



HFC – forum for human factors in control

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RAPPORT

TITTEL

**Nye driftsformer i oljeindustrien - hva gjør andre industrier - utfordringer og erfaringer;
Resultater fra HFC forum, 16. til 17.oktober 2013. (Møte nr 18)**

FORFATTER/REDAKTØR

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OPPDRAAGSGIVER(E)

HFC forum

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SAMMENDRAG

Denne rapporten inneholder agenda, deltakerliste, presentasjoner og relevante artikler fra HFC forum møtet den 16. til 17.oktober 2013 i Trondheim. Det er møte nummer 18 i regi av HFC forum. Det vedlagte materialet er fra:

U. Muellerschkowski	Complex operations on the International Space Station
T. Stene	Human operated systems in space – erfaringer og nye initiativer
J. I. Ornæs	The Role of the Human Operator In future drilling operations
R. Waraich	Minimizing human factors mishaps in unmanned aircraft systems
R.H.Grønning	Emergency preparedness and response (Beredskap) - Lundin
A. Evensen	Telemedisin som integrerte operasjoner – støtte fra land
A. Balfour	NTNU Course: An Introduction to Human Factors - 2014
Ø. Berg	Nye driftsformer i kjernekraft: "Small Modular Reactors
A. Transeth	Offshore robotics – Remote inspection/ maintenance of oil platforms
T. Wærhaug	Distribuert kontroll av produksjon i olje og gass
R. Pikaar	The need for guidelines using Closed Circuit Television (CCTV)
E. Brekke	Omvisning SIEMENS
P. Schäring	Inblikk i framtidens kontrollrum

STIKKORD	NORSK	ENGELSK
GRUPPE 1	Menneskelige faktorer	Human factors
GRUPPE 2	ISO 11064	ISO 11064
EGENVALGTE	Sikkerhet	Safety

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1 Evaluering av møtet og innspill fra møtedeltakerne

1.1 Innledning

I denne rapporten gis en oppsummering av HFC møtet den 16. til 17. oktober i 2013 i Trondheim, hos SIEMENS. Tema var "*Nye driftsformer i oljeindustrien - hva gjør andre industrier - utfordringer og erfaringer*". Rapporten dokumenterer hovedbudskap, presentasjoner, relevante fagartikler ("papers"), oppsummering av evaluering fra deltakerne og liste over alle deltakere.

I det nedenstående har vi oppsummert evalueringene som deltakerne leverte inn.

1.2 Hovedbudskap

Møtet ga nyttige perspektiver, forskningsresultater og eksempler fra andre industrier som kunne deles. Automasjonsmiljøet (bruk av roboter) bør ha stor nytte av å utnytte teori fra Human Factors.

Behov for retningslinjer og god praksis for CCTV ble diskutert, og det har kommet til interessenter som vil prioritere etablering av god praksis/standarder for bruk av CCTV. De vil engasjere seg i prosjektet og bidra til finansiering – det er derfor satt i gang prosjekt for å utarbeide retningslinjer og god praksis for CCTV innen offshore.

I arbeidet med CCTV vil det være fokus på human factors og det å ivareta behovet for operasjonell sikkerhet. Vi vil se på god praksis for arbeidsbelastning, oppløsning, situasjonsforståelse (hvilke scener/ scenarier er viktige), plassering/avstander/presentasjon, spesifikke tema som hvordan utnytte CCTV i kraner så du kan ha oversikt over både last og omgivelser, bruk av CCTV i lavbemannede situasjoner (for overvåking av sikkerheten, personellsporing etc.).

CCTV prosjektet vil starte i løpet av 2014. Målet er å samle inn data, gjennomføre prosjektet og presentere rapporter og anbefalinger i løpet av 2014, bl.a. ved å legge inn referanser til relevante CCTV standarder i CRIOP.

1.3 Evalueringer

Møtet ble arrangert hos SIEMENS i Trondheim som stilte med møterom, arrangementsstøtte, lunsj og omvisning i sine områder. Tilbakemeldingene fra deltakerne var stort sett god på innhold, form og plassering.

Høstmøtet i HFC forum samlet ca. 60 deltakere, og både tema og foredragsholdere ble positivt mottatt. Det norske HFC forumet er en møteplass med mange forskjellige deltakere med forskjellige interesser, så vi har en utfordring med å gi alle deltakerne noe av interesse. Vi får derfor mange forskjellige tilbakemeldinger, alle konstruktive og gode kommentarer som bidrar til å påvirke møteform og møteinnhold i de påfølgende møtene.

Denne gangen var det mange forskjellige presentasjoner fra forskjellige industrier med perspektiver fra forskning, undervisning, anskaffelse, drift osv. Presentasjonene ble generelt positivt mottatt. Balansen mellom presentasjoner, diskusjoner og pauser synes å være bra.

"Workshopen" som ble arrangert ble oppfattet som god, med nyttige og engasjerte diskusjoner i gruppene. Felles middag og sosiale samlinger er vurdert som en viktig del av et slikt nettverk, og ble vurdert som bra – en skulle imidlertid ha satt av mer tid til det sosiale for å videreutvikle det faglige nettverket innen human factors.

1.4 Formen på HFC møtene

Formen på møtene, dvs. over to dager med hyppige pauser mellom forelesningene, fungerer bra. Forelesningene, workshop og muligheten for å diskutere i et fagnettverk ble trukket frem positivt. Det ble påpekt at det var viktig med tid til debatter og pauser slik at det blir tid til å utveksle erfaring med andre, og at en bør sette av mer tid og plass til det sosiale nettverket.

1.5 Samarbeid med HFN i Sverige

Det norske HFC forumet har et løpende samarbeid med human factors nettverket (HFN) i Sverige. Medlemmer fra HFN deltar aktivt på HFC møtene og de inviterer medlemmer i HFC til sine seminarer og møter. Aktuelle HFN samlinger kan være:

- "HFN-kurs, "*Safety differently - a new era for human factors and just organizational cultures*"
Lecturer: Professor Sidney Dekker , Griffith University, Brisbane, Australia 7-8 January 2014, Linköping 2013. Ytterligere informasjon: www.humanfactorsnetwork.se

1.6 Tema og forelesere til de neste HFC møtene

Av tema som ble trukket frem som spesielt interessante til neste møte, kan nevnes:

- Helhetlig tenkning for Human Factors i bedrifter og fra tilsynsmyndigheter. Det virker som om Human Factors fokuset er på lys, ventilasjon og sittestillinger – men kognitive faktorer og grensesnitt menneske maskin eller organisatoriske faktorer ikke blir ivaretatt godt nok.
- Human Factors kommer ofte inn i driftsfasen – men kommer Human Factors inn i tidligfase – FEED fase, slik at systemene blir planlagt og utformet med tanke på Human Factors? Spesielt når kritiske systemer blir utformet?
- Hvordan ulike disipliner tilnærmer seg oppgaven å designe for sikkerhetskritiske miljø. Tema som går på tvers av disipliner– det blir ofte enten et rent teknisk perspektiv eller et psykologisk perspektiv.
- Hvorfor er det ikke opplæring innen Human Factors på universitets eller høgskolenivå i Norge?
- Gjennomgang av datastøttet samhandling – hva er status og utfordringer?
- Prosedyrer, arbeidsprosesser og etterlevelse – hvorfor har vi avvik?
- Oppsummering av status for Human Factors, og videre utvikling av fagområdet: Hva har vi oppnådd / bidratt med innen O&G siden 2000? Hvilken retning bør vi gå i framtiden – i et marked med større krav til effektivitet og mindre marginer? Hvordan utvikle fagområdet videre – dvs. stimulere til nytenkning innen metode og praksis.
- Status HRA, bruk av HRA i forbindelse med QRA/SIL/LOPA/ barrieretekning. Bruk av HRA i andre industrier f.eks. kjernekraft. HRA - analyser - når benyttes de nå på nye områder? Metoder for Human Reliability Analyser, Human error identification, Presentasjon av PETRO HRA
- HF i barrierestyling – Menneskelige, operasjonelle og organisatoriske faktorer – når har mennesket fungert som barriere?
- HF i kontrollrom er det viktig for sikkerhet, eller det det knyttet til velvære for operatøren?

- CCTV spres og brukes i betydelig grad i forbindelse med nye driftsformer, men CCTV har ikke blitt vurdert som sikkerhetskritisk – hvorfor vurderes ikke CCTV som sikkerhetskritisk?
- HF i hendelsesgranskinger; Human Factors i ulykkesgranskinger og granskninger generelt
- Bruk av prosedyrer f.eks. innen flybransjen, kommunikasjonsmønster
- HSI – design og V&V (Verifikasjon og validering).
- Bruken av CRIOP for Integreerte Operasjoner (liste nummer 7(i produksjon))
- Etikk, sikkerhet og risikokommunikasjon, hvordan kommuniseres risiko?
- Oppfølging av bruk av CRM - "Hjelper treningsprogram – som for eksempel CRM" Hvor er bevisene?
- HF i subsea operasjoner (f.eks. vedlikehold)..
- Gjennomgang av gode case - trekk inn erfarne operatører som har vært med på noen hendelser og som kan fortelle hva som gikk bra/dårlig – og hvordan/hvorfor operatørene tar feil valg/beslutninger i en kritisk situasjon

Av nye forelesere ble følgende ønsket til neste møtet. (Listen inneholder navn som har vært trukket frem tidligere uten at de har fått plass):

- Fra Airbus som er kritisk avhengig av Human Factors – forteller hvordan HF er integrert i hele organisasjonen
- Fra miljøetved NTNU/Psykologisk Institutt - Karin Laumann – f.eks. Gunhild Sætren, de som har sett på bruken av Human Factors i tidlig designfase – hva er resultatet?
- Fra fremtidens operasjonssenter (St Olav i Trondheim) – de som begynner å tenke på HF i sykehusene.
- Noen fra vegsentralene som kan prate om Human Factors innen deres domene – tar vi hensyn til Human factors innen vegtrafikk – hva er kriterier for utforming av kontrollsentre?
- Google – hvilken erfaring har de (kontaktpersoner?)
- Workshop: nytenkning inn fagområdet Human Factors; Xuhong He (Lloyds Register): ny software for Human Reliability Analysis;
- Ønskeliste: Human-Automation Interaction: Thomas B. Sheridan ; Raja Parasuraman; Christopher D. Wickens;
- Noen fra AMOS? Har de tenkt noe i baner av HFC?
- Noen med erfaring fra organisatoriske intervensjoner, eller med praktisk kompetanse – f.eks . som har gransket en ulykke
- HRA eksperter fra IFE; eller PETORO – HRA
- DnV: HRA i MPD, HF/HRA vurderinger i forbindelse med "blowdown"; HF i SIL vurderinger – presentere krav i IEC 61508/11 – Presisere krav i forskjellige standarder at HF skal vurderes i forbindelse med barriereintegritet
- Andrew Hopkins – DwH ulykkesgransking. Få inn David D Woods eller Dekker eller noen som har sett på cognitive engineering . Behind Human Error: David D Woods;
- Dra inn noen av «pionerene» innen HF fagområdet i Norge (f.eks. Throndsen, Eskedal, etc.), og høre litt historie / oppsummeringer, råd.
- Ron Westrum - resilience, K. Mearns, Sidney Dekker, Rhona Flin, M.Endsley (Situational awareness), E. Hollnagel, R. Woods, J. Reason, C. Weick, K. Haukelid, Cato Bjørkli, Frode Heldal eller Stig O. Johnsen. Fra Telenor eller DNV f.eks Nalini Suparamaniam-Kallerdahl fra DNV, Gary Klein, Gorry, (Decision Making), J.Frohm (f.eks. automasjon eller lean production), G.R. Hockey fra Univ of Leeds, Mark Young.
- Interessant å utvide HF mot community of practice og praksisfellesskap som J.S.Brown, P.Duguide - hvordan mobiliserer man et praksisfellesskap?

- Fra andre forskningsmiljø vi ikke hører så mye fra: MIT – "user interface group", Google – erfaring ubemannede kjøretøyer eller fra miljøer som: Fraunhofer FKIE (Tyskland)

1.7 Kurs og forelesninger innen human factors

Ved NTNU arrangeres et innføringskurs innen human factors i vårsemesteret 2014, se: videre.ntnu.no/link/nv13444

1.8 Kontakt opp mot Human Factors fagnettverket i Europa og USA

Human Factor nettverket i Europa og USA, se: www.hfes-europe.org – som er den europeiske Human Factors and Ergonomics Society. HFES er tilknyttet den internasjonale Human Factors and Ergonomics Society, Inc. Se www.hfes.org.

2 Agenda og deltakerliste

2.1 Agenda for HFC møtet 16-17.oktober 2013

Vedlagt ligger agenda for HFC møtet.

Dag 1	Innlegg og diskusjon	Ansvar
11.00-12.00	Lunsj SIEMENS (og registrering)	P. Gundersen/ SIEMENS
12.00-12.30	Velkommen til seminaret og runde rundt bordet	
12.30-13.00	Complex operations on the International Space Station - training and execution in manned and unmanned situations	U. Muellerschkowski/ ESA
13.00-13.30	Diskusjon og pause	
13.30-14.00	"Human operated systems in space" – erfaringer og nye initiativer	/CIRIS,NTNU
14.00-14.15	Diskusjon og pause	
14.15-14.45	Hvilken rolle har mennesket i framtidens boreprosess, og hvordan påvirkes det tradisjonelle rollemønstret i bore-organisasjonene?	J. I. Ornæs/ NOV
14.45-15.15	Diskusjon og pause	
15.15-15.45	Minimizing human factors mishaps in unmanned aircraft systems	R.Waraich/ USA
15.45-16.15	Diskusjon og pause	
16.15-16.45	Emergency preparedness and response (Beredskap) - Lundin	R.H.Grønning/ Lundin
16.45-17.00	Diskusjon og pause	
17.00-17.30	Telemedisin som integrerte operasjoner – støtte fra land ved sykdom offshore	A. Evensen/ Statoil
17.30-17.45	HF kurs ved NTNU våren 2014 – Introduksjon til Human Factors teori & CRM (Del av mastergrad eller PhD)	NTNU/ A. Balfour
18.00-	Middag (og Revy)	
Dag 2	Innlegg og diskusjon	Ansvar
08.00-08.30	Kaffe og noe å bite i	SIEMENS
08.30-09.00	Nye driftsformer i kjernekraft: "Small Modular Reactors, Generation III+ and IV"	Ø. Berg/ IFE
09.00-09.30	Offshore robotics – Remote inspection and maintenance of oil platforms	A. Transeth/ SINTEF
09.30-10.00	Diskusjon – Hva er human factors utfordringene?	
10.00-10.30	Distribuert kontroll av produksjon i olje og gass	T. Wærhaug/ SIEMENS
10.30-10.45	Diskusjon og pause	
10.45-11.00	The need for guidelines and standards using Closed Circuit Television (CCTV) - introduction to workshop	R. Pikaar/ ERGOS
11.00-13.00	Omvisning SIEMENS - Subsea Power Grid (SPG) og Lunsj	E. Brekke/ SIEMENS
13.00-14.00	"CCTV workshop, Organisational and human factors requirements related to standards – needs from the industry"	R. Pikaar/ ERGOS
14.00-14.30	Inblikk i framtidens kontrollrum och designverktøy for Human Factors som underlættar den iterativa processen att nå bäst muligt resultat.	P. Schäring/ CGM

2.2 Påmeldte og deltakere

Nedenstående tabell lister opp påmeldte og deltakere i HFC møtet.

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Complex operations on the International Space Station

Uwe Müllerschowski, Columbus Payload Instructor Team Lead, Astronauts Training Division (HSO-UT), European Astronaut Centre - ESA

Mer informasjon:

We are also training an experiment that deals with Ultrasound-Scans on the ISS and remote guidance (like in tele-medicine) or with an experiment called METERON dealing with autonomous and real-time tele robotics

www.esa.int/TEC/Telerobotics/SEM9MYVWVUG_0.html

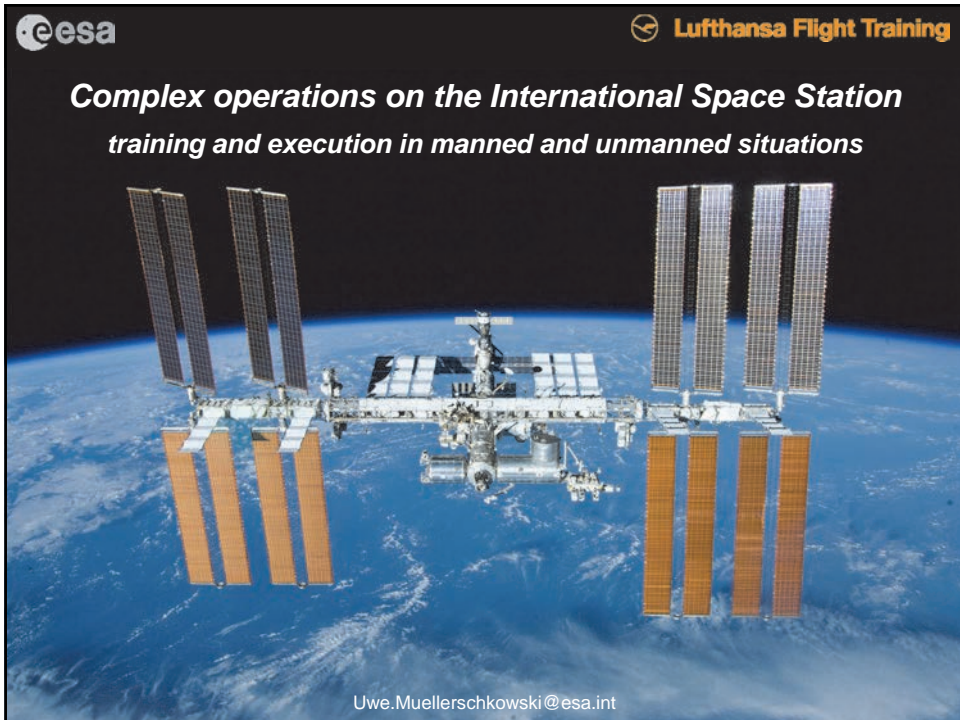
ECSS Space Engineering; Human Factors Engineering; ECSS-E-10-11A (draft 07-Sep-2007)
<http://www.ecss.nl/forums/ecss/dispatch.cgi/home/showFile/100441/d20070925143339/No/ecss-e-10-11A-Draft20%287September2007%29.pdf>

Video: Luca EVA#23 critical situation, 16-Jul-2013
http://spaceinvideos.esa.int/Videos/2013/08/Critical_Situation

International Space Station Program; SSP 50253; Operations Data File Standards (current version is Rev. U; January 2013) latest on-line available version is Rev. L, December 2004:
http://spaceflight.esa.int/eo/EOI/esa-odf-site/odf_std/ODF_Std_RevL.pdf

David L. Akin (2013), Spacecraft Habitability, ENAE 697 – Space Human Factors and Life Support
<http://spacecraft.ssl.umd.edu/academics/697S13/697S13L10.habitability2x.pdf>

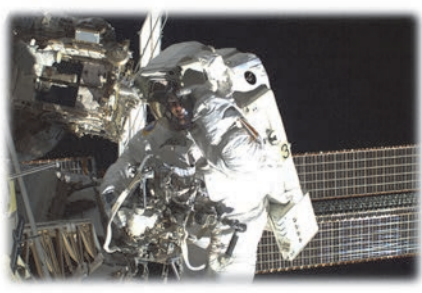
ISS Human Factors Support
<http://www.nasa.gov/centers/johnson/slsd/about/divisions/hefd/project/iss-human-factors.html>



esa *Complex operations on the ISS* **Lufthansa Flight Training**
training and execution

Outline

- What makes ISS operations 'complex'
- Operations based on procedures
- Astronaut training and challenges
- Ground personnel training and challenges
- How is feedback used to improve operations



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What makes ISS operations 'complex'

- Hostile/unfamiliar environment for astronauts on ISS
(weightlessness, constricted room, high workload/stress, vacuum outside, permanent risk of emergencies: fire, depress, toxic atmosphere)
- Relatively short stay (\approx 6 month) of astronauts on the ISS
- Interaction of multiple teams (crew \leftrightarrow multiple Control-Centres)
- Synchronous and asynchronous communication
- Parallel activities/schedules
(e.g. about 100 to 140 experiments are running on ISS at the same time)
- A lot of complicated 'hi-tech' equipment and activities . . .

Main goal is to successfully perform operations and to bring our astronauts back home safely!

What makes ISS operations 'complex'

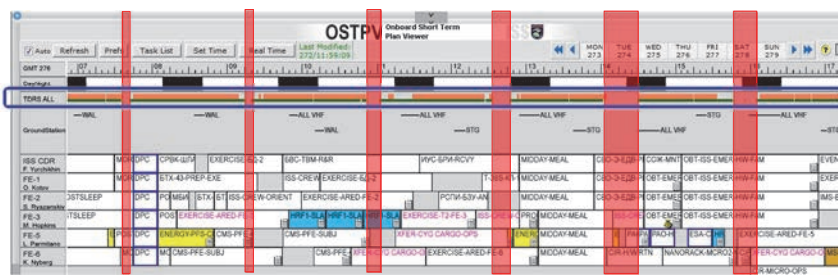
- To continuously operate the ISS a lot of tasks have to be accomplished.
- But crew time on the ISS is rare and precious. Crew time is usually 'over-booked' and still there are 'reserve activities' waiting.
- Therefore the astronauts perform primarily tasks which cannot remotely be done from ground and where physical presence is needed.
- Most of the 'monitoring & commanding' tasks are performed from ground without any crew interaction.

