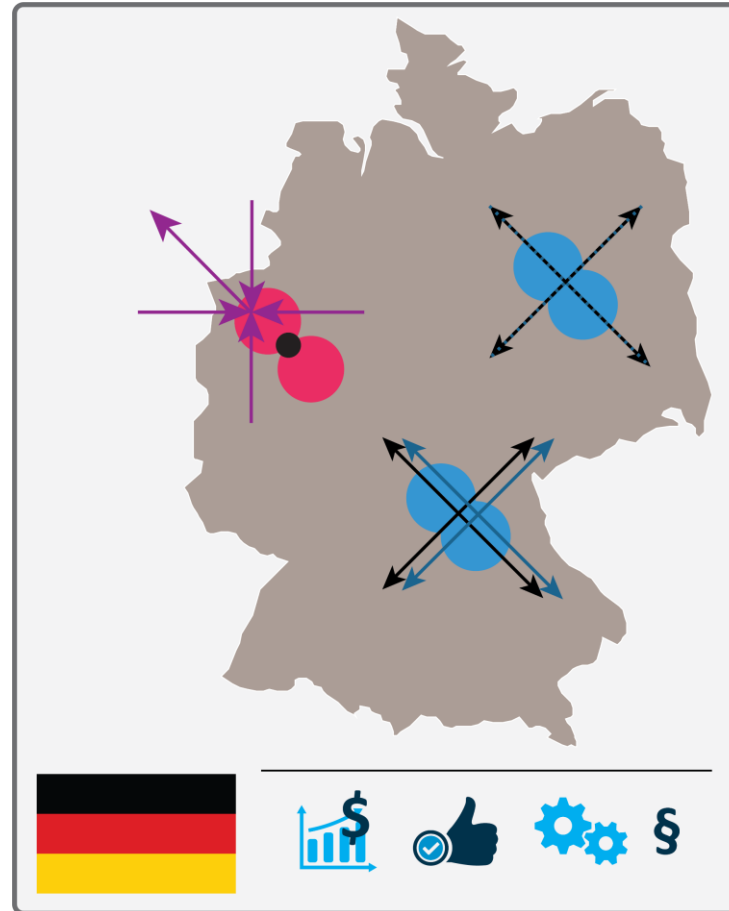
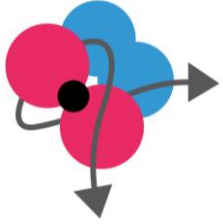