↳ Therefore we have basically three modes of operation:

- Crew only (independent from ground)
- Ground only (no crew required)
the ISS could be considered "unmanned"
- Interactive Crew & Ground (working as one team)

'Complex' ops: Synchronous / asynchronous communication

- Communication, telemetry (monitoring) and commanding of the ISS is based on satellite connections (in S-band and Ku-Band)
- During Acquisition Of Signal (AOS) ground is "live on board"
- During Loss Of Signal (LOS) ground is "blind" and the crew is on its own
- ↪ There might be quite significant times where we are in LOS
- ↪ "to be on the safe side" this needs to be considered for operations



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'Complex' ops: resilience in AOS and LOS ("unmanned")

- in AOS:
 - for operations where Ground is nominally "prime", we might use the crew as back-up and for recovery in case of failures or technical problems
 - therefore most of the procedures have "alternate" crew blocks and ground blocks, which are identical in result
- in LOS ("unmanned") or when crew cannot take over for recovery:
 - general design principle of our hardware/systems is: **"safe without services"**
 - meaning each system has an (independent) internal control loop that allows for safe operations (at least temporarily) without need for interaction
 - if safe operation cannot be assured, there must be an automatism to bring the system back into a safe configuration or shut it down completely

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Outline

- What makes ISS operations 'complex'
- Operations based on procedures
- Astronaut training and challenges
- Ground personnel training and challenges
- How is feedback used to improve operations

Operations Products

The screenshot displays several key operational products and their release information:

- ChES** (Crew Health Evaluation System)
- ANOMALY LOG**
- EFN** (Event File Number)
- PPCR** (Pre-Flight Planning and Control Report)
- OSTPV** (Orbit Station Trajectory Planning)
- Flight Control Operations Handbook (FCOH) Station Operations**: Original November 30, 2000; DCM-006 October 10, 2003 and subsequent; Real-Time releases with last release on 07/30/07; Johnson Space Center Mission Operations Directorate Flight Director Voice.
- Space Shuttle Operational Flight Rules**: Volume A All Flights; Mission Operations Directorate; Final June 26, 2000; PCN-8 May 24, 2007.
- JEDI** (Joint External Data Interface)
- IPV** (Integrated Planning View)

Two red boxes highlight specific areas:

- "The Plan!"**: A box highlighting the OSTPV interface.
- "The Procedure!"**: A box highlighting the JEDI and IPV interfaces.

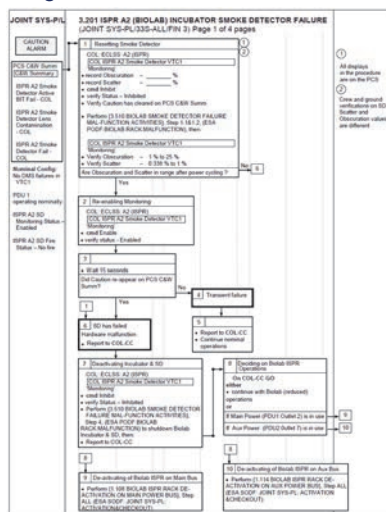
At the bottom, a red box contains the text: **Used by crew and ground**.

Operations based on procedures

- **“The Plan”**: Detailed schedule of all activities
 - Showing all crew and all ground activities
 - Displayed electronically in the Onboard Short Term Plan Viewer (OSTPV)
- **“The Procedure”**: Detailed instructions for all tasks
 - Covering all crew and all ground activities
 - Displayed electronically in the International Procedure Viewer (IPV)
 - Procedures are linked directly from activities in OSTPV

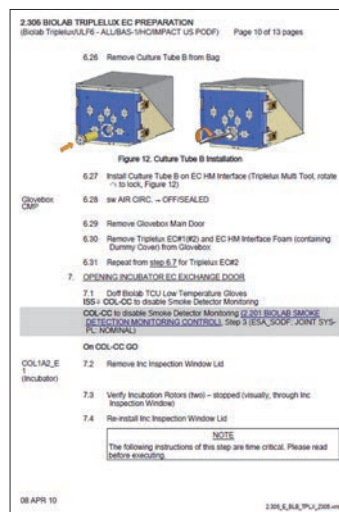
How do ISS procedures look

Logic Flow Procedures Format



Mainly used:

Checklist Procedures Format

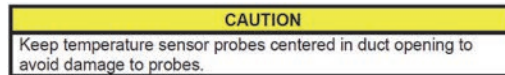


According to SSP 50253 Operations Data File Standards

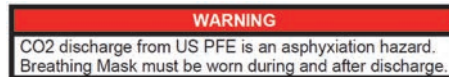
How do ISS procedures look

Procedures also contain 'Operations Hazard Controls' in a standardised format (= safety information)

CAUTIONS shall be used for events that cause loss or damage to hardware that supports on-orbit life sustaining functions, critical mission support capabilities, and emergency systems.



WARNINGS shall provide information necessary to ensure crew safety.



According to SSP 50253 Operations Data File Standards

Operational use of procedures

- Crew and ground **strictly** follow procedures
- Procedures are reviewed, verified and validated on ground (also during training) prior to final release
- Depending on the procedure purpose/topic there are several mandatory and/or optional reviewers
(e.g. crew representatives, engineering, scientists, flight controllers, trainers)
- The safety organisation is mandatory reviewer of all procedures

Operational use of procedures

Why using detailed procedures:

- It's a help for the operator
 - no need to remember details by heart, concentrate on skills instead
 - give confidence that all necessary information is available to successfully perform the activity in time
 - "single source" of information (no need to verify or look-up in other documents)
- the validation process of the procedure should guarantee that the activity works as expected and will be successful
- review by safety organisation makes sure all (known) hazard controls are implemented
- **"situational awareness"**: everyone is "on the same page" and knows what comes next ("... tell us in which step you are ...")
- Mandatory call-outs in the procedure are used to sync crew and ground

```
ISS ↓ COL-CC to disable Smoke Detector Monitoring
COL-CC to disable Smoke Detector Monitoring (2.201 BIOLAB SMOKE
DETECTION MONITORING CONTROL), Step 3 (ESA_SODF: JOINT SYS-
PL: NOMINAL)

On COL-CC GO
```

Operational use of procedures

Procedures are **not** there to:

- **evaluate the operator** (good / bad execution).
Procedures are not rating forms!
- **replace training**
Anyway a procedure cannot replace skills.
- **replace highly qualified operators by "switch monkeys"**
"... you don't need to know, just do what's written in the procedure!"
- **eliminate other ways of solving a problem**
There are also "alternate nominal" procedures.
- **restrict or limit the freedom to think on your own**
If you think you have a better way to execute an activity, make a change request to the procedure.

Operational use of procedures: Example 1

Extra Vehicular Activity: Luca EVA#23 critical situation, 16-Jul-2013

http://spaceinvideos.esa.int/Videos/2013/08/Critical_Situation



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Operational use of procedures: Example 2

During exchange of Water Pump Assembly the noise insulation blanket did not fit . . .



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Operational use of procedures

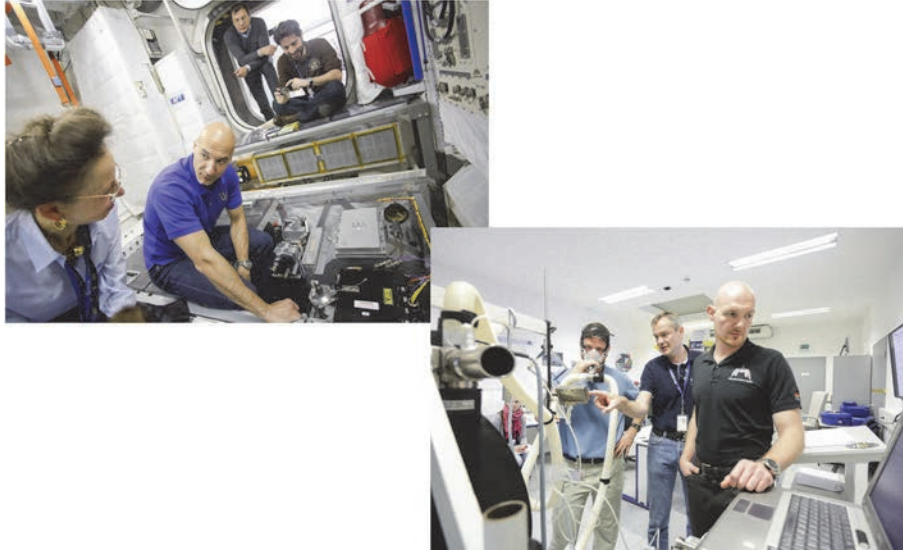
“Basics” for ISS operations:

- Strictly follow procedures
(don't try to be “creative” on your own ☞ there's a high risk to leave the operational agreed envelope and you will “surprise” others)
- If in doubt, check with ground
- **No operations without procedure!**
- If the situation develops to go outside of an agreed procedure:
 - stop all activities
 - bring the situation/system back into a known safe configuration
 - if this is not possible, start contingency/emergency procedure
 - a new procedure will be developed and validated before continuation of the task
 - **Safety is more important than success!** (requires specific attitude)
- continue with the regular plan

Outline

- What makes ISS operations ‘complex’
- Operations based on procedures
- **Astronaut training and challenges**
- Ground personnel training and challenges
- How is feedback used to improve operations

Astronaut training and challenges

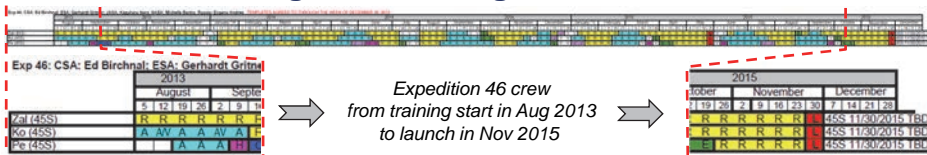


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Astronaut training and challenges



Astronaut training and challenges

Main challenges are:

- Balanced information between 'need to know' and what is covered by procedure
- Main target is 'skills training' supported by procedures
- Procedures need to be ready in time for training
(sometimes difficult due to late hardware development or certification process)
- If the concept of a procedure or important content has changed after training implementation, a "refresher training" or on-board-training (OBT) might be necessary

Outline

- What makes ISS operations 'complex'
- Operations based on procedures
- Astronaut training and challenges
- **Ground personnel training and challenges**
- How is feedback used to improve operations

Ground personnel training and challenges



Mission Control Centre, Houston
(MCC-H)



Columbus Control Centre, Munich
(Col-CC)

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Ground personnel training and challenges

- Controllers on ground are mainly highly qualified specialists for their system or experiment
- Besides their special field they get also general training courses for topics like ISS Program Overview, Daily Operations, Electronic Tools & Planning
- That includes a Human Behaviour and Performance (HBP) course:
 - Communication
 - Teamwork
 - Situational Awareness
 - Decision Making
 - Behavioural Observations
 - Behavioural Debriefings
- The certification of a Flight Controller is based on the performance during simulations

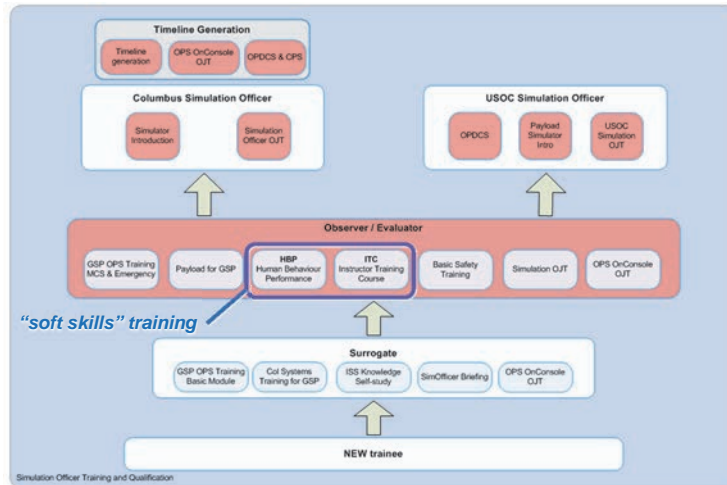
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Ground personnel training and challenges

To prepare and implement the simulations for Flight Controller and crew specialised 'simulation officers' are trained and certified



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Ground personnel training and challenges

Main challenges are:

- In remote 'ground only' operations the ground controller is the 'owner' of the activity. He is supposed to be the specialist and 'master'. But when it comes to interactive operations, the controller has to step back and support the crew.
- Develop an attitude towards working together in a team to support the crew on orbit
 - ☞ basically the astronauts on the ISS are our remote 'eyes and hands' to accomplish a common goal
- Being subject matter experts in their domain, sometimes the understanding is missing what a "non specialist" might need as support
- Especially in the beginning of training: Focused rather on technical details (in their own field) than on the situational awareness for the whole Flight Control Team

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Outline

- What makes ISS operations 'complex'
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How is feedback used to improve operations

As ISS operations is mainly procedure driven there are basically five focal points for feedback:

1. Ops products / procedures (including stowage information)
2. Optimisation of crew-time and planning
3. Hardware
4. Interaction with ground
5. Training (compared to experience on-orbit)

How is feedback used to improve operations

Feedback is collected throughout the whole process:

- Before mission/operations (e.g. as crew review / feasibility assessment during hardware development)
- During preparation of ops products and procedures (by defined review processes)
- During simulations (e.g. for interaction between crew and ground)
- During training (while a crew member uses a procedure or hardware)
- During real-time operations (direct verbal feedback or crew note)
- During post-flight crew debriefs (scheduled sessions for every crew)

Feedback to improve operations: A few examples

1.) Immediate actions to Luca's EVA #23 critical situation (excerpt):

- all further EVAs currently on hold
- Four independent teams established to investigate "Contingency EVA Capability"
- technical investigations on going on how to improve reliability of the suit cooling system
- developing "Water in Helmet: Response Sequence" (including training)
- Proposal for risk mitigation: considering snorkel as additional equipment (favorable trade when considering water inhalation risk)

Product/Analysis	Type
FN 58998: Water in EMU	Procedure
FN 58999: Expedited Repress	Procedure
FN 59001: Expedited Suit Doffing	Procedure
FN 59003: CO2 Sensor Bad	Procedure
FN 59000: Airflow Contamination	Procedure
EMU Go/No-Go (Pre and During EVA)	Flight Rule
Snorkel Build Procedure	Procedure
Snorkel Build On-Board	On-Board
Snorkel Certification (EMU Safety Only)	Analysis
CAM Buckle Inspection - SODF	Procedure
Crew CAM Buckle Inspection	On-Board
Crew and FCT Training Package Development	Training
Crew Training: Implementation	On-Board
FCT Training: Implementation	Training
Loss of Comm During EVA Protocol	Training

Feedback to improve operations: A few examples

2.) OSTPV (plan viewer) allows for direct entries of crew notes for each activity.

Example for a crew note requesting a procedure update:

“procedure X.XXX needs to be rewritten. I have never seen a procedure where a step is explained as a table. I may have done it in training, but I don't recall it at all.

. . .

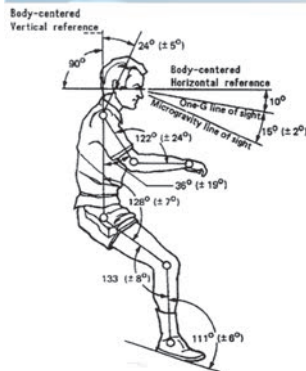
My strong recommendation is to make a video of it, going through the procedure step by step, showing each individual item (so it's easily recognisable), how and where it's connected, and the final general view.”

Feedback to improve operations: A few examples

3.) Feedback for hardware usability from crew review or training

There are quite a number of technical reviews before hardware is delivered for operations or training, e.g.: SSP 57000, Pressurized Payloads Interface Requirements Document (including annex F “Human Factors Implementation Team (HFIT) Verification/ Certification”)

Microgravity Neutral Body Posture



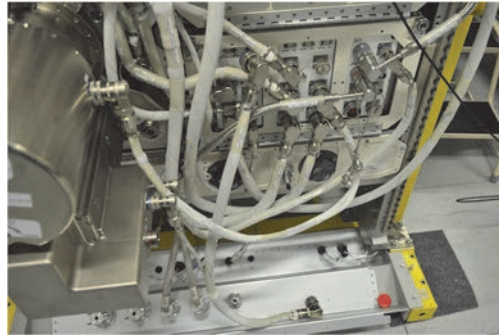
Ref: David L. Akin (2013), Spacecraft Habitability, ENAE 697 – Space Human Factors and Life Support

Feedback to improve operations: A few examples

3.) Feedback for hardware usability from crew review or training

As this comes quite late in the development process, not all requests can be implemented. Nevertheless frequent updates are:

- Clear, consistent, non-ambiguous labels (text on labels)
- Use of colour codes (e.g. for connector mating to ease identification)
- Removal of temporary obstructions to ease access (e.g. remove tethered connector caps)
- Define “optimal” installation sequence (to be included in procedure)



H/W installation check using a training model

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Summary

- Multiple factors are contributing to ‘complex’ operations.
- One major driver of complexity is interaction between different teams, regarding situational awareness and communication.
- Strict use of procedures is one key factor to ‘streamline’ complex ISS operations.
- Procedures are also used to define operational envelopes with respect to hazard controls and safety implementation.
- This strict use of procedures usually require a change in attitude and working style for all players (on ISS and on ground).
- Simulation scenarios are used for training and to practise ‘complex’ operations. Results from simulations are fed back into operations.
- Technical validation and feedback is used throughout training and operations. The attitude to consider feedback as positive trigger for improvement must be established.

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Thanks for your attention!

Please feel free to ask questions.



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Cologne, Germany
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latest on-line available version is Rev. L, December 2004:
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all images and video courtesy of NASA and ESA



"Human operated systems in space" – erfaringer og nye initiativer

T. Stene, CIRIS, NTNU Samfunnsforskning AS

Mer informasjon:

ESREL 2013:

"Human dependability in space control operations—a HOT perspective" S.O. Johnsen, T. Stene & T.Ø. Kongsvik

"Control room training and certification for space operations" B.E. Danielsen & T.M. Stene

"Improving human resilience in space and distributed environments by CRIOP" S.O. Johnsen, T.M. Stene

"Human operated systems in space" – experiences and new initiatives

HFC Forum, 16. – 17. oktober 2013


Trine Marie Stene
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Outline




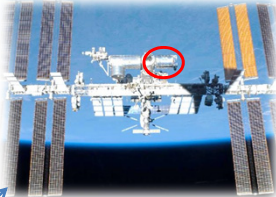
- N-USOC (Norwegian User Support and Operations Centre)
- Experiences with "Human operated systems in space"
- Challenges and opportunities
- HuDeM project

Outline

- N-USOC (Norwegian User Support and Operation Centre)
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 **N-USOC**
(Norwegian User Support and Operations Centre)

- Ground operations of experiments
- Interactions with ESA and NASA control centres



A blue arrow points from the ISS image to the control room image.

N-USOC, Trondheim

- One of 9 centres in Europe
- Operative since 2006

Focus first years; Development of ...

- experimental protocols, methods and equipment
- competent operators

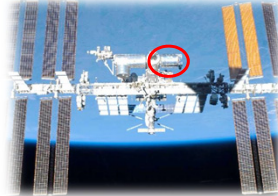


Outline

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- Experiences with "Human operated systems in space"
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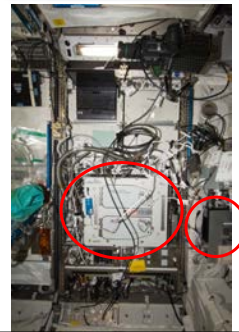
N-USOC experiments

- Cultivation of plants in space
 - Cooperation with astronauts
 - perform experiments based on procedures, dialog and support from control rooms on earth
- Technology demonstrator (VesselID)



New initiatives

- Future exploration Moon/ Mars
- Spin-out: greenhouse experiments



“Human operated systems” Experiences from a HFC perspective

- My meeting with N-USOC (some impressions)
- The Control Room context
 - Stars
 - ISS localisation
 - Day and night
 - What is going on (Time schedule; crew, activities and experiments)



Remote control of ISS experiments

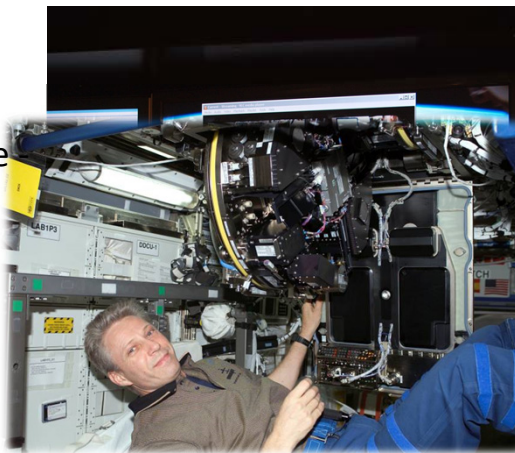
- From ground
- Real time control and pictures



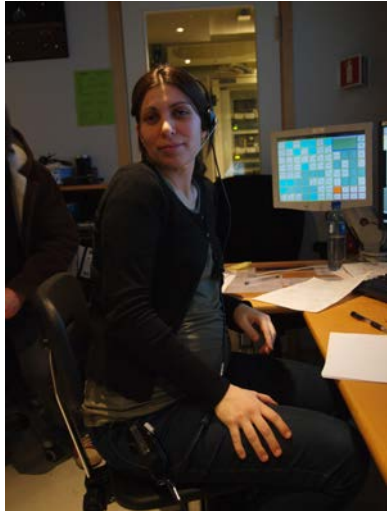
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Cooperation and communication

- Real time video from space activities
- Crew activity
- Communication space ground



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- Cooperates with a lot of control centres
- Can hear everything that goes on
- Voice loops
- Complex procedures

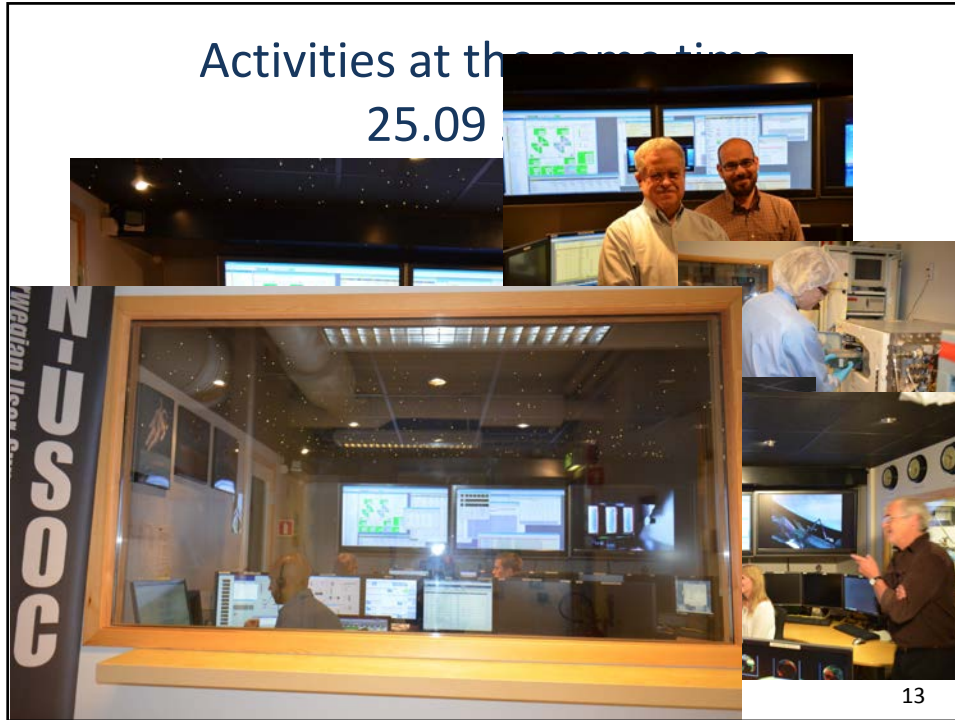
- A lot of training and simulations needed

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Outline

- N-USOC (Norwegian User Support and Operations Centre)
- Experiences with "Human operated systems in space"
- **Challenges and opportunities**
- HuDeM project

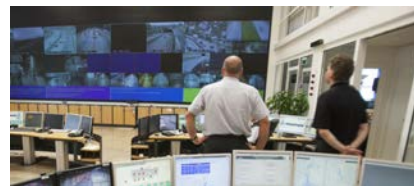
Activities at the conference 25.09



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Control centres as a workplace

A lot of sectors – aviation, maritime, railway and road



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Experiences from other control centres

- A lot of functions, e.g.
 - Integrated operations
 - Remote control and surveillance
- Technology brings several opportunities
- But ... how can human be in control?



Outline

- N-USOC (Norwegian User Support and Operations Centre)
- Experiences with "Human operated systems in space"
- Challenges and opportunities
- HuDeM project

HuDeM project

(Development of a Human Dependability Model)

Main objective: Define a human dependability model and to develop an analytical methodology and procedural approach for space application

1. **State of the art** – Other Domains applicable to Space Projects and Activities
2. **Definition of Methodology** for Development of Human Dependability Model(s)
3. **Implementation** of the proposed Methodology
4. **Analyses** for Human Errors Identification and Avoidance
 - A. Qualitative Approach
 - B. Quantitative Approach

HuDeM Team



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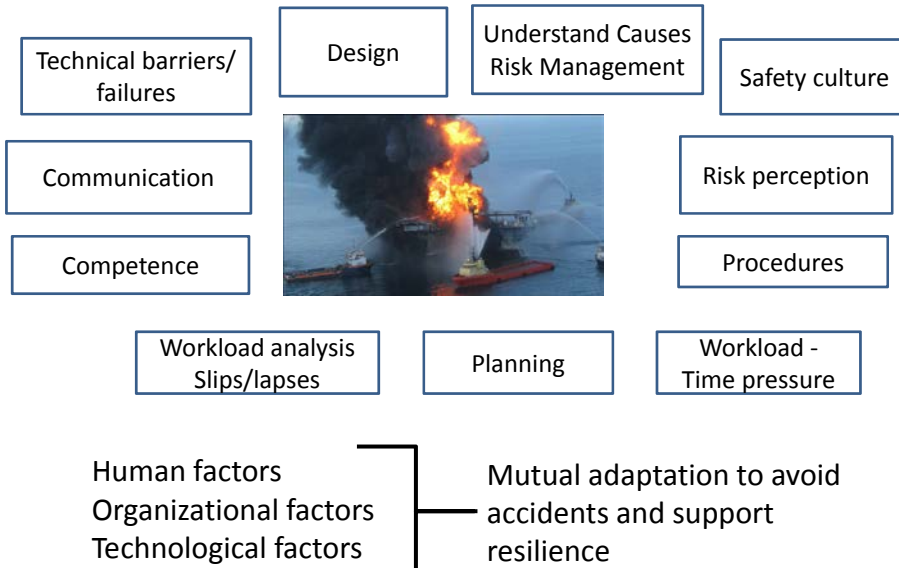
International experts:

- Ronald L. Boring (HRA methods)
- Erik Hollnagel (HRA methods and resilience)
- Michael A. Rosen (team work and team collaboration)



- Fabio Restagno (Technical Officer) Fabio.Restagno@esa.int
- Susana Fernández San Roman (Contract Officer) Susana.Fernandez.San.Roman@esa.int

Complex human operated systems



Domains and scientific traditions

Scientific traditions	Domains				
	Aviation	Nuclear	Railways	Oil & Gas	Space
Cognitive science					
Human factors					
Group psychology					
Organisational theory					

State of the art

Key issues in Human Dependability

Key issues explored	Aviation	Nuclear	Oil & gas	Railway	Space
Human limitations (during workload and automation)	X				X
Major accidents have multiple causes	X				
Team collaboration and teamwork	X		X		X
Accidents and recoveries: Ability to learn	X		X	X	
Design and operations of Control Centres: - Imply key H and O factors		X	X		
- Verify and validate HF		X	X		X
Critical H and O barriers in operation		X	X		

ESA-CRIOP Validation

1. Checklist Items Validation

- Selection based on applicability in space domain



BIOLAB: Facility designed to support biological experiments

2. Scenario Validation

- Anomaly report of real human error
- Find critical issues
- Key issues uncovered include training of taking images and time criticality of the fixation process
- Both issues covered in anomaly reports
- Scenario process would have identified and mitigated these issues
- The method is therefore **VALIDATED**

Recommendations

- Training required for facilitator
- Checklist items required to be rewritten for the ESA domain
- Preparation meeting required to be face to face
- All 4 days of the workshop required
- Perform the method for all phases of a project (design, preparation, performance and review)
- Multiple sessions with different teams required for full validation

HuDem Project - Final presentation

Methodological approaches

Space piloted studies in the project

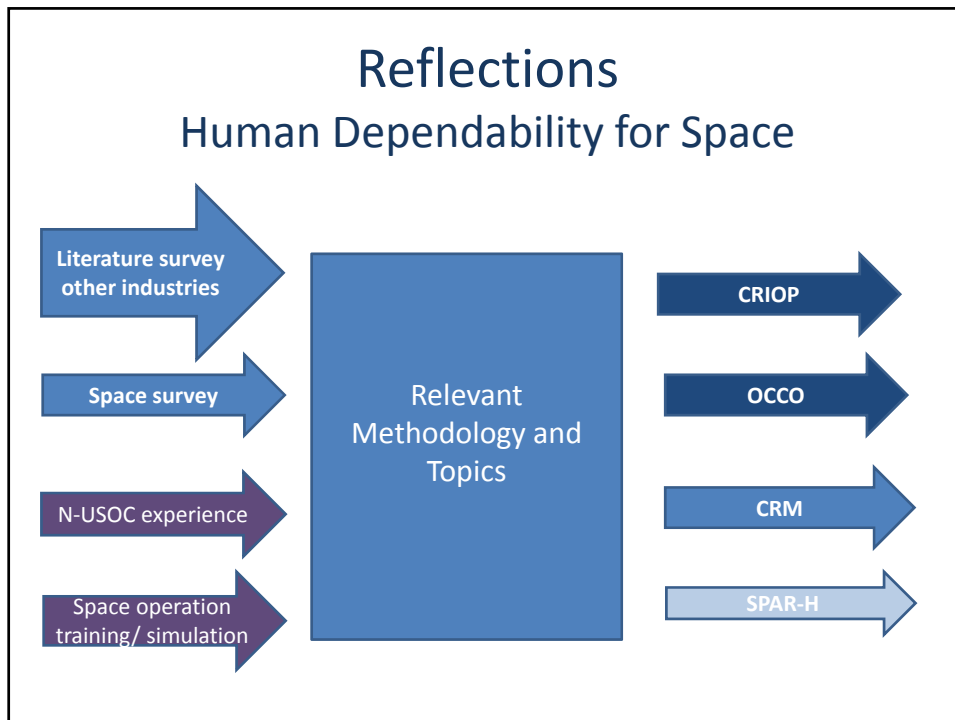
From the petroleum industry

1. **CRIOP**

- Design phase
- “To get an overview of present and future challenges”
- Involve smaller group of experts and operators

2. **OCCO** (Operational Conditions in Control room Organizations)

- Operational phase (“Operational Safety Condition”)
- “In depth analysis similar to audits”
- Involve large part of the organisation



Summary

"Human operated systems in space" – experiences and new initiatives

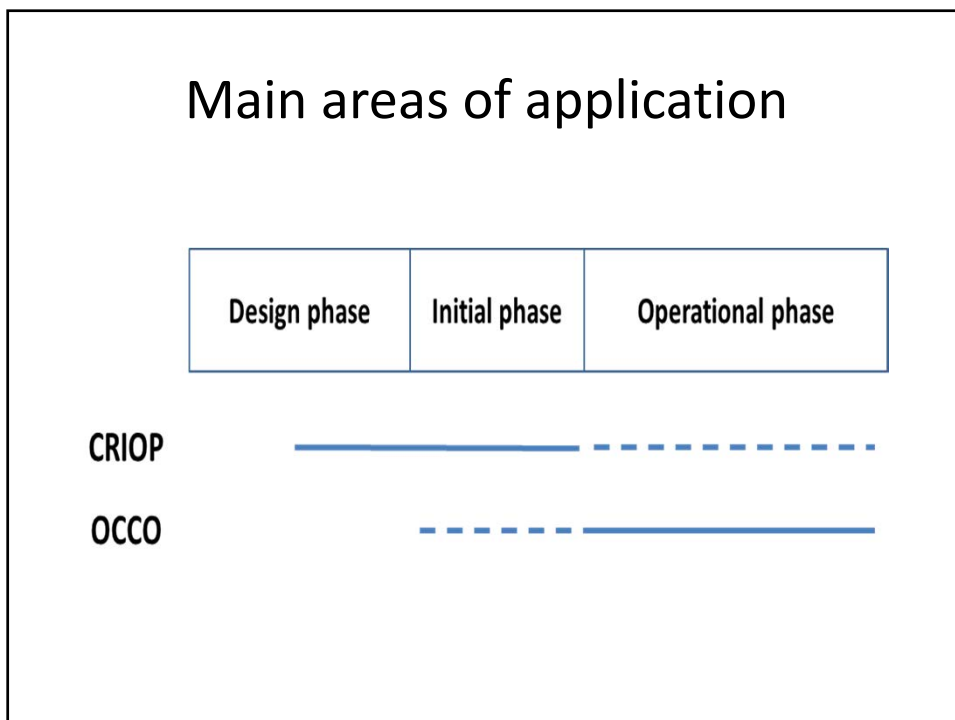
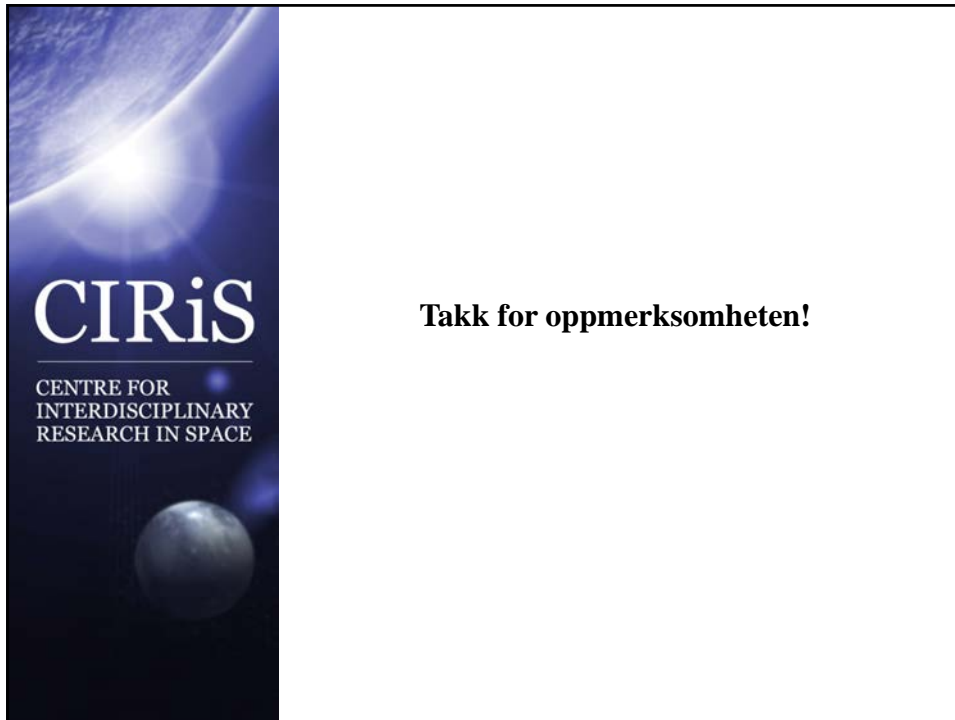
Spin-out

- Procedures
- Training and simulation
- Communication and cooperation
- Integrated planning
- Remote control

Spin-in

- Design of control centres
- Human Factors/ Dependability perspectives and methodologies

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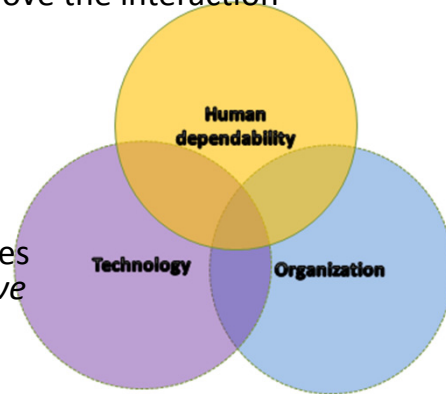


Theoretical approach

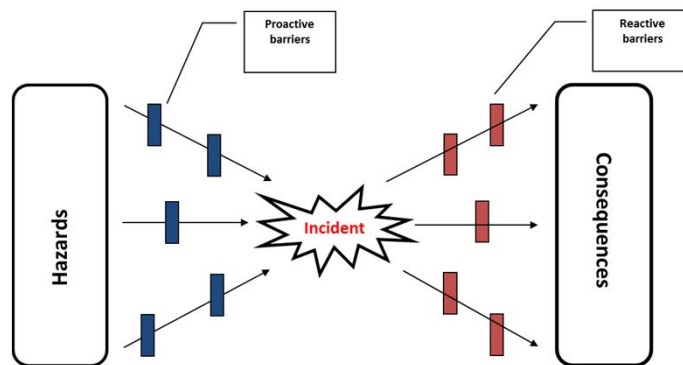
Human dependability - Key issues

Human factors/ dependability

- Apply systematic methods and knowledge about people to evaluate and improve the interaction between
 - Individuals
 - Technology
 - Organisations
- **Aim** is to create a working environment that contributes to achieving *healthy, effective* and *safe* operations



"Bow tie" model of undesired incident



Human actions and interventions

- may lead to hazards (due to human errors)
- are also important mitigating factors both as proactive and reactive barriers

Recoveries and accidents in complex human operated systems



The Macondo blowout killing 11 workers, releasing 4.9 millions barrels of oil, cost 42Bn\$.

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Space survey and interview



- Get a broad perspective of current problems
- Remove personal bias



- Anonymous, optional survey sent out to all flight controllers
- Survey based on anomaly reports and experience
- Personal interviews with crew members (under NDA)

Space survey and interview

Human Causes	Org. Influences (and mitigation)
High workload due to parallel tasks	Workload analysis; Design of procedures to avoid parallel tasks. <i>(Should be identified by CRIOP)</i>
Lack of domain knowledge on support systems, and sharing of information related to support systems.	Communication, common mental models, Training (Scenario training). <i>(Should be identified by CRIOP and CRM)</i>
Lack of team support, operators does not have support available during their operations.	Train to collaboration in teams (CRM), Communication, Focus on teamwork training. <i>(Should be identified by CRIOP and CRM)</i>



The Role of the Human Operator In future drilling operations

J. I. Ornæs , NOV

Mer informasjon:

Parasuraman, R., T. B. Sheridan and C. D. Wickens (2000). "A Model for Types and Levels of Human Interaction with Automation." IEEE Transactions on Systems, Man, and Cybernetics 30(3): 286-297.

NOV NATIONAL OILWELL VARCO

The Role of the Human Operator In future drilling operations

NOV | Rig Solutions Norway | 2013 Technology and knowledge, since 1841.

NOV NATIONAL OILWELL VARCO

Outline

- I Autonomous Drilling system
 - Levels of Automation
 - The Dataset
 - New Roles
- I Human on the Loop
 - Human Factors Engineering
 - Levels of interaction
 - Tailored humans interaction

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Autonomous Drilling Systems

I Levels of Automation

5 "suggests one alternative, executes that suggestion if the human approves"

6 "Allows the human a restricted time to veto before automatic execution"

1	Process awareness	Equipment awareness	7	8	9	10
The computer offers no assistance, human must make all decisions and actions			Executes automatically, then necessarily informs the human	informs the human only if asked	informs the human only if it, the computer, decides to	Computer decides everything, acts autonomously ignoring the human

Parasuraman, R., T. B. Sheridan and C. D. Wickens (2000). "A Model for Types and Levels of Human Interaction with Automation." IEEE Transactions on Systems, Man, and Cybernetics 30(3), 296-297.

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Autonomous Drilling Systems

Levels of Automation

- Process Context
- Well Plan
- Procedural Plan
- Observe and Re-plan

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Autonomous Drilling Systems

Levels of Automation

- Process Context
- Well Plan
- Procedural Plan
- Observe and Re-plan
- Equipment Context
- Map process domain to equipment domain

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Autonomous Drilling Systems

Levels of Automation

External Connectivity

(re)Plan

Execute

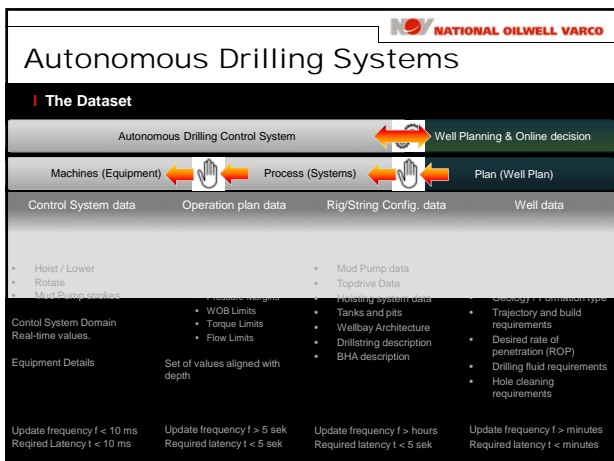
Monitor

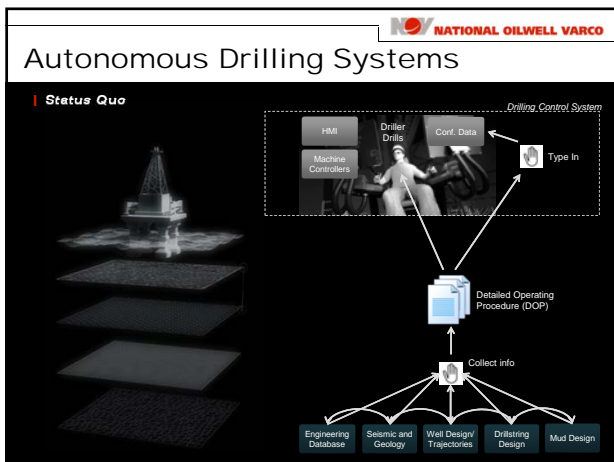
Compare

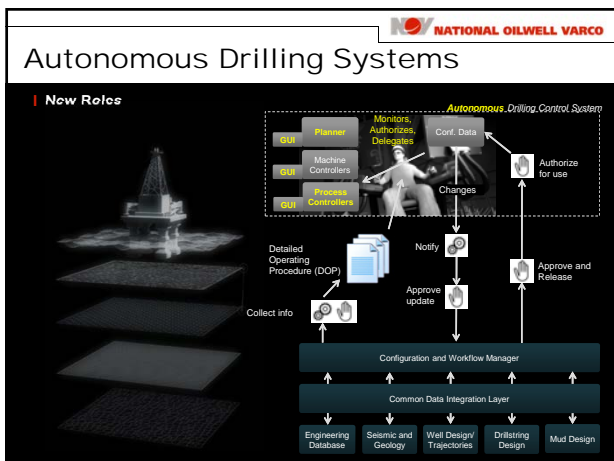
Generic Interface (Future)

Custom Interface (Today)

- Process Context
- Well Plan
- Procedural Plan
- Observe and Re-plan
- Equipment Context
- Map process domain to equipment domain







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Human on the Loop

Human Factors Engineering

- Focus design decisions on the explicit allocation of cognitive functions and responsibilities between the human and computer to achieve specific capabilities.
- Recognizes that these allocations may vary by mission phase (operational context) as well as echelon (level of management)
- Makes the high-level system trades inherent in the design of autonomous capabilities visible.

Source: Einar Landre – Department Leader IT Drilling and Well Solutions - Statoil

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Human on the Loop

Human Interaction level

Plan Level Interaction
Process Level Interaction
Machine Level Interaction

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Human on the loop

The Cycle

Well Plan
Systems
Equipment
Downhole

Human on the loop

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Human on the Loop

Tailored levels of automation

Definitions:

- Manual:** Tasks that can not be performed by a control system. Must be done manually by a human **M**
- Approve:** Tasks can be done automatically by a control system – but human must approve first **?**
- Veto:** Task will be done automatically by a control system – unless human rejects **!**
- Auto:** Task will be done automatically by a control system – no human intervention. **A**

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Human on the Loop

Tailored levels of automation

Configuration (Conceptual):

Drilling	Tripping	Reaming	Cementing	
Machine	●●●●			PH: Get new pipe from Fingerboard !
Machine	●●●●			PH: Move Pipe to Well Center !
Machine	●●●●			TD: Spin inn ?
Machine	●●●●			RN: Make Up M
Process	●●●●			Land Bit (Pump, rotate, lower) ?
Process	●●●●			Drill Stand !
Plan	●●●●			WOB Safety Limits ?
Process	●●●●			WOB actual Setpoint A
Plan	●●●●			Drilling Torque Safety Limits A

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Sum Up

- Autonomous Drilling system**
 - Levels of Automation
 - The Dataset
 - New Roles
- Human on the Loop**
 - Human Factors Engineering
 - Levels of interaction
 - Tailored humans interaction

Who Has the first Question ?