# UK H21 Delivery: System Business Case Concept



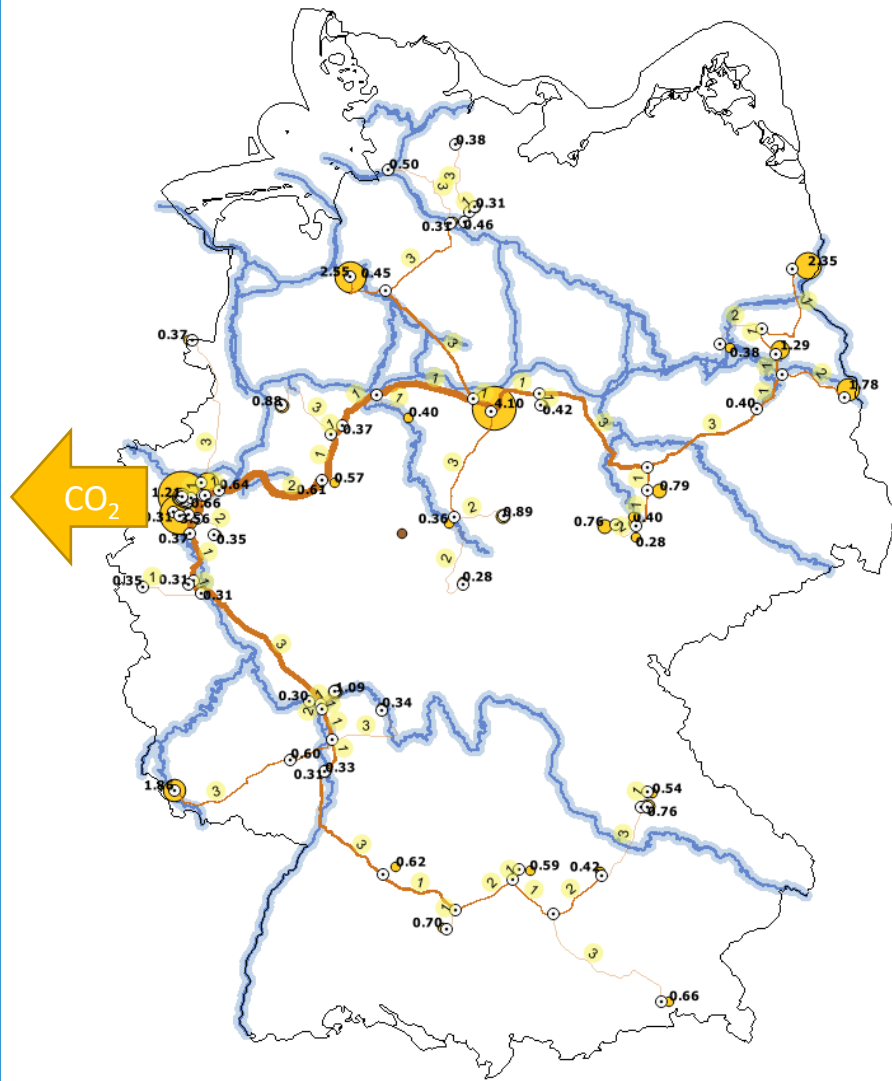
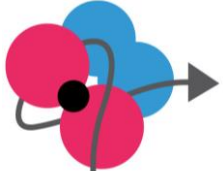
		POLITICAL / POLICY / SOCIAL						TECHNICAL / PHYSICAL					COMMERCIAL / MARKET					OUTCOME							
		Regulatory Change	Policy Change	Legal and Ownership	Permitting and Consenting	Reputation & Social	Political and Governance	Construction	Operational	Output/Service Reliability	Environmental Impact	Decommissioning	Currency and Exchange Risks	Market Development (Market Demand)	Output/Service Price	Access to Capital	Liquidity (refinancing/exit)	Counterparty	Emission Reduction	Negative Indirect Impacts (social, health, economic benefits)	Public Budget Impact	Asset Underperformance/Stranded Asset			
		MITIGATING PARTY																							
		Govt/Public Body	Private Sector	Joint	Undefined																				
SYSTEM PERSPECTIVE	Development	Joint	Govt/Public Body	Joint	Govt/Public Body	Joint	Govt/Public Body			Joint				Govt/Public Body	Joint										
	Financing	Govt/Public Body	Govt/Public Body	Joint	Govt/Public Body		Joint	Private Sector		Joint			Joint	Govt/Public Body	Joint	Govt/Public Body		Joint							
	Construction	Private Sector	Govt/Public Body					Private Sector			Private Sector			Govt/Public Body				Private Sector							
	Operation		Govt/Public Body	Joint					Private Sector		Joint			Govt/Public Body				Joint	Joint		Govt/Public Body	Joint			
	Decommissioning		Govt/Public Body									Private Sector													
	Outcome										Joint			Joint						Joint	Govt/Public Body	Govt/Public Body			

The business case for H21 North of England (NoE) should be defined and evaluated in a system context of Net Zero