Minimizing human factors mishaps in unmanned aircraft systems

R. Waraich, PhD George Washington University.

Mer informasjon:

"*Heterogeneous Design Approach for Ground Control Stations to Marginalize Human Factors Mishaps in Unmanned Aircraft Systems*" Qaisar Raza Waraich; Dissertation submitted to The School of Engineering and Applied Science of The George Washington University – made available at www.hfc.sintef.no

"*Minimizing Human Factors Mishaps in Unmanned Aircraft Systems*" Qaisar R. "Raza" Waraich, Thomas A. Mazzuchi, Shahram Sarkani, & David F. Rico January 2013 ergonomics in design.

Waraich, Q. R., Mazzuchi, T. A., Sarkani, S., & Rico, D. F. (Jan 2013). *Heterogeneous Design Approach for GCS, to Marginalize Human Factors Mishaps in UAS. Ergonomics in Design.*

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<http://www.yankodesign.com/2009/11/19/pilotless-airplane-control-station/>
https://encrypted-tbn3.gstatic.com/images?q=tbn:ANd9GcT2fkqyMBfyfOOE5hT9yJYCLGNXDf4w0yzK_XpVQtWMBr_fwIm-g

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Minimizing Human Factors Mishaps in Unmanned Aircraft Systems

Forum for Human Factors in Control
Trondheim, Norway

Raza Waraich, Ph.D.
Human Factors Engineering
October 16, 2013



Introduction

- ▶ 10 Years @ Smartronix
 - Payload
 - Payload GCS
 - UAS GCS
- ▶ Research
 - HF in GCSs
 - Technology and HF
- ▶ Grad School
 - M.Sc., S.E, JHU, Sep 2007
 - Ph.D., HFE, GWU, Jan 2013



Introduction – Smartronix, Inc.

- ▶ Founded in 1995
- ▶ 650+ Employees
- ▶ Innovative solutions provider
- ▶ US DoD, Federal Agency, and Commercial
- ▶ Labs (HW/SW, Fabrication, Light Manufacturing, and RF Design)

SERVICES	PRODUCTS
<ul style="list-style-type: none"> Networking & Systems Management Information Systems Security Application Integration & Development Software & Hardware Engineering Business Management Services 	<ul style="list-style-type: none"> Payloads & GCSs Fixed & Deployable Mobile & Wireless Data Communication Suites Computer & Network Test & Management Tools Custom Engineered Solutions Rapid Prototype & Design

Agenda

- ▶ Study
- ▶ Findings
- ▶ Framework
- ▶ Research
- ▶ Summary



Study

Basis

- ▶ UAS Mishap studies
 - Mishaps 100 to 200 times than manned aviation
 - 69% of all UAS mishaps are due to Human Factors
 - Up to 43% of these mishaps are associated to Ergonomics Human Factors (EHF) in Ground Control Stations (GCS)
- ▶ UAS
 - 45+ countries
 - 300+ manufacturers
 - 600+ types
- ▶ UAS demand increasing exponentially
 - Civilian
 - Military

Basis (cont.)

- ▶ UAS Studies
 - Mishaps cost millions of dollars each year
 - GCS designs do not account for human abilities, characteristics, and limitations
 - Lack of Ergonomic Human Factors (EHF) Standards



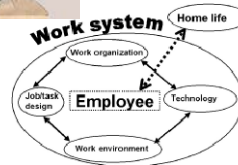
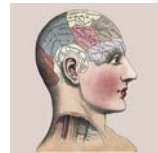
Minimizing HF Mishaps in UAS

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Ergonomic Human Factors

- ▶ Physical Ergonomics
- ▶ Cognitive Ergonomics
- ▶ Organizational Ergonomics



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Common EHF



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EHF Related Mishaps

Mishap Year	Cause	Mishap Cost
2001	Visual display mounting and GCS lightning	\$1.50 Million
2005	Visual display mounting and GCS lightning	\$4.35 Million
2006	Improper control placement	\$1.50 Million
2010	Improper seating	\$2.75 Million
N/A	Display Arrangement	N/A

Cognitive Ergonomics

Minimizing HF Mishaps in UAS

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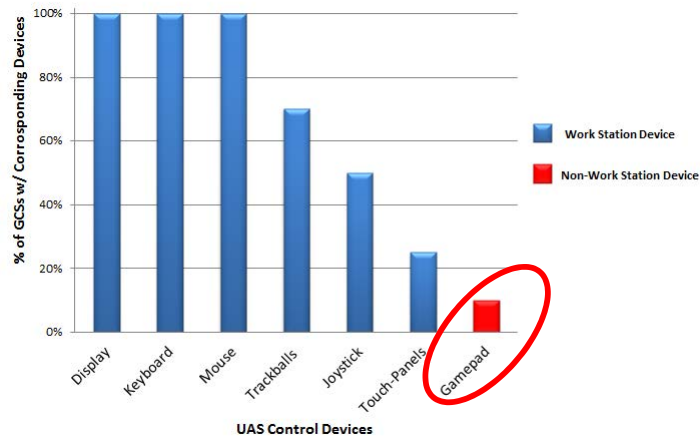
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What's Included?

- ▶ Ergonomic Human Factors (EHF)
- ▶ Total 20 UASs (Group 2 – 5) encompass
- ▶ UAS GCS Control Mechanism
 - Semi-Autonomous
 - Autonomous
- UAS/GCS operators 6.5 to 15 years of experience
- Human Factors Engineering of Computer Workstations (ANSI/HFES-100)
- ▶ Questions
 - IO devices usage GCS Vs. Workstation
 - Usability of IO devices GCS Vs. Workstation

Findings

GCS IO Devices



Control Vs. IO Devices

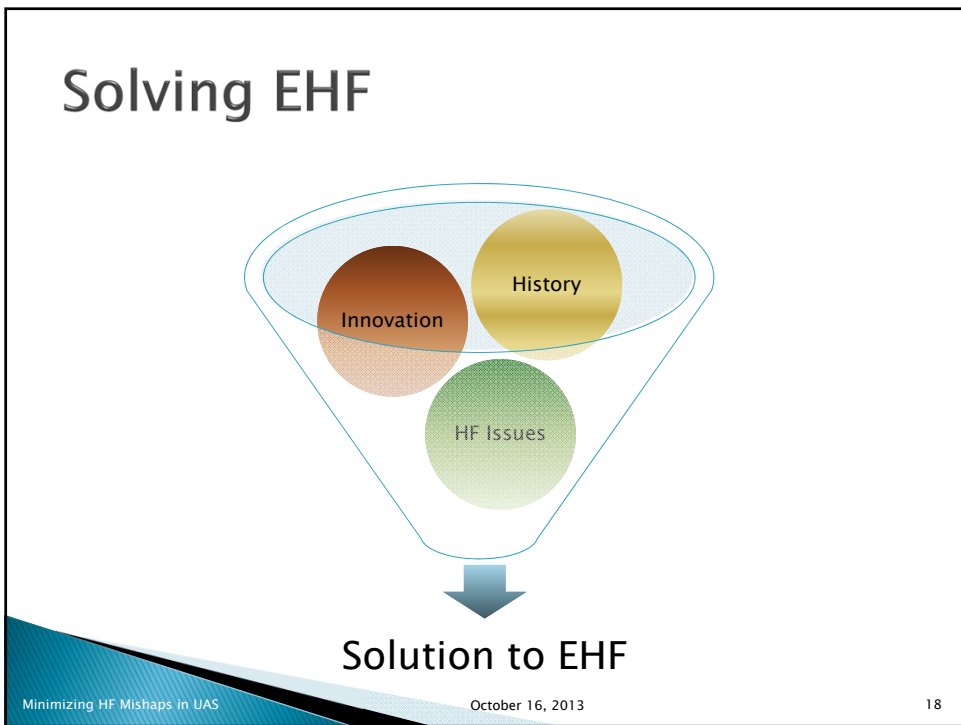
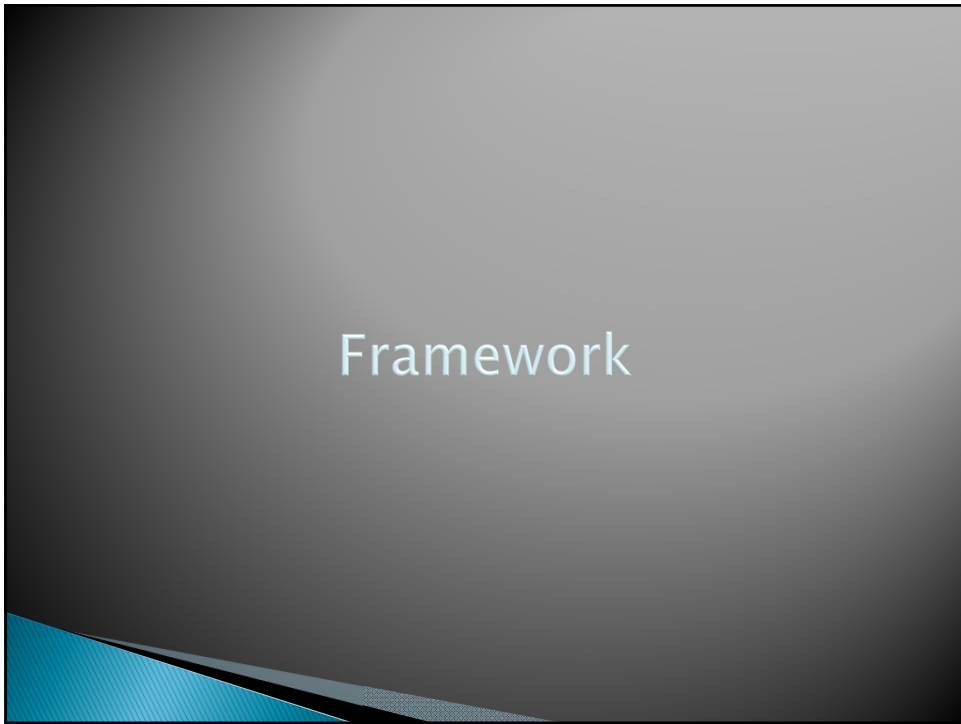
IO Devices	Semi-autonomous	Autonomous
Display	100%	100%
Keyboard	100%	100%
Mouse	100%	100%
Trackball	90%	50%
Joystick	100%	0%
Touch-Panel	10%	40%
Gamepad	0%	20%

Usability GCS Vs. Workstation

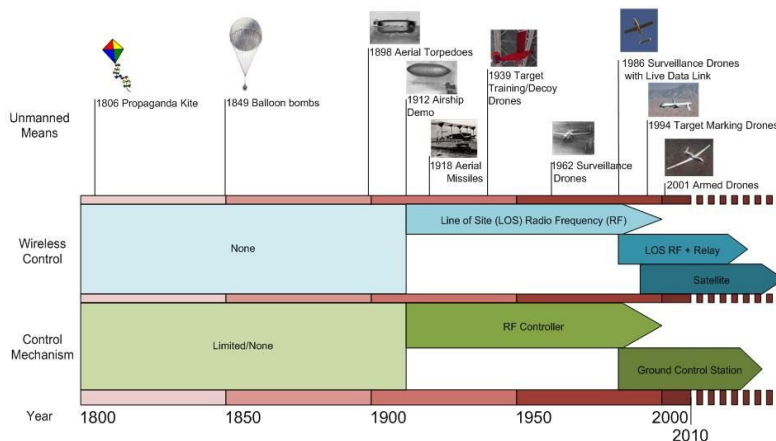
- ▶ Questionnaire (seven point Likert-scale)
 - Non-Emergency
 - Emergency
- ▶ Resulting Data
 - Same sized
 - Non-parametric statistical analysis
- ▶ Virtually the same

Case Study

Mishap Year	Cause	Mishap Cost	ANSI/HFES-100
2001	Visual display mounting and GCS lightning	\$1.50 Million	Yes
2005	Visual display mounting and GCS lightning	\$4.35 Million	Yes
2006	Improper control placement	\$1.50 Million	Yes
2010	Improper seating	\$2.75 Million	Yes
N/A	Display location	N/A	Yes



History – GCS



GCS HF Issues – IO

- ▶ Display Arrangement
 - Vertical Vs. Horizontal
- ▶ Screen Focus Areas
 - Top Vs. Bottom
- ▶ Situational Awareness
 - Sign Vs. Text
- ▶ Alertness
 - Interactive
- ▶ Task Sequence
 - Control Layout Sequence
- ▶ **Input Methods**
 - Touchscreens Vs. Ancillary Device

Innovation – Gamepad

- ▶ >60% of 16–21 years old own a gaming system
- ▶ >40% are expert in operating Gamepads
- ▶ Existing experience



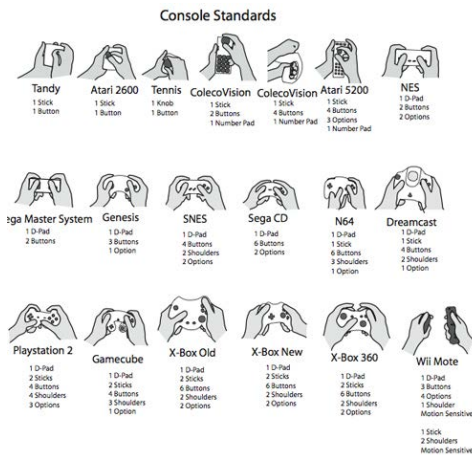
Solution

- ▶ Used to surf through menus
- ▶ Utilized existing experience
- ▶ Learning curve
- ▶ Results were impressive

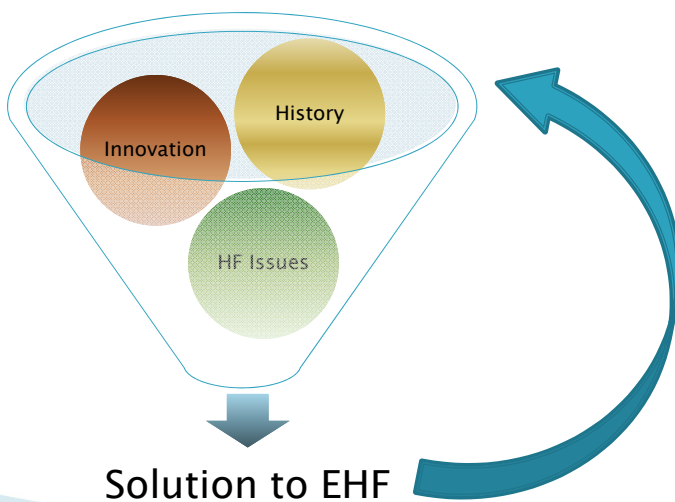


REVISE

- ▶ **R**eassess
- ▶ **E**volution
- ▶ **V**ersatile
- ▶ **I**nterchangeable
- ▶ **S**ustain
- ▶ **E**ffective

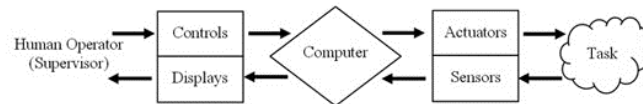


EHF Solution Cycle



Supervisory Controls

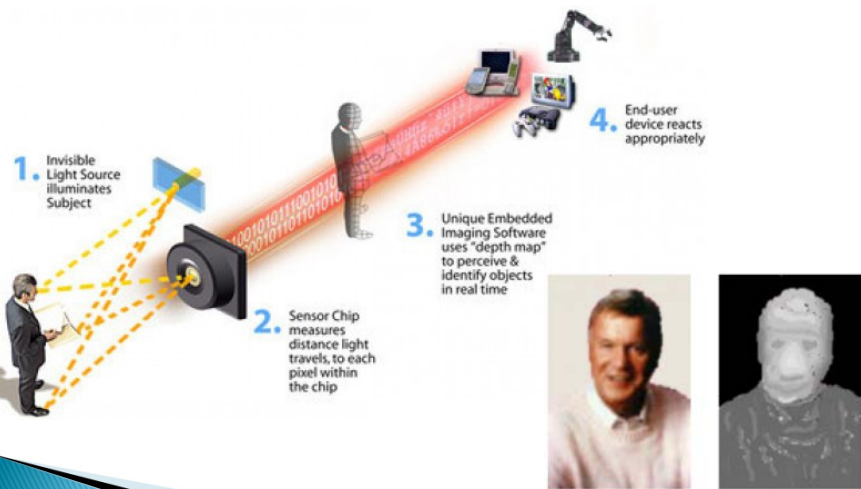
- ▶ Telerobotics, Automation, and Human Supervisory Control by Thomas B. Sheridan



- ▶ Simplified approach to understanding the human machine interface
- ▶ Accurate diagram
- ▶ Updated IO Methods

Research

Microsoft Kinect for CCTV



Minimizing HF Mishaps in UAS

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Summary

Summary

- ▶ Study history of the system/issue at hand
- ▶ Study comparable systems
- ▶ Study comparable standards
- ▶ Understand your clients/workers
- ▶ Understand available IO technology
- ▶ Apply relevant available technology for EHF
- ▶ Design modular control stations

Questions?

Email: qwaraich@gmail.com

EHF Standard

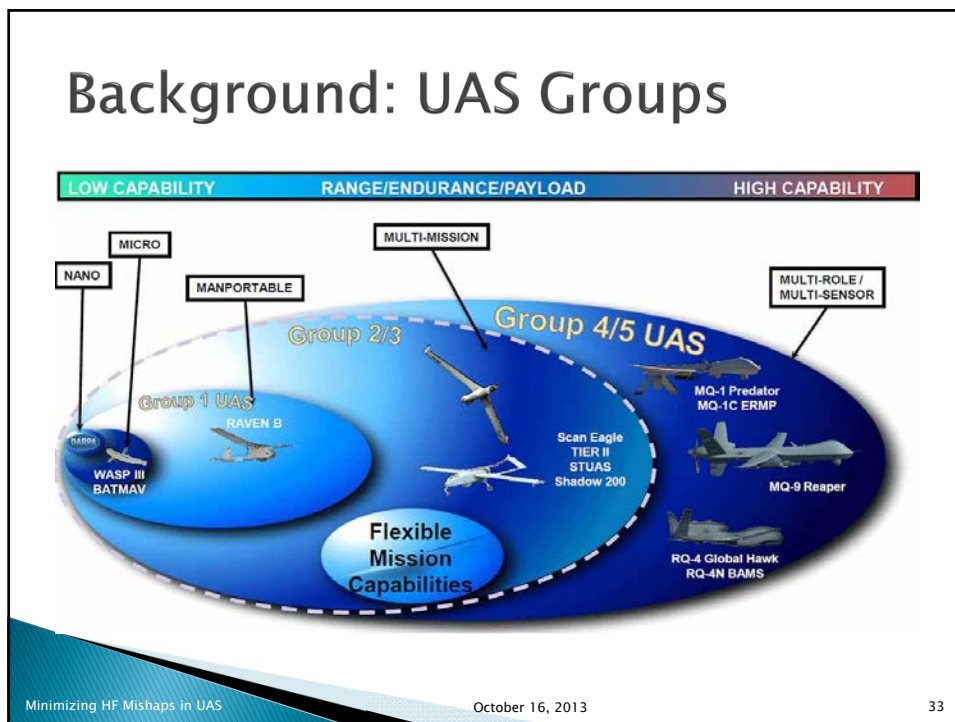
- ▶ ISO 10075-1:1991, Ergonomic principles related to mental workload — Part 1: General terms and definitions
- ▶ ISO 10075-2:1996, Ergonomic principles related to mental workload — Part 2: Design principles
- ▶ ISO 10075-3:2004, Ergonomic principles related to mental workload — Part 3: Principles and requirements concerning methods for measuring and assessing mental workload

Study: Selection of UAS

UAS Group	Weight (lbs)	Altitude (ft AGL)	Airspeed (knots)
Group 1	Greater than 20	Less than 1,200	Less than 250
Group 2	Between 21 – 55	Less than 3,500	Less than 250
Group 3	Between 55 – 1,320	Less than 18,000	Less than 250
Group 4	Greater than 1,320	Greater than 18,000	Any
Group 5	Greater than 1,320	Greater than 18,000	Any

- ▶ UAS Control Mechanisms
 - Ground Control
 - Directly controlled from takeoff to landing; Group 1 – 5; like cockpit
 - Semi-autonomous
 - Supervisory tasks and some direct control; Group 2 – 5; like CWS
 - Autonomous
 - Supervisory tasks and mission modification; Group 2 – 5; like CWS

Background: UAS Groups



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- ▶ <http://www.yankodesign.com/2009/11/19/pilotless-airplane-control-station/>
- ▶ https://encrypted-tbn3.gstatic.com/images?q=tbn:AND9GcT2fkqyMBfyOOE5hT9yJCLGNXDf4w0yzK_XpVQtWMBr_fwlm-g
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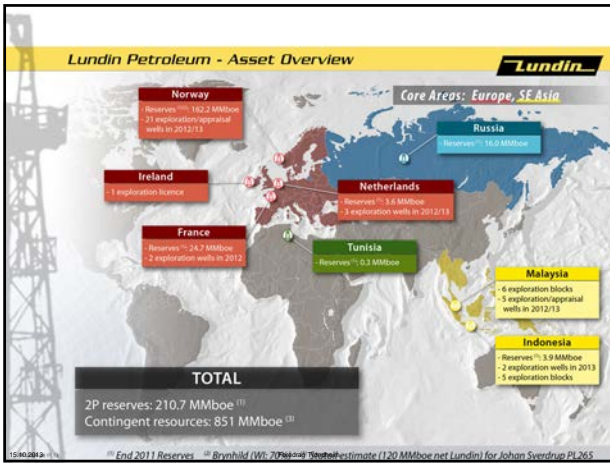


Emergency preparedness and response (Beredskap)

R.H.Grønning, Lundin

Mer informasjon:

<http://www.acona.com/services/safety-and-emergency-preparedness/emergency-preparedness>



Lundin Norway AS

- ▶ Lundin Petroleum established in 2001
- ▶ Lundin Norway AS established in 2004
- ▶ 62 licenses at the NCS
- ▶ Ca. 180 employees which increases with about 100 during 2013
- ▶ 10 exploration wells in 2013
- ▶ We focus on a few core areas at the NCS.