# Adapting gas infrastructure to H<sub>2</sub> and CCS in Germany

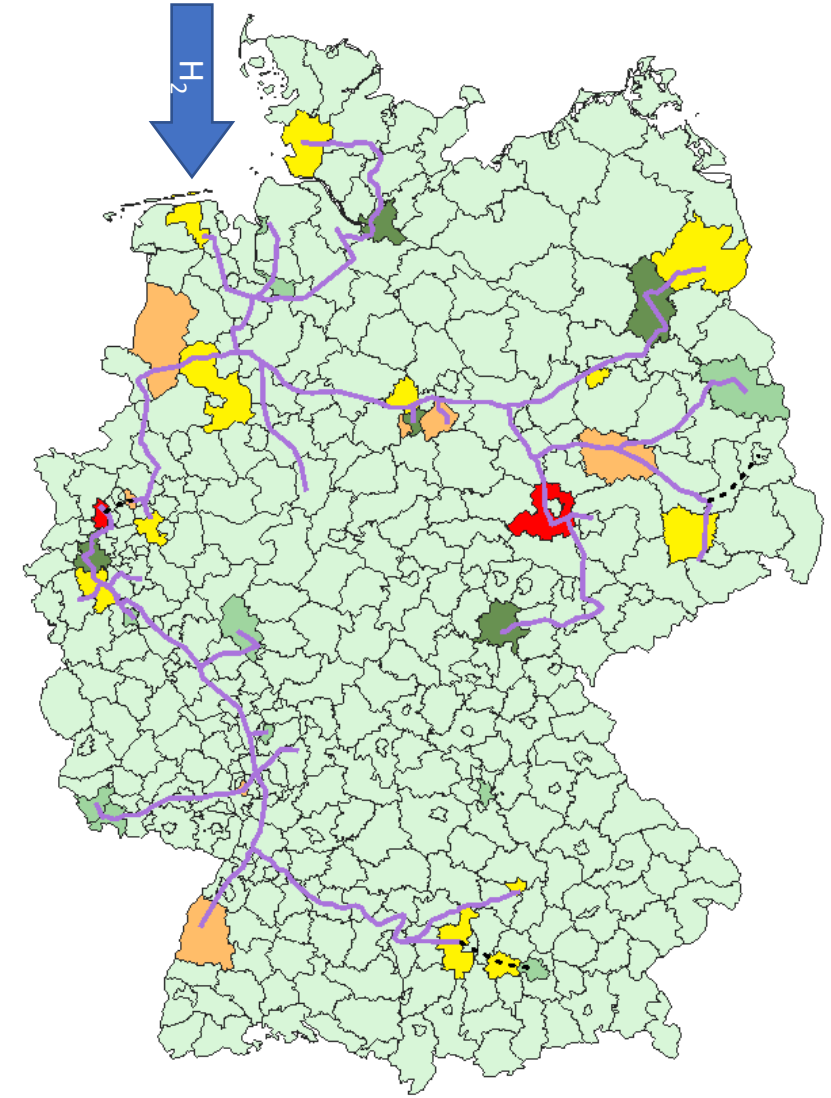
# Decarbonization of the gas infrastructure



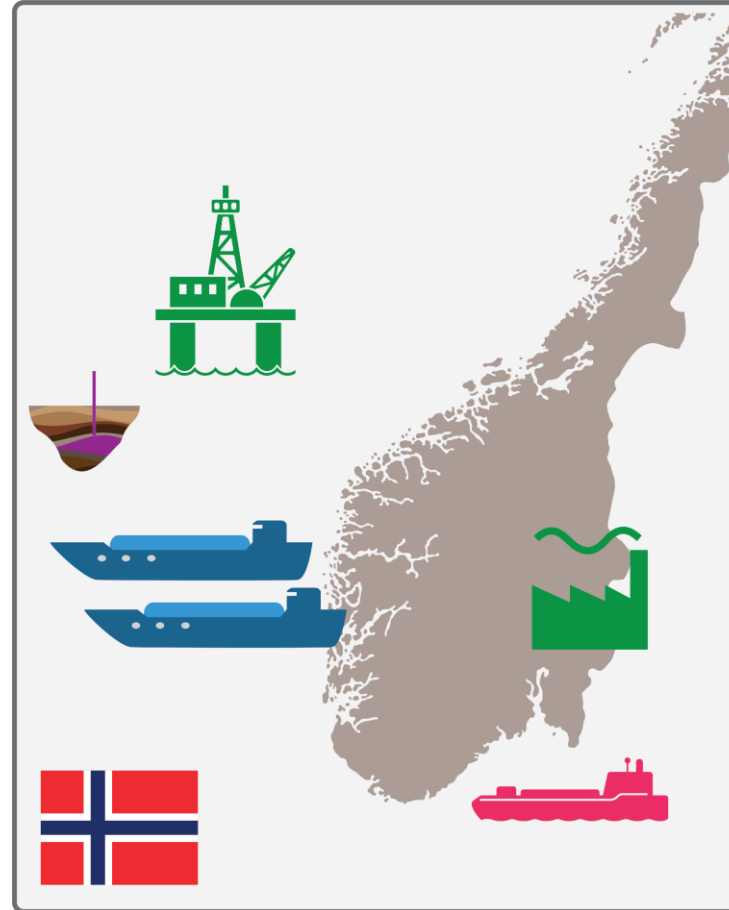
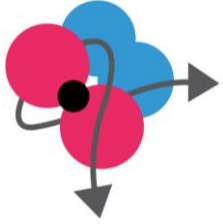
CO<sub>2</sub> sources, pipelines and waterways

## Best Case Option

- CCS only at future longtime emitters (waste incineration, cement & paper production)
- Shipping most likely being preferred for CO<sub>2</sub> Transport due to acceptance and legal issues as well as flexibility
- Hydrogen pipelines primarily connected to hot spot areas with industrial consumers
- Hydrogen admixture into natural gas transport grid up to 30%



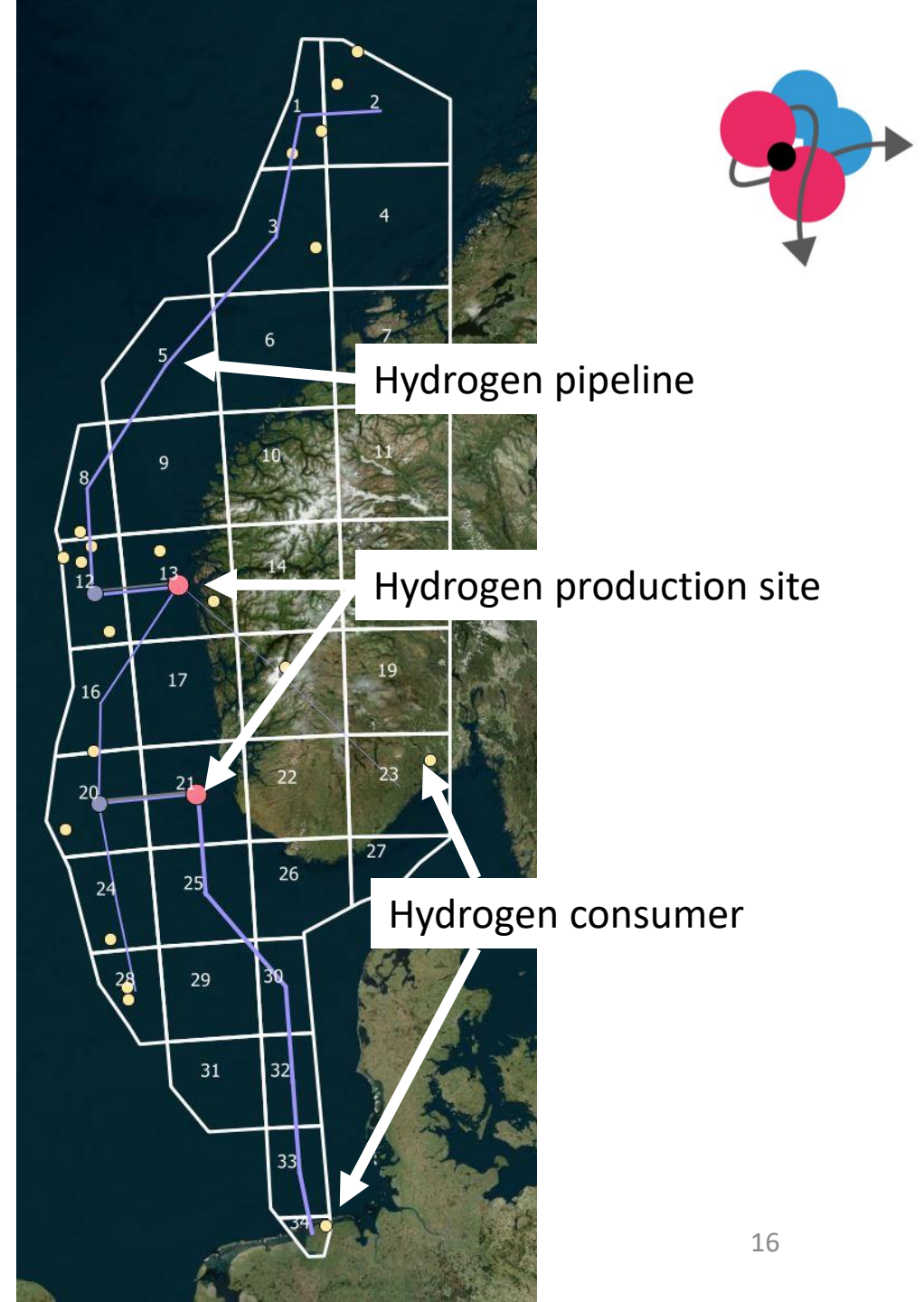
Hydrogen demands and pipelines



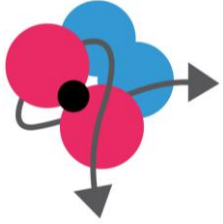
# The Norwegian full scale CCS chain and synergies with H<sub>2</sub> production

# Scenarios for a Norwegian hydrogen value chain

- Optimized infrastructure development
- Hydrogen export to Germany: 5.6 Mtonne/a
- Domestic use of hydrogen and Norway: 0.89 Mtonne/a







# Acknowledgement

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