Kilde: Lundin Capital Markets Day Feb. 2013 (p32)

Three ongoing development projects


- ▶ **Brynhild (Lundin 90%, operator)**
 - Subsea field, tie in to Haewene Brim FPSO, on the Pierce field in UK
- ▶ **Bøyla (Lundin 15%)**
 - Subsea field tied to Alvhheim FPSO
 - Operated by Marathon Oil Norge AS
- ▶ **Edvard Grieg (Lundin 50%, operator)**
 - Productionplatform on a steel frame (Jacket)
 - First oil 2015.

Kilde: Lundin Capital Markets Day Feb. 2013 (p42)

A fantastic business development in a few years **Lundin**

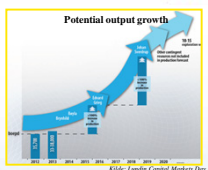
Drilling of 25 wells at 5 year with 8 different drilling rigs.

New rigs for Lundin:

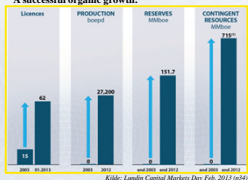


2 new rigs for Lundin

Potential output growth



A successful organic growth.



Year	Licenses	PRODUCTION (bopd)	RESERVES (MMbbl)	CONTINGENT RESOURCES (MMbbl)
2011	15	0	0	0
2012	42	27,200	0	0
2013	42	27,200	0	0
2014	42	27,200	131.7	0
2015	42	27,200	131.7	232

15/10/2015 Forødg Trondheim

Hovedkontor, Lysaker

Operasjons-senter

Edvard Grieg


Brynild



15/10/2015 Forødg Trondheim

Lundin operation center – Lysaker Norway.

Lundin



15/10/2015 Forødg Trondheim

Operating Principles

Lundin

- ▶ Leadership based on large personal responsibility and trust
- ▶ Culture characterized by openness, respect, mutual trust, cooperation and a practical approach
- ▶ Working as an integrated team - across place, disciplines, roles, organizations and subcontractors
- ▶ Good decisions
 - -based on shared situational awareness
 - -Using the vendors 'smart'
- ▶ Anything that can be done on land to be made on land
- ▶ Good at planning.
- ▶ We are a learning organization
 - continuous focus on improvement
 - knowledge sharing and harvesting of expertise
 - adopt new technologies and methods

Lundin

HS 10 2013 Foedrag Tordheim

Emergency preparedness – Drilling operation 1-3 line.

Lundin

Lundin

HS 10 2013 Foedrag Tordheim

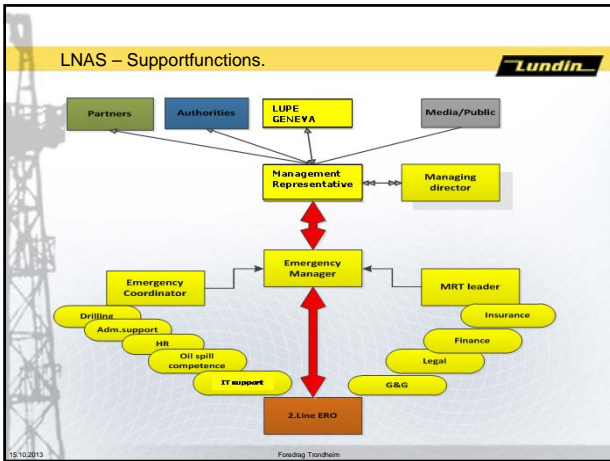
3. line LNAS

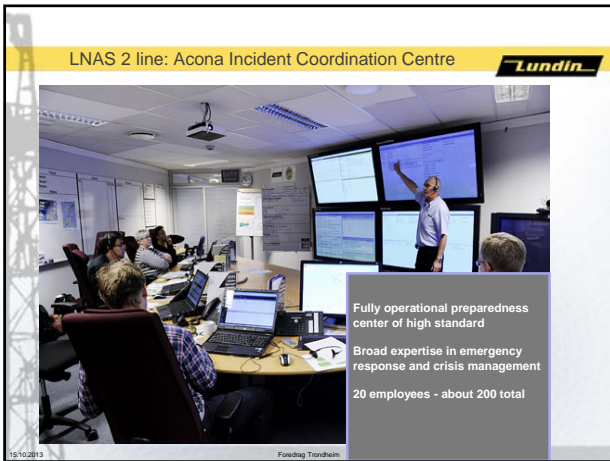
Lundin

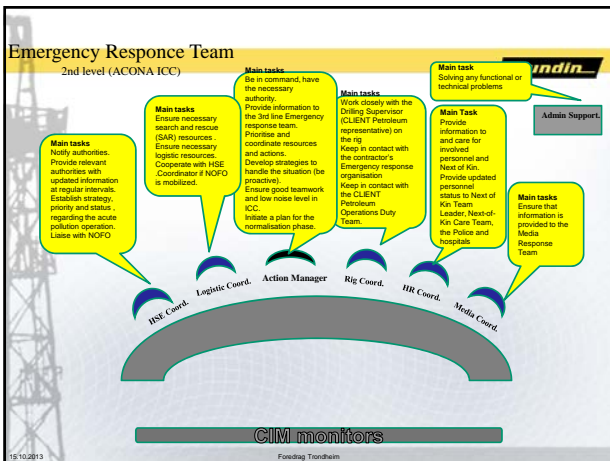
- Based on the survey of Emergency preparedness skills in LNAS
- 18 people from across the organization with solid experience in emergency preparedness. - 6 teams 24/7 – 365.
- Solid participation and grounding in the LNAS management.
- Expanded training plan.
- Expand portfolio of courses

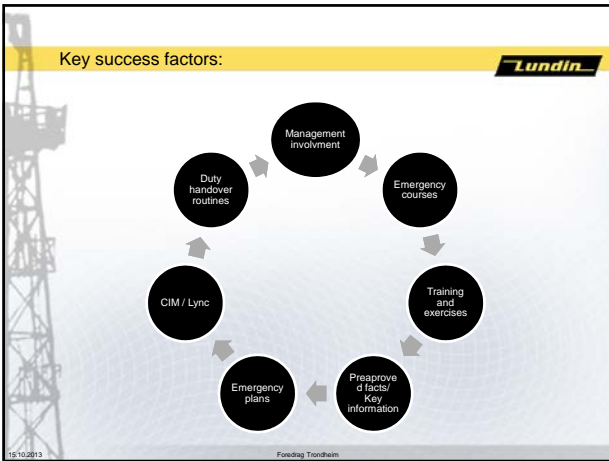
Lundin

HS 10 2013 Foedrag Tordheim









Crises management system - CIM

15/10/2013 Foedag Trondheim

Extensive use of Lync from all meeting rooms and workstations

15/10/2013 Foedag Trondheim

Key information and duty routines.

15/10/2013 Foedag Trondheim

Be careful when using different systems....

15/10/2013 Foedag Trondheim

Thank you for your attention !

15/10/2013 Foedag Trondheim



Telemedisin som integrerte operasjoner – støtte fra land

A. Evensen, Statoil

Mer informasjon:

Todnem K., Evensen A., et al "The implementation of telemedicine as an integrated part of the health services on the Statoil operated installations on the Norwegian continental shelf (NCS)" SPE 2012

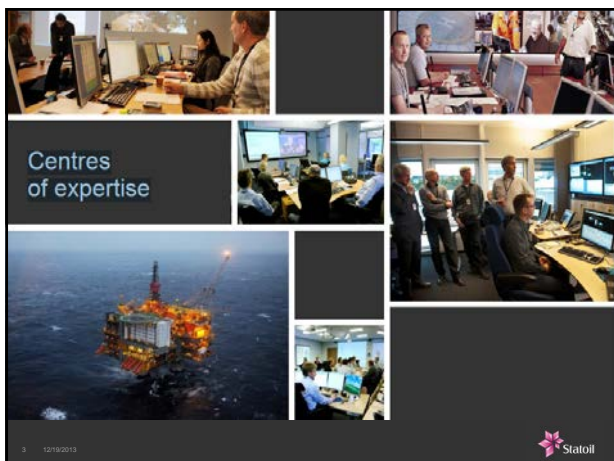
"Medical Evacuations from Oil Fields in the North Sea, Norway" (Jakarta 1994). Arne M.C. Evensen and Dag Andreassen, Statoil ASA, SPE 27220

"Review and Follow up of Search and Rescue (SAR) Missions and Medical Evacuation from Oil Fields in the Tampen Area, North Sea, Norway" Author: Arne M.C. Evensen, Advisor E&P Norway, HSE Dept, Statoil ASA. Co-author: Guttorm Bratlebø MD, Medical, Director Prehospital Emergency Services, Haukeland University Hospital, Norway; SPE 2006.

"The use of Integrated Operations in order to improve quality of health care and medical evacuations from offshore installations" Arne M.C. Evensen, Adviser, Exploration & Production Norway, HSE Dept; StatoilHydro; Inger Fjærtøft, Project Coordinator Integrated Operations, StatoilHydro. 2008, Society of Petroleum Engineers, SPE 112520







Emergency preparedness

4 12/19/2013

Telemedicine

5 12/19/2013

Integrated Operations



Collaboration across all boundaries


Connectivity gives us the ability to develop new work processes and link the right people with the right information at the right time. By networking our global competences across disciplines, organisational units, onshore and offshore, companies and countries we integrate people, processes, technology and organizations to get safer and better decisions, faster.

6

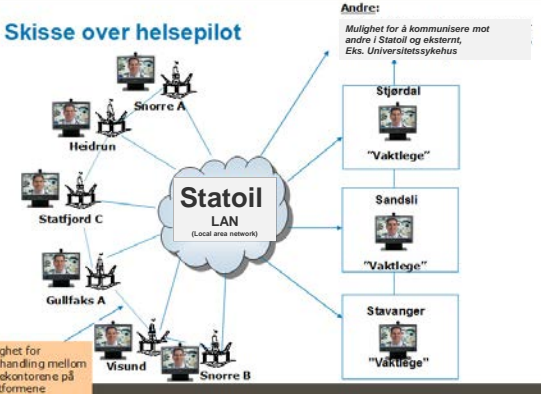
Integrated Operations Work processes

Before	After
Serial	Parallel
Single discipline	Multidiscipline teams
Dependent of physical location	Independent of location
Decisions based on experience data	Decisions based on Real-time data
Reactive	Proactive




Skisse over helsepilot






Andre:
Mulighet for å kommunisere mot andre i Statoil og eksternt, Eke. Universitetssykehus


Mulighet for samhandling mellom helsekontorene på plattformene



IO contributing to improved HSE Statoil's Telemedicine Concept

- Initial pilot 2007, all Statoil installations, NCS operational 2009
- Real time data and image transfer to shore
 - ECG and monitored patient data
 - Image- and video transfer of skin diseases, ear, eye, wounds/cuts etc.
 - Video assisted Ultrasound examination and diagnostics (pilot)
- Real time onshore medical examination, assistance and diagnostics from
 - Haukeland University Hospital, Bergen
 - St.Olav's Hospital, Trondheim
 - Stavanger University Hospital, Stavanger
 - University Hospital Northern Norway, Tromsø (soon startup)



Corpuls³ New advanced ECG equipment



Assembled



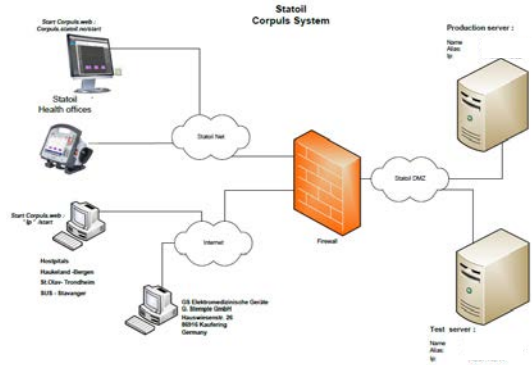
Devided in 3 functional parts.
Wireless connections.

10

12/19/2013



Statoll Corpuls System



11

12/19/2013



Telemedicine equipment in use today



12

12/19/2013



Medical Unit – Crestron print function



13

12/19/2013



Medical Unit – Electromedical equipment



14

12/19/2013



Medical emergency resources

AWSAR Helicopter during drilling operations

AWSAR Helicopter and Emergency vessel

2 x AWSAR Helicopters
3 x Emergency vessels

1 AWSAR Helicopter UK sector-JigSaw/Miller

- Statshut
- Halmstad
- Sandnessjøen
- Brenneysund
- Trondheim
- Flora
- Bergen/Mongstad

15

12/19/2013



Videoassistert opplæring og sertifisering

På plass i dag:

- Undervisning i bruk av elektronisk otoskop → «Otoskopi»
- Undervisning i medisinsk problem → «Rødt øye»
- Elektronisk stetoskop (kommer)
- Oversendelse og tolkning av EKG – Sanntids overføring



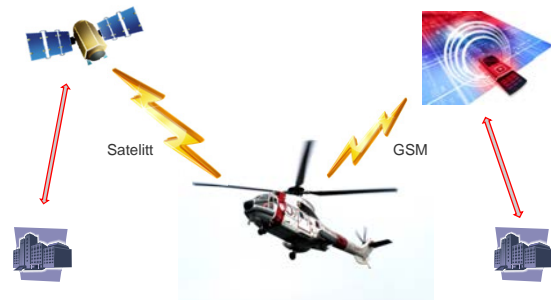
Fremtidige muligheter:

- Videoassistert sertifisering og resertifisering av helsepersonell og førstehjelpere i AHLR og DHLR (vurderes gjennomført med fasilitatorer på land. Avanserte dukker som fjernstyres).
- Videoassistert ultralyd undersøkelse (benytte 4 faste protokoller). Eksperte på land/vaktleger som kan veilede og tolke
- Etablere flere opplæringstiltak med basis i allmennhelsetjeneste så som:
 - Hudproblematikk
 - Kjemikalie-/etseskader
 - Flere?

16 12/19/2013

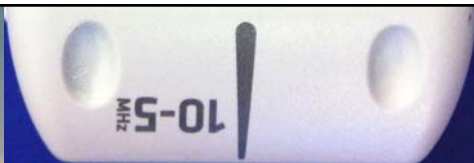


In-flight video transfer of data and image



17 12/19/2013






Offshore Telementored Ultrasonography


18 12/19/2013

Slide 19

Point-of-care ultrasonography

- Focused examinations performed at the patient's bedside.
- Development of small hand-held ultrasound machines.
- An important adjunct to the clinical examination in some settings
- Potentially life-saving






Slide 20

Project Telementored Ultrasonography


- ~30 volunteering workers at Statfjord C
- Expert located on shore with standard 46" monitor
- FATE and E-FAST
- Storage of video of about 6 seconds for every position (14)
- Scoring by independent experts in ultrasonography
- Scoring system: 1-5; clinically useful: 3-5



Slide 21

Conclusions

- Full scale telemedicine implemented on Statoil-operated installations on the NCS in 2009
- Integrated with defibrillator/monitoring unit, otoscope
- User satisfaction is high (including MD on-call)
- Improvement of the communication
- Better and safer primary diagnosis
 - Avoid unnecessary use of SAR-helicopter
- Telementored ultrasonography is a feasible option
- Important: The receiver must have the appropriate competence
- Equipment; how far do we go and where?



An integrated future



22 12/19/2013 

There's never been a better time for good ideas

Whats next regarding simulation training?

Why not try?

Remote simulation and facilitation through real time video solutions

Telemetisin som integrerte operasjoner i Statoil

Arne M.C. Evensen
Rådgiver
arne@statoil.com
Tel: +47414 76 054
www.statoil.com

Offshore Telementored Simulation
Simple, almost anywhere, with almost anyone?

23 12/19/2013 

NTNU Course: An Introduction to Human Factors - 2014

A. Balfour, HFS

Mer informasjon:

Kursbeskrivelse - Se videre. ntnu.no/link/nv13444

Pensum:

1. Stanton, N. A., Salmon P. M., Walker G.H., Baber C. & Jenkins D.P. (2013). Human factors methods: A practical guide for engineering and design. Second Edition. Asgate publishing.
2. Wickens, J. E., Lee. J., Lui & Gordon-Becker, S. (2004). Introduction to human factors engineering. Prentice Hall.
3. Kirwan, B. (1992). A Guide to task analysis. Taylor and Francis
4. Woods, D., Dekker S., Cook R., Johannesen L., Sarter N. (2010). Behind Human Error. Ashgate.
5. Bower, C., Salas, E., Jentsch, F. & Bowers C. A. (2006). Creating high-tech teams: Practical guidance on work performance and technology. American psychology association.
6. Salas, E. & Fiore, S. M.(2002). Team cognition: Understanding the factors that drive process and performance. American Psychology Association.
7. Johnsen S.O., Bjørkli C., Steiro T., Fartum H., Haukenes H., Ramberg J., Skriver J.. (2011): "CRIOP – A scenario method for Crisis Intervention and Operability analysis". SINTEF (2008) ISBN 9788214042962. See www.criop.sintef.no
8. Johnsen, S. O.; Lundteigen, M. A. "Sikrere fjerndrift med CRIOP". In: Robust arbeidspraksis - Hvorfor skjer det ikke flere ulykker på sokkelen. Tapir Akademisk Forlag 2008 ISBN 978-82-519-2208-1. s. 57-74, NTNU
9. Kompendium av utvalgte artikler og bokkapitel – f.eks.
 - a. Antonsen S., Ramstad L., kongsvik T., "Unlocking the organization: Action research as a means of improving organisational safety. " Safety Science Monitor.;
 - b. Boring, Ron 2007. Meeting human reliability requirements through human factors design, testing, and modelling. Proceeding of the European Safety and Reliability Conference ESREL 2007 – Risk, Reliability and Societal Safety. 1, pp. 3-8.
 - c. Ø. Dahl "Safety compliance in a highly regulated environment: A case study of workers' knowledge of rules and procedures within the petroleum industry" Safety Science, Volume 60, December 2013, Pages 185–195
10. ISO 11064: Principles for the design of control centres, International Organization for Standardization. Kan bestilles via <http://www.pronorm.no/>

Valgfritt

1. Salvendy, G. (2012). Handbook of human factors and ergonomics. John Wiley and Sons.
2. Greenwood, D. and Levin, M. (2007). "Introduction to action research: Social re-search for social change", Sage.
3. Endsley, M.R., Bolte, B., & Jones, D.G. (2012). Designing for situation awareness; An approach to user centered design. (2 ed)Taylor & Francis.

HFC

4. Henderson J., Wright K., Brazier A., (2002). Human factors aspects of remote operations in process plants. Health and Safety Executive (HSE).
5. Redmill F. and Rajan, J. (1996). Human factors in safety-critical systems. Butterworth Heinemann.
6. Hollnagel E., Woods D., Leveson N. (2006) "Resilience Engineering". Ashgate.
7. Reason, J. (1990). Human error. Cambridge University Press.
8. Kongsvik, T. (2013) Sikkerhet i Organisasjoner, Akademika

NTNU Course:

"An Introduction to Human Factors in the Oil & Gas Industry"

Developed for the HFC Forum
October 2013



Agenda

- Goals / Scope
- Syllabus
- Theory and practice
- Course assignment
- Challenges
- Reading material
- Practical



Course Goal: What we want to avoid...



Course Goals and Learning Outcomes

Course Goal

- The aim of the course is to provide **an introduction and overview** of human factors approaches, methods and techniques that can be applied in the Norwegian oil and gas industry for the control room/systems design. Greenfield and Brownfield. The framework for the course is the ISO 11064 standard.

Scope

- Norwegian oil and gas industry for **control room/systems** design. Includes cabins, systems and Integrated Operations.
- Norwegian **PSA regulations** and **NORSOK** standards apply.
- The framework for the course is the **ISO 11064** standard.

Goals/learning outcome

Target group

- Professionals in the oil and gas industry in Norway - engineers, equipment/systems designers, interface designers, psychologists, social scientists, ergonomists.
- **"Open minded"** to new disciplines, approaches, methods and techniques.
- Attend all lectures (50/60 lectures) + complete assignment (ca 10 days)

Learning Outcomes

- Working knowledge of what human factors is and the challenges when applying HF to control room/system design in the Norwegian oil and gas industry.
- An overview of the different human factors approaches, methods and techniques and where these can be applied in the ISO 11064 design process (CCR).

Framework: Design Process: ISO 11064 (1 of 2)

Phase A: Clarification

1. Clarify goals and background material

Phase B: Analysis and Definition

2. Define system performance



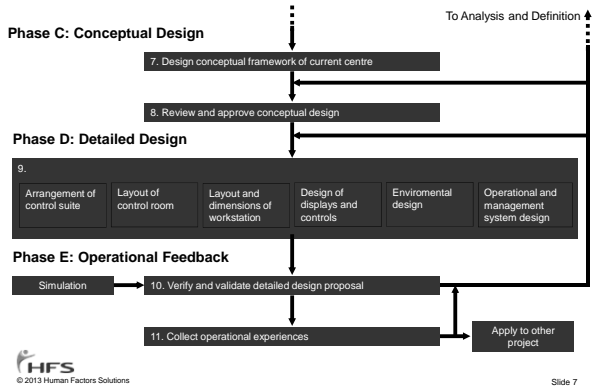
4. Define task requirements

5. Define job and work organisation



From Operational Feedback

Framework: Design process: ISO 11064 (2 of 2)



HF Approach – Typical Syllabus

- **Day One** Introduction to Human Factors, PSA Regs, ISO 11064
- **Day Two** Clarify Goals and Overview of Analyses
- **Day Three** Overview of Analyses, Preparation and Assignment

- **Day Four** Perception and Information Processing
- **Day Five** Workstation and Control Room Design
- **Day Six** Interaction Design and Display Design
- **Day Seven** Organisation, Training and Procedures

- **Day Eight** Team work / Visit to site
- **Day Nine** Verification and Validation incl CRIOP
- **Day Ten** Human Error and Summary

Theory and Practice

- Classroom exercises
- Practical exercises
- Visit to Control Room / IO



Course Assignment

- Demonstrate ability to *apply* HF approach to Norwegian offshore oil and gas industry challenges. Use of methods, literature and knowledge
- Can relate to own work
- Wide range of assignments
- Support from lecturer
- 10 days work
- Formalities described



Challenges

- Different background / interests
- "I want more info on IO"
- "I want less info on IO"
- More theory vs. less theory
- I know all about HMI, do I need to attend the HMI module?
- Written course assignment – first time in 25 years...
- I just wanted to know the character size on the screen
- No time is a good time for everyone



Course Advantages

- Formal part of Masters / PhD at NTNU
- 15 Study points, NTNU
- Networking
- Understanding of human factors impact on individuals, companies and the industry
- Less than 5% drop out
- Positive written feedback



How can you contribute?

- Spread information about course
- Propose project assignments
- Provide facilities for demonstration



HF Approach – Reading Material

Reading list: Obligatory

- Wickens, Lee, Lui and Gordon-Becker, 2003. Introduction to Human Factors Engineering, Prentice Hall
- Kirwan : A Guide to task analysis
- Ivergård, 1989. Handbook of Control Room Design and Ergonomics, Taylor and Francis.
- Johnsen, S.O., Lundteigen, M.A., Fartum, H., Monsen, J., 2005. Identification and reduction of risks in remote operations of offshore oil and gas installations, SINTEF.
- ISO 11064: Principles for the design of control centres, International Organization for Standardization.

HF Approach – Reading Material

Reading list: Optional

- Dix, Finlay, Abowd and Beale, 2004. Human Computer Interaction, Prentice Hall.
- Endsley, 2003, Designing for Situation Awareness, Taylor & Francis.
- Henderson J., Wright K., Brazier A, 2002. Human factors aspects of remote operations in process plants, Health and Safety Executive (HSE).
- Reason, 1990. Human Error, Cambridge University Press.
- Redmill and Rajan, 1997. Human Factors in Safety-Critical Systems, Butterworth Heinemann.
- Sandom C. and Harvey R., 2004. Human Factors for Engineers, Institution of Engineering and Technology
- Wilson and Corlett, 1990. Evaluation of Human Work, Taylor & Francis.
- Weick, C. "Sensemaking"
- Luff.. London Underground

Practical

- Location: NTNU Videre
Trondheim & HFS, Ski or other
- 2014 course – weeks 6,11,14
- Book by 10 January
- 10 days lecturing
- 10 days assignment
- Course material English
- Assignment English/Nordic
- Fee NOK 25.000
- 15 Study points, NTNU
- Feedback throughout course





<http://videre.ntnu.no/shop/courses/displayitem.do?dn=uid=nv13119,ou=ntnuvproducts,dc=ntnu,dc=org>



Nye driftsformer i kjernekraft: "Small Modular Reactors

Ø. Berg, IFE

Mer informasjon:

Nye driftsformer i kjernekraft:

Small Modular Reactors, Generation III+ and IV

Øivind Berg
Senior Adviser
Safety Man-Technology Organisation
oivind.berg@hrp.no

HFC 2013



The future of nuclear power?

Worldwide:

- 434 Nuclear Power Reactors in operation
- 11,3 % World electricity production
- 70 Reactors under construction
- 150 Reactors in planning stage



Georgia Power - Southern Company, USA

Vogtle 1,2 in operation, 2 under construction, Vogtle 3,4 (2017)
Generation III+ AP-1000 from Westinghouse

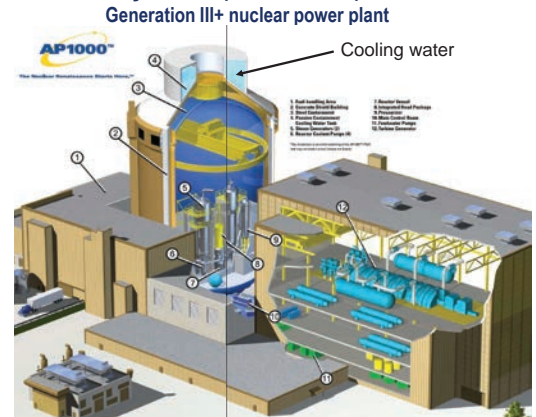


Plant Vogtle 3 and 4 construction site with Vogtle 1 and 2 in the background

July 2013

©2013 Georgia Power Company All rights reserved

Emergency core cooling based on passive safety systems (Gravitation)– Generation III+ nuclear power plant



Traditional nuclear plants

- May have multiple nuclear power plant units collocated at one site
- Units are operated independently from separate control rooms
- Most existing and planned plants are operated this way



Modular plants

- Multiple reactor units are operated from a central control room
- A few existing and planned plants are operated this way
 - CANDU multi-unit reactors
 - Small Modular Reactors (SMRs)



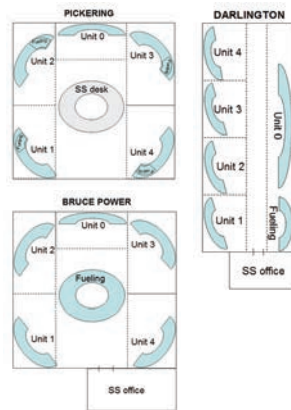
CANDU multi-unit reactors



Industry visit to Canada, 2008

Plant	Design
Darlington plant & control room Ontario Power Generation	4 units operated from one control room
Pickering A plant & control room Ontario Power Generation	4 units operated from one control room
Pickering B plant & control room Ontario Power Generation	4 units operated from one control room
Bruce Power A plant & control room Bruce Power	4 units operated from one control room
Bruce Power B control room Bruce Power	4 units operated from one control room





Canadian multi-unit stations

- Constructed between 1960s and 1980s
- Traditional analog control panels with some retrofitted digital indicators and computerized displays
- Most computerized displays were two-color CRTs in typical 1980s style - rather conventional
- Control room layout and staffing solutions were extremely different from what we find elsewhere in the world

Operational characteristics #1

- Four plant units operated from one main control room
- Electrical functions were common for all units and assigned to “unit zero”
- The control area for each plant unit was originally designed to be handled by a single operator
- One shift supervisor manages the operation of all four units
- Additional people may be available in the control room to administer and manage work

Operational characteristics #2

- The staffing level in the control room has gradually increased over time
 - Pressure from the international nuclear community
- Typical staffing solutions are currently
 - 2 operators per unit during normal operation
 - 3-4 operators available per unit in upset situations
 - 2 or more additional licensed operators present to support plant units when needed

Operational characteristics #3

- When operators handle disturbances on a unit, they are not given specific roles with pre-defined functions; tasks are distributed dynamically depending on the needs
- In the case of a multi-unit disturbance (e.g. loss of grid on all units), the staffing level may be reduced to 1-3 operators per unit depending on where the resources are needed



Main experiences

- Initial staffing benefits of multi-unit operation was gradually lost due to
 - International safety requirements and conventions
 - Risk related to multi-unit disturbances
- Increased staffing has introduced “traffic” problems in the control environment
 - Up to 37 people in control area designed for 6-10 people



Small Modular Reactors (SMRs)



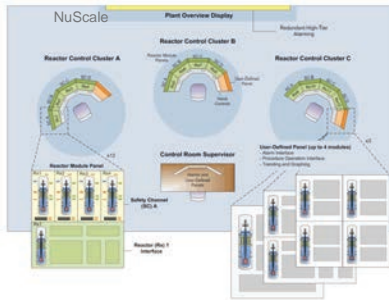
SMRs

- Advanced modular plants are under development in the US
- Initiated pre-licensing process for several reactor designs
 - NuScale
 - B&W mPower
 - Westinghouse and NexStart SMR Alliance
 - CAREM, Argentina



Operational concept

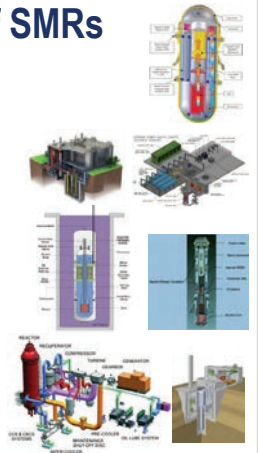
- Multiple reactor units operated from a central control room



IFE

Claimed advantages of SMRs

- Simple reactor design
- Natural circulation
- Highly automated
- Each module produces significantly less power than current plants
- Multiple modules can be stacked together and operated by a single crew
- Safe and easy to operate



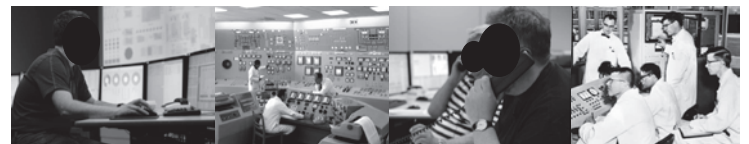
IFE

Issues under investigation

- How can operators transition smoothly between roles and tasks when they work on several units?
- Is it possible to maintain an overview of multiple units that are in different process states?
- May operators confuse plant units under high pressure?
- Can a small crew handle multi-unit disturbances (e.g., loss of grid on all units)?
- Collaboration between operators and automation

IFE

HWR-938: Staffing Strategies in Highly Automated Future Plants



Presented by Øivind Berg

Maren H. Rø Eitheim, Gyrd Skraaning Jr., Nathan Lau, Tommy Karlsson, Christer Nihlwing, Mario Hoffmann, Jan Erik Farbrot
OECD Halden Reactor Project

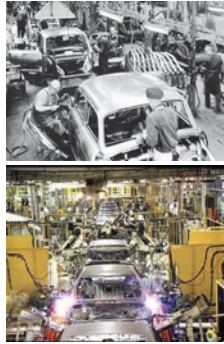
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IFE

Staffing needs

- When computers do more of the work, the staffing needs should go down
- True impact of higher levels of automation on staffing requirements is uncertain



What is the role of the human operator?

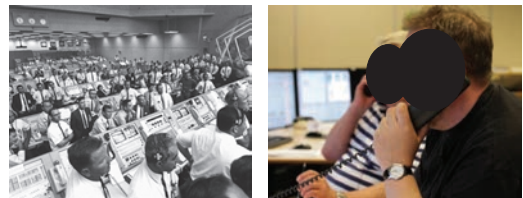
What are the future staffing requirements?

Staffing needs in future NPP

- Introducing advanced reactor designs and high levels of automation may change the roles, responsibilities, composition, and size of the crews
- Possible changes:
 - Smaller CR crews
 - Crews responsible for a number of reactors
 - Off-site operations of one or more reactors
 - New staff positions requiring different qualifications

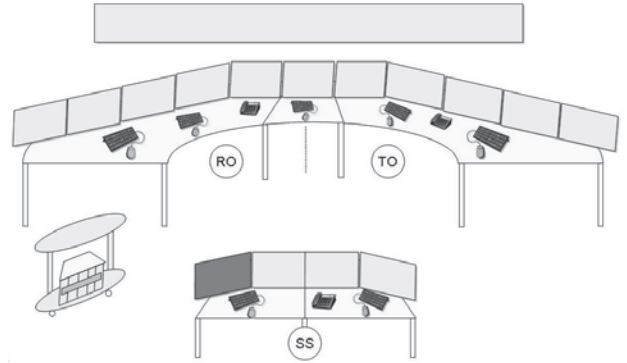
Research goal

- Explore staffing strategies that can support future operational concepts

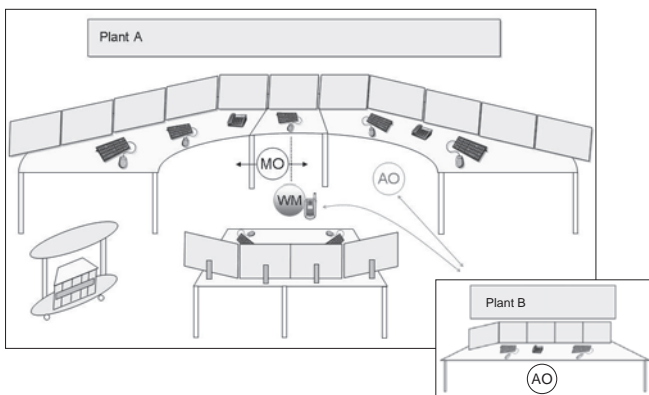


The 2009 HAMMLAB experiment:
How will three operators manage to control two nuclear processes?

Traditional staffing solution



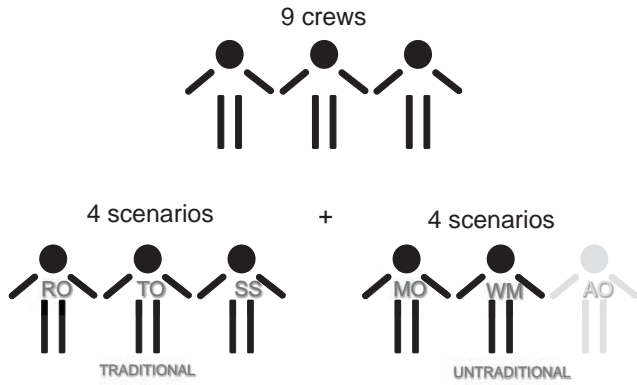
Untraditional staffing solution



Untraditional operator roles

- **Main Operator (MO)**
 - responsible for reactor and turbine side of Plant A
 - monitors the automatic system
- **Assistant Operator (AO)**
 - controls the turbine side of Plant B
 - supports turbine side of Plant A when needed (as judged by the WM)
- **Work Manager (WM)**
 - responsible for Plant A and Plant B
 - makes decisions of operator allocation between plants
 - administrative tasks

Data collection

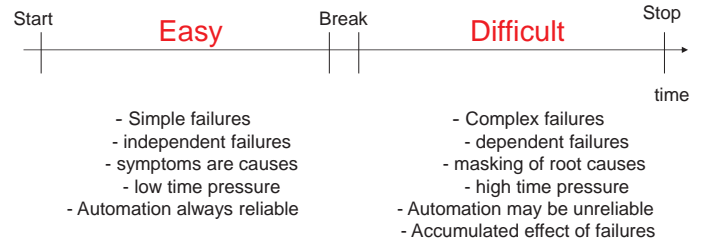


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Scenarios



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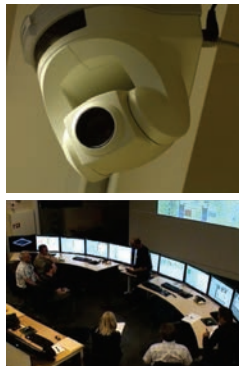
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Human performance data

- Before first scenario run
 - Demographic questionnaire
- During scenario runs
 - Operator task performance
 - Situation awareness
 - Self-rated performance
 - Workload
- After last scenario run
 - Debriefing (semi-structured interview with the crew)



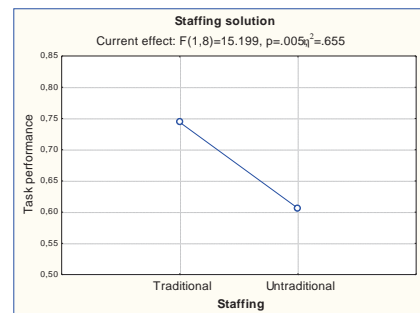
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Task performance

- The untraditional staffing solution degraded operator task performance



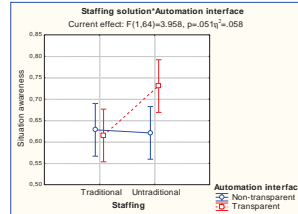
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Situation awareness (SA)

- Higher SA in the untraditional staffing solution with the transparent automation interface



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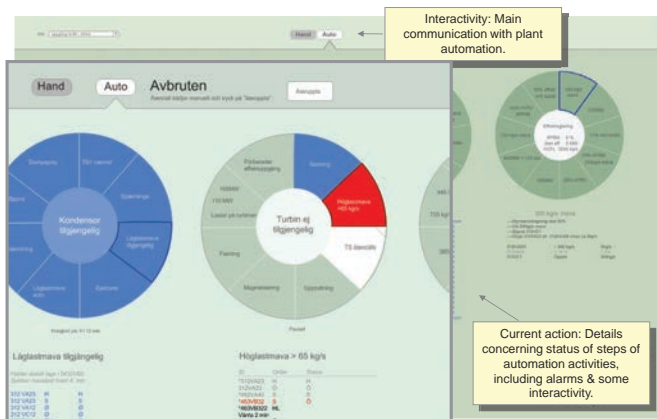


Automation interface

How information about the automation is shown to the operators

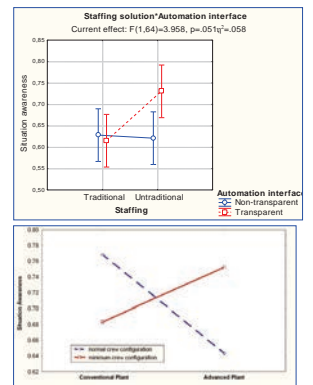


Transparent Automation Overview Screen



Situation awareness (SA)

- Higher SA in the untraditional staffing solution with the transparent automation interface
- A similar finding in a previous staffing study (HAMMLAB 1995)
- Innovative staffing strategies may improve situation awareness with new tools



Hallbert, Sebok & Morisseau, 2000 (NUREG/IA-0137)

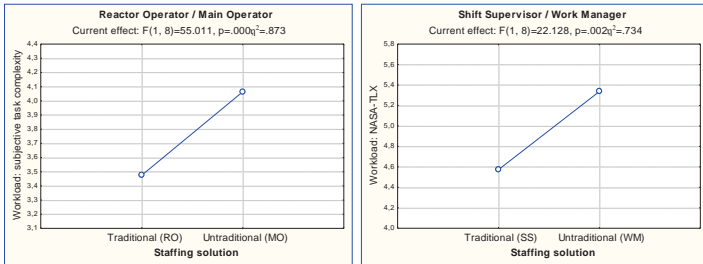
14.10.2013

36



Workload

- Main Operators and Work Managers reported higher workload in the untraditional staffing solution



14.10.2013

37

IFE

Conclusion

- How well did three operators manage to control two nuclear processes?
 - Though with degraded task performance, operators managed a considerable number of prescribed tasks
 - The new operator roles are beneficial for
 - Utilising new tools
 - Simplifying communication between the operators in the control room
- Controlling more than one nuclear process may be feasible, but more operators may be needed during disturbances

14.10.2013

38

IFE

Extra slides - if time allows.....

IFE

Thorium –
En framtidssressurs i Oslofjordregionen?

Sluttrapport til
Oslofjordfondet
fra
"Thorium Think Tank"

Oslo 26. November 2012

<http://www.wife.no/no/ife/nyhets-fil/thorium-en-framtidssressurs-i-oslofjordregionen>

Thorium –
Thorium - en stor miljøvennlig energikilde for framtida.

Øivind Berg
Institutt for energiteknikk, Halden

IFE

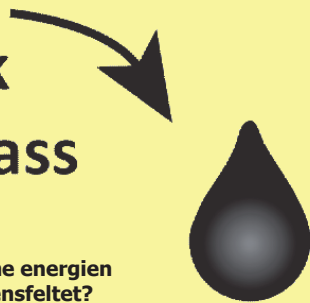
Institutt for energiteknikk

Høgskolen i Telemark



Regiongeologen
Buskerud Telemark Vestfold
Fylkeskommuner

Energi ALL Norsk Olje og Gass



Hva om vi sammenlikner denne energien med energien i Thorium fra Fensfeltet?



Institutt for energiteknikk

Thorium Think Tank



Høgskolen i Telemark

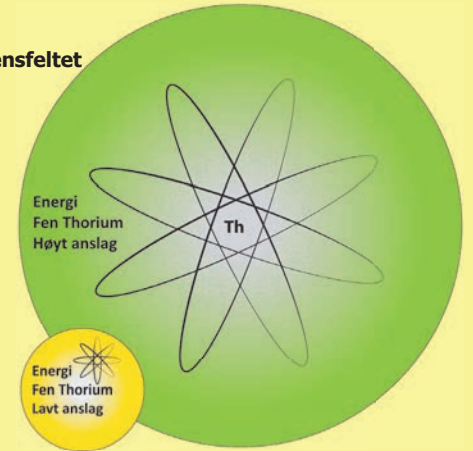


Regiongeologen
Buskerud Telemark Vestfold
Fylkeskommuner

Energi i Thorium fra Fensfeltet

**Mer energi enn i
ALL samlet
Olje og Gass
fra norsk sokkel !**

**Fen thoriumenergi:
trolig minst 10,
muligens over
100 ganger mer !**



Energi
ALL Norsk
Olje og Gass



Institutt for energiteknikk

Thorium Think Tank



Høgskolen i Telemark



Regiongeologen
Buskerud Telemark Vestfold
Fylkeskommuner

DET EUROPEISKE PERSPEKTIV: FENSFELTET – EN STRATEGISK FRAMTIDSRESSURS

Norge er det eneste landet i Europa med betydelige kjente thoriumressurser

Andre kjente, store thoriumressurser er i BRIKS-landene og Nord-Amerika



Institutt for energiteknikk

Thorium Think Tank



Høgskolen i Telemark



Regiongeologen
Buskerud Telemark Vestfold
Fylkeskommuner



Offshore robotics – Remote inspection and maintenance of oil platforms

A. Transeth, NTNU

Mer informasjon:

Linken under er til en rapport som nevner noen fundamentale utfordringer for robotikk generelt på side 62 (side 78 i selve pdf-fila):

www.wtec.org/robotics/report/screen-robotics-final-report-highres.pdf

Autonomy in the Oil & Gas Industry – informasjon om autonome systemer og hvilke muligheter og løsninger dette gir olje- og gassindustrien. NFA har i samarbeid med Statoil, FMC Technologies, SINTEF, Computas og Alfatroll utarbeidet et dokument som omfatter definisjon av autonomi, løsninger som eksisterer samt autonome systemer for fremtiden.-

www.nfaplassen.no/2013/06/377/

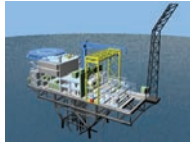
A. Transeth et al. "Robotics for the Petroleum Industry – Challenges and Opportunities" SPE
Link til artikkel online er her:

<http://www.onepetro.org/mslib/servlet/onepetropreview?id=SPE-167417-MS>

Følgende rapport er også svært interessant når det gjelder autonomi. Den omhandler militære systemer, men innholdet kan også brukes generelt:

<http://www.fas.org/irp/agency/dod/dsb/autonomy.pdf>

Offshore robotics – Remote inspection and maintenance of oil platforms

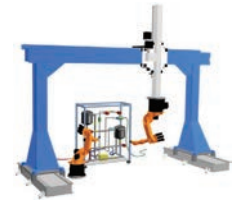
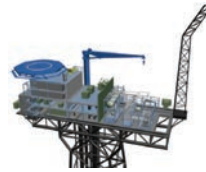


17 oktober 2013

Aksel A. Transeth, SINTEF ICT Applied Cybernetics

Outline

- **Future visions** for remote inspection and maintenance
- **Robotic lab facility** for both remotely controlled and automated operations

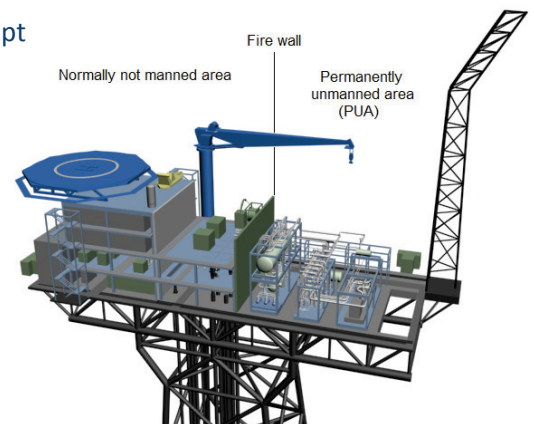


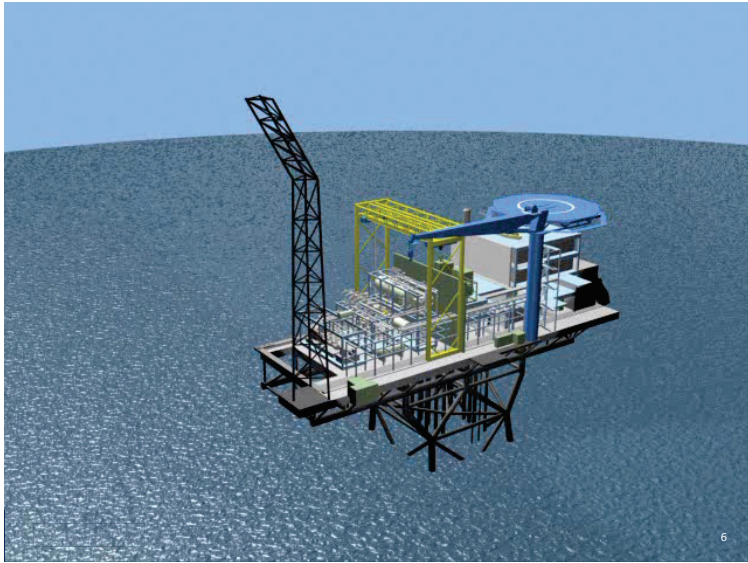
Requirements for remote operations

- The onshore operator must be able to monitor and remotely control all operations – also inspection and maintenance
- Remote operation of all critical operations
 - Operator should be “virtually” present off-shore
 - Operator should be able to remotely control the inspection and maintenance operations in real-time
- Operator interface must provide enough information to the operator
 - Audio, stereovision, tactile, temperature
 - Process views, virtual environments, control interfaces
- Ensure the quality of data
 - External inspection of process equipment
 - Automatic detection of deviations
- Goal:
 - A (semi-)autonomous system that replaces manual inspection tasks

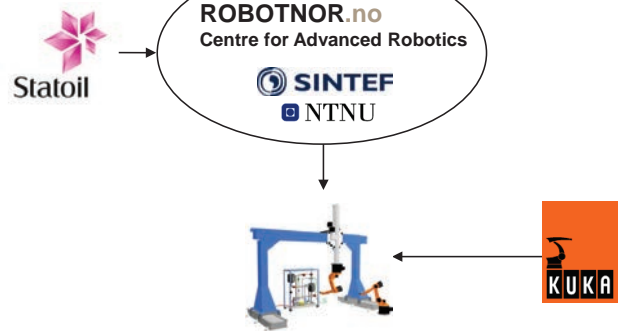


Platform concept

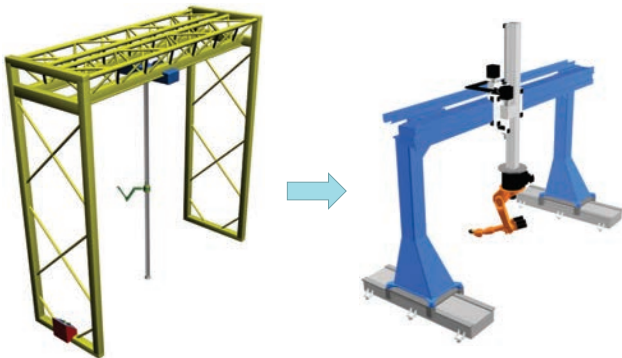




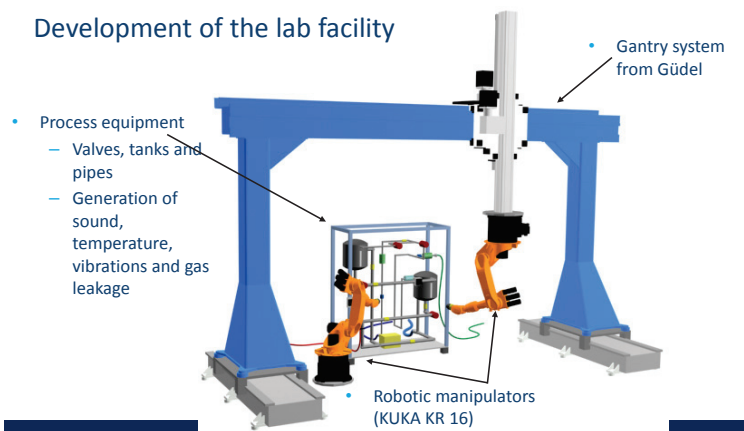
Development of a robotic lab facility



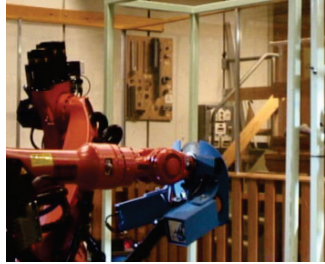
Development of a robotic lab facility



Development of the lab facility

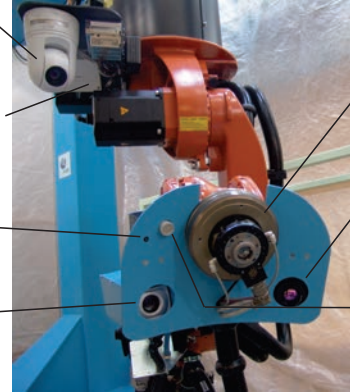


The robotic system



Permanent sensors on the robot

- Pan/tilt camera
- Data acquisition unit
- Microphone
- Macro focus camera
- Force/torque sensor
- Temperature camera (IR)
- Gas detector (CO₂)



Automatically exchangeable sensors and tools

- Laser vibrometer
- Temperature/vibration sensor
- 3D camera
- Valve operation tool
- Gripper
- 3-fingered gripper
- Battery lid tool

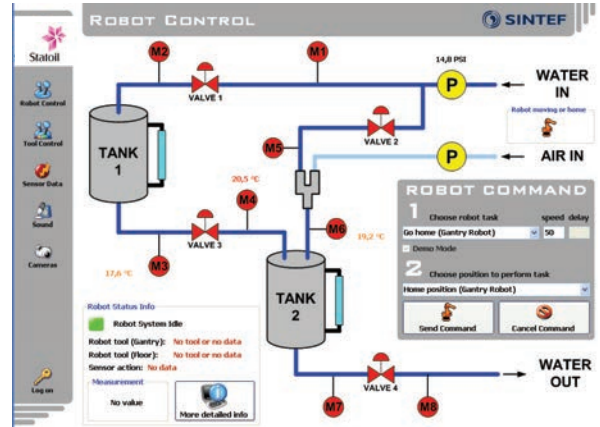
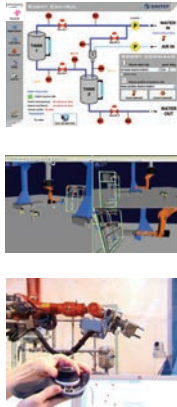


Control room

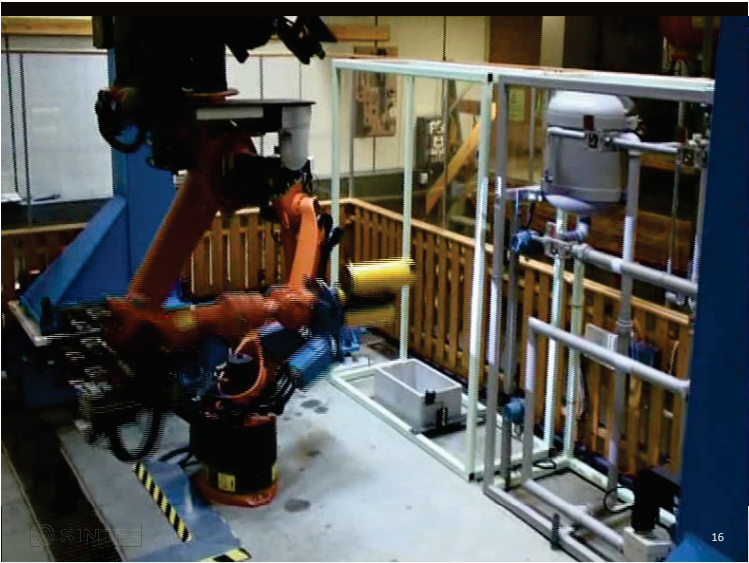


Three modes of operation

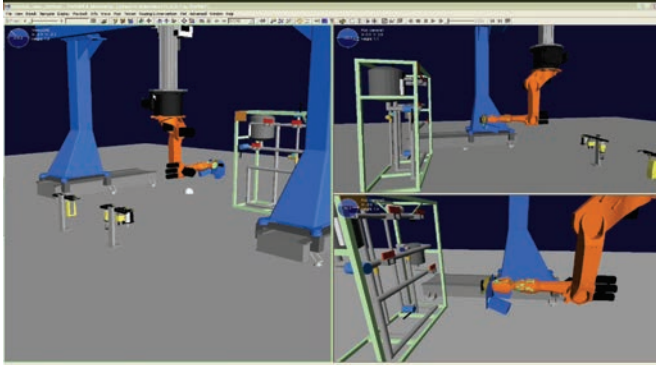
- High-level control
- Model-based planning
- Manual control



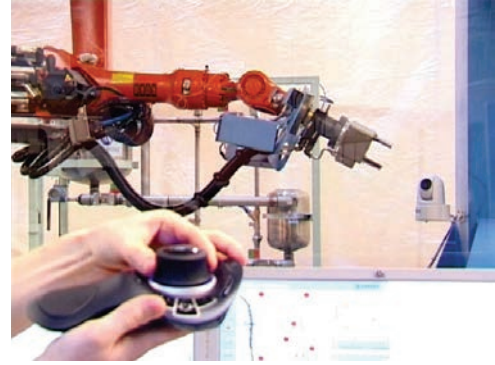
High-level control of operations



Virtual planning of operations



Manual control



Human-machine collaboration – issues to consider

- Mental workload of operator
 - Automation may *decrease* the workload of operators
 - Automation may *increase* the workload of operators
- Situational awareness
 - Irrelevant information may be filtered out automatically
 - Humans tend to be less aware when not in control
 - Operator must have access to "raw data"
- Trust in the system
 - Failure of a "near-perfect" automation system may not be tackled by operator
- Operator skills
 - Autonomy enables operator to achieve complex tasks
 - Autonomy may degrade operator sub-system skills



Human-machine collaboration – issues to consider

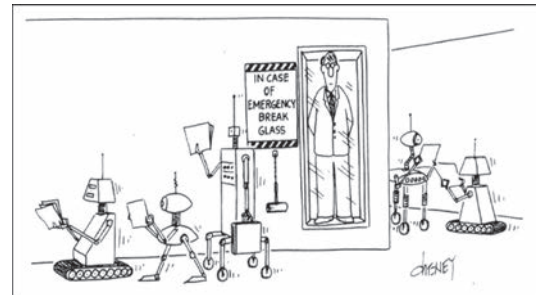
- Human performance
 - workload, situation awareness, trust, skill
- Automation reliability
 - Low reliability reduces potential performance due to mistrust
 - Over-trust may lead to bad operator choices
- Cost of action outcomes
 - Particularly important for *decision* and *action*

” The question is no longer whether one or another function can be automated, but, rather, whether it should be. Wiener & Curry (1980)

Summary

- Considerations for human-machine collaboration
 - Human performance
 - Automation reliability
 - Costs of actions/decisions
- Deterministic system behaviour provides trust
- Early involvement of all key segments of the industry is important in order to succeed (suppliers, end-users, legislators, ...)

Thank you!



Aksel.A.Transeth@sintef.no



Distribuert kontroll av produksjon i olje og gass

T. Wærhaug, SIEMENS

Mer informasjon:

Distribuert kontroll av produksjon i olje og gass

Trondheim 16.-17. oktober 2013

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Agenda

- Forutsetninger
 - Endringer i kontroll/støtte
 - Hva er kontroll og hvem har kontroll
 - Målsetninger og utfordringer
 - Kontrollrom
- Fra konsept til produkt
 - Kundepresentasjon
 - Internbruk i testrom
 - Brukerpresentasjon/workshop
 - Brukertest
- Konsept
 - Indikasjon i prosessbildet
 - Objekter kontrollert av andre
 - Oversikt over kontrolldistribusjon
 - Dialogboks
 - Endre kontrolldistribusjon
 - Meldinger/alarmer
 - Aktivere/deaktiver distribuert kontroll



Endringer i kontroll/støtte

- Sentralisering av kontroll
 - Flere kontrollrom til ett
 - Flere plattformer til styres fra ett kontrollrom på én plattform
- Kontroll fra land
 - Enkelte operasjoner kan utføres fra land
- Støtte fra land
 - Støtte fra spesialister kan utføres fra kontrollrom på land



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Hva er kontroll og hvem har kontroll?

- Tilstand
 - Ventilen er åpen
- Kommando
 - Stenge ventilen
- Meldinger/alarmer
 - Melding/alarm om feil på ventilen
 - Kvitte en melding eller alarm
- Horn
 - Varsel om feil på ventilen

Skal påvirkes av distribuert kontroll

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Målsetning og utfordringer

- Målsetning
 - Kunne isolere kontrollen over hele eller deler av et anlegg til en operatør eller gruppe av operatører
 - Kunne flytte hele eller deler av kontrollen for anlegg mellom ulike operatører
- Utfordringer
 - Motforestillinger mot å flytte kontroll til land
 - Motforestillinger mot å ikke kunne kontrollere hele anlegget til enhver tid
 - "Frykt" for å ikke kunne kontrollere anlegget i en kritisk situasjon
 - Intuitiv informasjon om kontroll/ikke kontroll til operatør
 - Intuitivt og brukervennlig å endre kontrollfordelingen
- Sikkerhet
 - Distribuert kontroll skal ikke svekke sikkerheten på anlegget

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Kontrollrom

Sentralisert kontrollrom offshore



Kontrollrom på land



Lokalt kontrollrom offshore

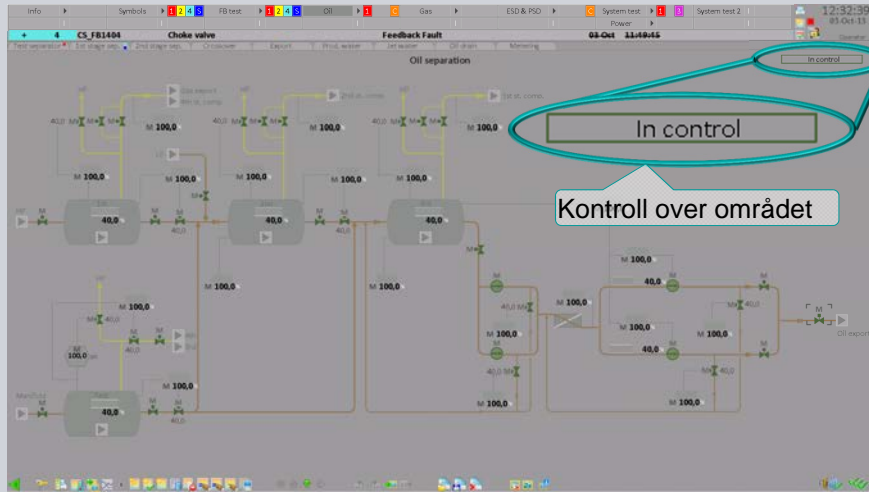


December 19, 2013

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Konsept - Indikasjon i prosessbildet

SIEMENS



Page 7

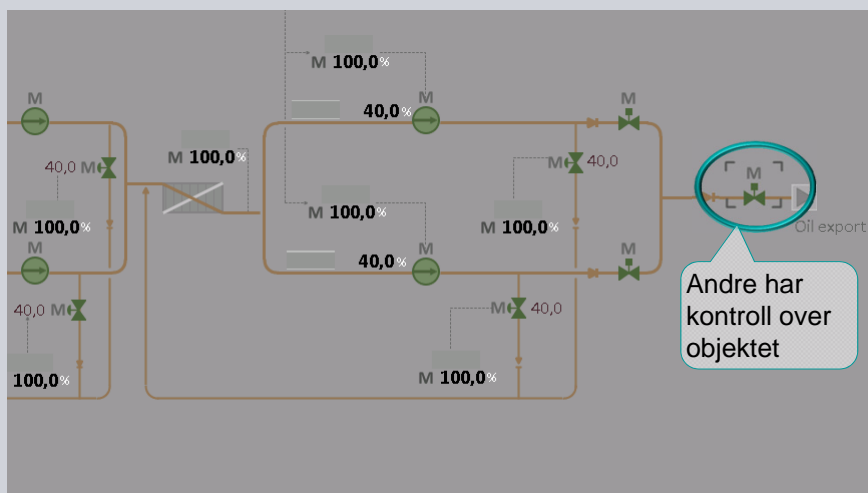
December 19,
2013

Trygve B. Wærhaug

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Konsept - Objekter kontrollert av annen klientgruppe

SIEMENS



Page 8

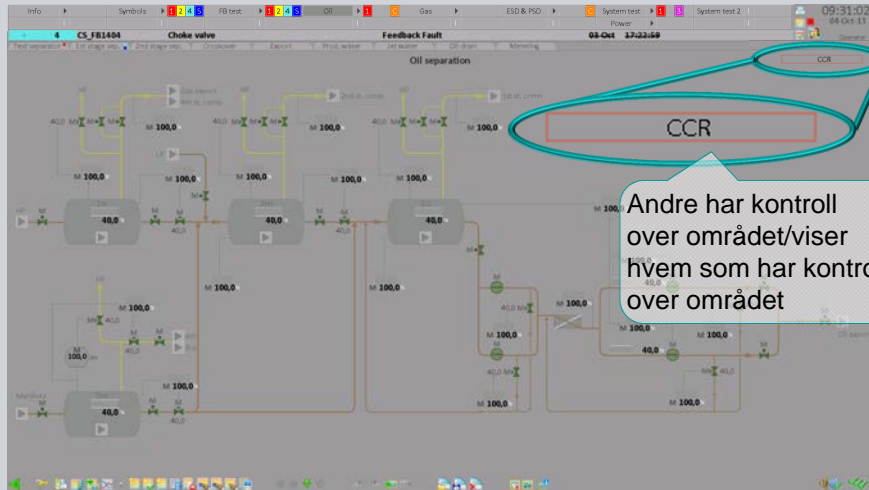
December 19,
2013

Trygve B. Wærhaug

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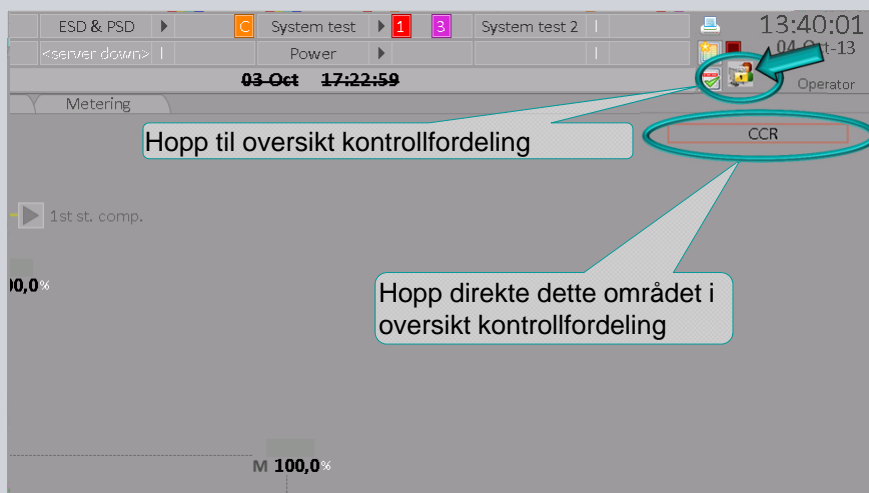
Konsept - Område kontrollert fra annen klientgruppe

SIEMENS



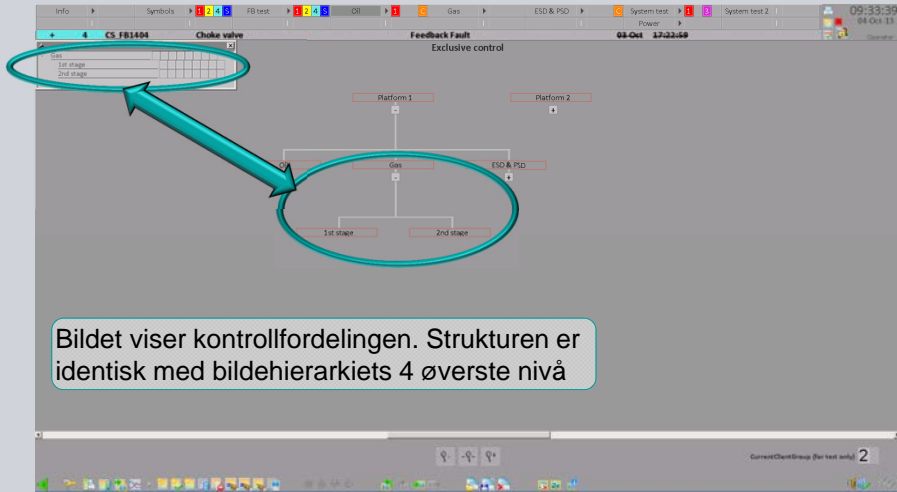
Konsept - Hopp til oversiktbilde kontrollistribusjon

SIEMENS



Konsept - Oversikt over kontrollfordistribusjon

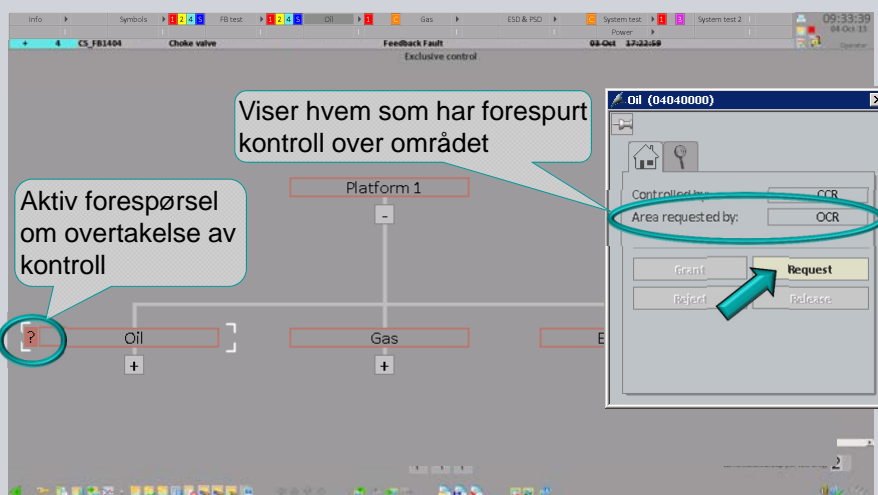
SIEMENS



Bildet viser kontrollfordelingen. Strukturen er identisk med bildehierarkiets 4 øverste nivå

Konsept - Forespørre kontroll

SIEMENS



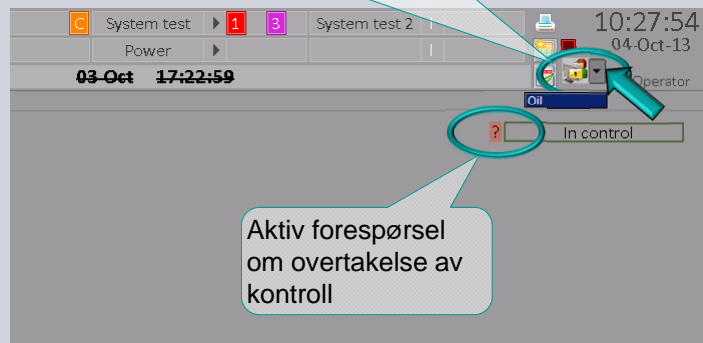
Viser hvem som har forespurt kontroll over området

Aktiv forespørsel om overtakelse av kontroll

Konsept - Varsel om forespørsel

SIEMENS

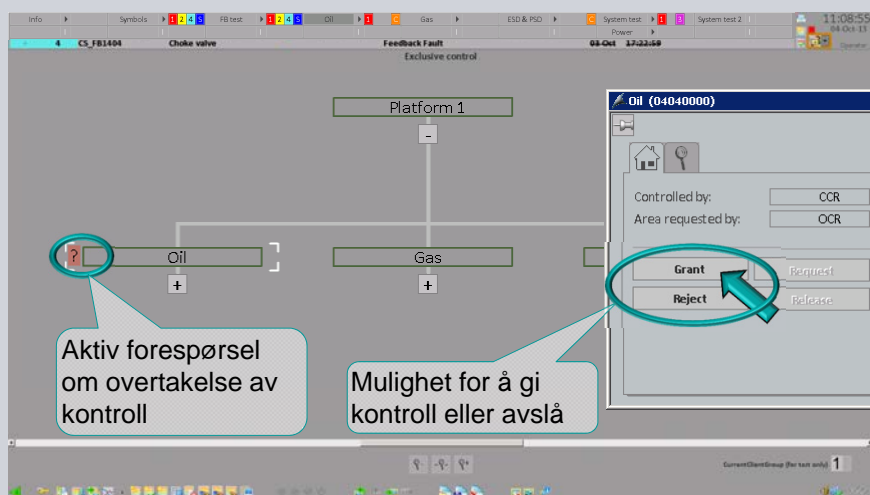
Blinkende ramme ved ny forespørsel (evt . lyd),
liste for med link til aktuelt område



Aktiv forespørsel
om overtakelse av
kontroll

Konsept - Gi kontroll

SIEMENS



Aktiv forespørsel
om overtakelse av
kontroll

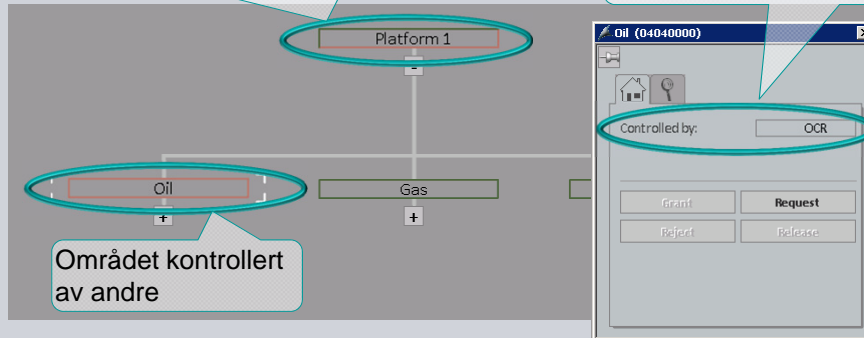
Mulighet for å gi
kontroll eller avslå

Konsept - Avgitt kontroll på underliggende nivå

SIEMENS

Et eller flere underliggende områder er kontrollert av andre

Viser hvem som har kontroll over området



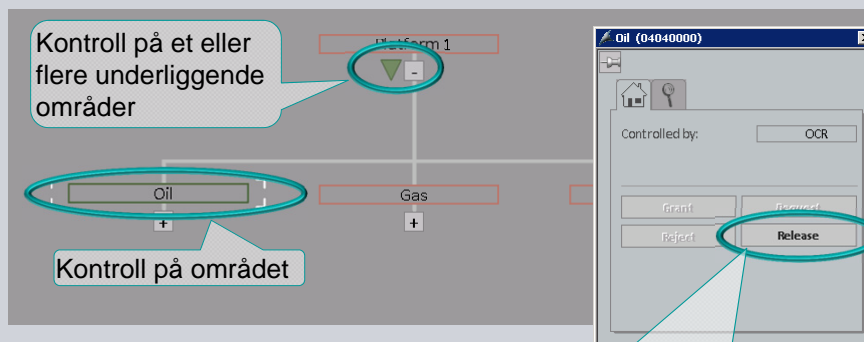
Konsept - Kontroll på underliggende område

SIEMENS

Kontroll på et eller flere underliggende områder

Kontroll på området

Området kan frigis den som har kontroll på høyere nivå



Konsept
- Objekt under kontroll / Kontrollert av andre

SIEMENS

Under kontroll



Kvittering av meldinger/alarmer er utilgjengelige

Kontrollert av andre



Markert med grå hjørner dersom prosessbildet er under kontroll

Status	Event	Date	Time
+/-	External Fault	04 Oct	15:36:29,730
+	Closed	04 Oct	15:36:29,730

Kommandoer er utilgjengelige

Kun mulig å endre visning for seanse

Konsept
- Distribuert kontroll

SIEMENS

Tilgang til aktivering/deaktivering

Exclusive Control disabled

Aktivere/deaktivere distribuert kontroll på denne klienten

Klientgruppe og navn på klientgruppe

Konsept - Meldinger/Alarmer

SIEMENS

The screenshot displays a Siemens HMI interface. At the top, there's a navigation bar with tabs for 'Info', 'Symbols', 'FB test', 'Gas', 'ESD & PSD', 'System test', and 'System test 2'. Below this, a process diagram titled 'Oil separation' is visible, showing various tanks and pipes. A callout box points to the diagram with the text 'Viser kun meldinger fra områder man kontrollerer'. Below the diagram is an 'Incoming alarm list' table.

Status	Priority	Tagname	Service description	Event	Value	Date	Time	Info	Comment
	1	IMAS_FB1423		External Status		07 Oct	11:27:57		

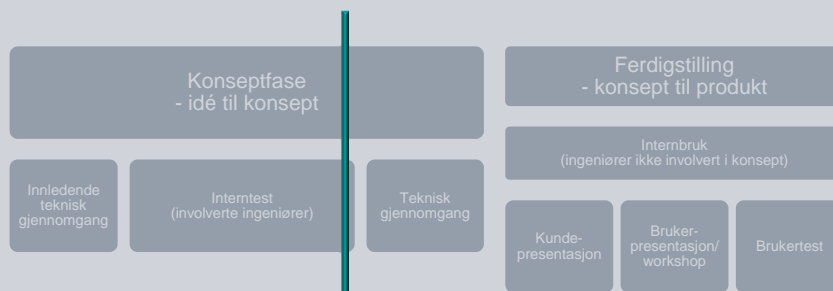
Fra konsept til produkt

SIEMENS

- Kundepresentasjon
 - Konseptet presenteres for kunder som først vil ta i bruk produktet
 - Tilbakemeldinger som gjelder funksjonalitet
- Internbruk i testrom
 - Ingeniører som ikke er involvert i konseptet bruker distribuert kontroll over tid i forbindelse med andre tester
 - Erfaringer og tilbakemeldinger
- Brukerpresentasjon/workshop
 - Operatører fra de kundene som først kommer til å ta i bruk produktet
 - HF team
 - Tilbakemeldinger utforming

Fra konsept til produkt

- Brukertest med operatører og HF team
 - Presentasjon/Innføring i bruk
 - Brukeroppgaver
 - Tilbakemeldinger utforming og bruk



Status

Takk for oppmerksomheten



Trygve B. Wærhaug

Siemens AS
 Sector Energy
 Oil & Gas
 E P OS OSL ENG
 Østre Aker vei 90
 NO-0596 Oslo
 Norway
 E-mail: trygve.waerhaug@siemens.com



The need for guidelines using Closed Circuit Television (CCTV)

- **Research Proposal and presentation**
- **Workshop - HF Guidelines for off-shore CCTV systems**
- **Result from Workshop**

R. Pikaar

Mer informasjon:

Aldridge, J. & Gilbert, C.; Performance testing of CCTV. Perimeter surveillance systems. Using the Rotakin Standard Test Target. Version 1.0. Police Scientific Development Branch. Publication 14/95. Home Office - Police policy directorate (1996).

Damjanovski, V.; CCTV Networking and digital technology, Burlington, Elsevier Butterworth - Heinemann (2005).

ISO11064 Ergonomic Design of Control Centres - Multi part standard.

Wood, J. (2007); CCTV Ergonomics: Case Studies and practical guidance. In: Pikaar, R.N., Koningsveld, E., Settels, P. (Eds): Meeting diversity in ergonomics; Elsevier, Amsterdam.

Work Packages CCTV-Research Part II.

last version: 11 October 2013
reference: P337-O-CCTV phase 2.pdf
author: ir. R.N. Pikaar Eur.Erg.

This Annex describes the Work Packages (WP) for the research project Human Factors Guidelines for CCTV-supervision in control centres (Part II). The results achieved during Part I of this research project (2012 - 2013), are the starting point for the Part II research WPs. The results can be found in 3 reports:

- Schreibers, K.B.J., R.B. Landman, R.N. Pikaar (2012); *Human Factors of CCTV - Part 1 Technology and Literature review*.
- Pikaar, R.N. (editor) (2013); *Draft HF Guidelines for the design of CCTV-systems*.
- Bennis, A., R.B. Landman, T.M.J. Lenior (2013); *Experienced CCTV-image quality, pilot experiments investigating the usability of instruments for the measurement of perceived image quality*.

During the Part I research, several blank spots have been uncovered.

- There is a contradiction between case studies and literature. For example, in several case studies, the number of CCTV images presented to one operator is considerably larger than the "12 to 16 images guideline" found in literature. Users don't seem to have a problem with this.
- Experiments are needed to better understand factors influencing image quality. Also of interest would be to verify the validity and practical use (instructions) of published test charts.
- Related to the previous item, image complexity is not clearly defined. For example: does movement within images contribute to the level of complexity? How does image complexity relate to operator mental workload?
- To describe the content of CCTV-images, a new concept has been introduced. A **scene** is a logical and meaningful **set of visual information**, to be monitored with a specific aim. It is expected, that the concept of **scenes** will be useful to address CCTV task complexity. This concept might replace the traditional task complexity variables "camera-operator ratio" and "camera-monitor ratio". The operator task determines the composition of a scene.
- Task complexity is related to operator education, training, and experience. The case studies showed large differences; an impact on guidelines for task complexity, information structuring, and so on, should be expected.
- It should be considered to address HF aspects related to automated video content analytics (VCA), post-event analysis of CCTV footage, special Infra Red and/or very high resolution cameras.

Work Package 1.

The concept of Scenes - theory development and practical validation.

- **Aim**
 - Develop a theory for the concept of a scene, as a tool to analyse task complexity. A preliminary definition: a scene is a logical and meaningful set of connected and coherent visual information, to be monitored with a specific aim. A scene does not necessarily contain CCTV-image only.
 - Develop guidelines on how to compose scenes.
 - Develop guidelines on the number of scenes an operator can handle.

- **How**
 - Review literature on factors determining image and task complexity, in search of experimental evidence of statements regarding complexity factors. Thus far, image complexity is not yet clearly defined.
 - Review relevant cases/ case studies of project phase I, regarding:
 - factors determining task complexity and image complexity
 - any workload indicators
 - case review includes additional visits on site to get more detailed data on the images on display (for specific tasks).
 - suggested cases include: traffic control and/or tunnel supervision, remote control, train station surveillance, and building security.
 - Develop a theory on how to identify a scene
 - check in practice: what did we find in case studies
 - develop a guideline and find evidence regarding the number of scenes per job by performing field experiments as well as controlled laboratory experiments.
 - Develop guidance on how to design scenes: i.e. the arrangement of images, need for stitching technology, etc.

- **Product**

Report on the concept of scenes, summarizing the research findings. In addition Guidelines regarding scenes will be formulated, such as for

 - number of scenes an operator can handle;
 - structuring of images within a scene
 - the design of reference graphics (graphics to support scene selection).

- **Who**

Leading contractor/research partner: Intergo
Overall project management: ErgoS Engineering & Ergonomics.

- **Cost - Amount work**

A first estimate for this proposal would be 50 days of work, requiring a project budget of approximately € 40.000.

Work Package 1.

The concept of Scenes - theory development and practical validation.

- **Aim**
 - Develop a theory for the concept of a scene, as a tool to analyse task complexity. A preliminary definition: a scene is a logical and meaningful set of connected and coherent visual information, to be monitored with a specific aim. A scene does not necessarily contain CCTV-image only.
 - Develop guidelines on how to compose scenes.
 - Develop guidelines on the number of scenes an operator can handle.

- **How**
 - Review literature on factors determining image and task complexity, in search of experimental evidence of statements regarding complexity factors. Thus far, image complexity is not yet clearly defined.
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 - check in practice: what did we find in case studies
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Work Package 1.

The concept of Scenes - theory development and practical validation.

- **Aim**
 - Develop a theory for the concept of a scene, as a tool to analyse task complexity. A preliminary definition: a scene is a logical and meaningful set of connected and coherent visual information, to be monitored with a specific aim. A scene does not necessarily contain CCTV-image only.
 - Develop guidelines on how to compose scenes.
 - Develop guidelines on the number of scenes an operator can handle.

- **How**
 - Review literature on factors determining image and task complexity, in search of experimental evidence of statements regarding complexity factors. Thus far, image complexity is not yet clearly defined.
 - Review relevant cases/ case studies of project phase I, regarding:
 - factors determining task complexity and image complexity
 - any workload indicators
 - case review includes additional visits on site to get more detailed data on the images on display (for specific tasks).
 - suggested cases include: traffic control and/or tunnel supervision, remote control, train station surveillance, and building security.
 - Develop a theory on how to identify a scene
 - check in practice: what did we find in case studies
 - develop a guideline and find evidence regarding the number of scenes per job by performing field experiments as well as controlled laboratory experiments.
 - Develop guidance on how to design scenes: i.e. the arrangement of images, need for stitching technology, etc.

- **Product**

Report on the concept of scenes, summarizing the research findings. In addition Guidelines regarding scenes will be formulated, such as for

 - number of scenes an operator can handle;
 - structuring of images within a scene
 - the design of reference graphics (graphics to support scene selection).

- **Who**

Leading contractor/research partner: Intergo
Overall project management: ErgoS Engineering & Ergonomics.

- **Cost - Amount work**

A first estimate for this proposal would be 50 days of work, requiring a project budget of approximately € 40.000.

Work Package 2.

Experienced image quality - laboratory and simulation research

- **Aim**

- Get a better understanding of the variables that influence the operator experienced quality of CCTV mediated images.
 - what happens at pixel level during transmission and processing from camera to monitor.
 - compare mediated images and direct view (what are performance differences between direct view and mediated images).
 - investigate the degrading influence of the camera environment, particular of light and lighting conditions (day/night, reflection hindrance, maritime situations).
- Publish an evidenced test procedure on experienced image quality of CCTV mediated images related to typical operator tasks.

- **How**

Laboratory experiments & experiments in controlled (simulator) settings.

Experiments will follow-up on reported pilot experiments (Bennis et al.).

- Study existing task typologies (literature) and indicate expected relationships between types of tasks and experienced image quality.
- Validate Vidilabs, Rotakin and Landolt C methods / test charts.
 - A pilot experiment indicated that the Rotakin method is not valid for facial recognition. Further proof for this statement in practical contexts will be provided, because at this moment the method is widely used.
 - The Vidilabs chart and Landolt C approach could be integrated in one test tool and/or test procedure; to be validated for use in one or several CCTV application areas.
- Test in a controlled setting (i.e. simulator of tunnel traffic management system)
- Verification of controlled setting outcomes by laboratory experiments (usability laboratory at HAN).

- **Product**

- Report on the image quality experiments, summarizing the research findings.
- Method & procedure for experienced image quality assessment in different areas of application. Choice of application areas to be based on situations which are relevant to the funding project partners. Suggested: surveillance/security, traffic control, and maritime situations.
- Text proposals for including findings of the experiments in the (Draft) Guidelines document.

- **Who**

- Leading contractor: HAN University of Applied Sciences.
- Overall project management: ErgoS Engineering & Ergonomics.

- **Cost**

Estimated total costs for a full set of experiments and simulator studies.

- scientific staff € 40.000 (50 days)
- student contributions / costs € 16.000

In case of a lack of sufficient funding for WP 2, research activities will be carried out at a low pace.

Work Package 3.

Guidelines - development of a full set of HF guidelines

- **General aim**
Development of the current Draft Guidelines for CCTV system design into a full or final guideline.
- **More specific aims**
 - To get feed back on the use of the Draft Guidelines document, as well as on the scientific quality of the Draft Guidelines.
 - Follow up on recently published literature, and research.
 - Integrate outcomes of other work packages into the main document.
 - Develop Additional Guidance for the application of CCTV in specific application areas (depending on the interests of project partners). Possible areas of specific application are 1. remote control in the off-shore environment and 2. health care.
- **How**
 - During Part I we have come across several (international) studies, though with a few published results. At the start of Part II, we propose to actively seek contact with other research institutes in order to exchange knowledge and experiences. Emphasis will be on research in the UK.
 - Project partners and research partners are involved in a diversity of real world projects of CCTV control centre (re)design. Within WP 3 a systematic feed back on the use of the guidelines will be organized.
 - Scientific feed back by experienced researchers.
 - Include outcomes of Work packages 1 and 2 in the Guideline document.
 - The Guidelines aim for all types of CCTV systems and therefor are general by nature. A differentiation towards application areas could be useful and has been asked for by several organizations. The following approach is envisaged:
 1. Establish a general part of the CCTV systems guideline
 2. Include an updated version of the literature survey and HF related aspects of CCTV technology.
 3. Develop supplemental guidance for specific application areas.
 - Development of a standard contribution (text) on HF requirements for CCTV related systems, that can be offered to third parties for including in their standards/guidelines (such as ISO11064, or the CRIOP V&V).
- **Product**
The final product of WP 3 will be an improved/updated final Guideline Document.

- **Who**
Leading contractor and overall project management: ErgoS Engineering & Ergonomics. ErgoS will seek cooperation with Sintef (Norway), presumably on a 50-50% basis.

- **Costs**
The amount of work may vary depending on the available funding.
 - To effectively integrate the output of the other Work Packages in the Guidelines, a minimum effort of 20 days (€ 16.000) is estimated.
 - It is assumed and hoped for that a more substantial contribution by industries will enable us to double the efforts in WP3.



Introduction to Workshop

HF Guidelines for CCTV- supervision in control centres

Ruud Pikaar, ErgoS (NL)




Content




- Project outline
 - pooled funded research
- Part I – research (May '12-'13)
 - Literature & field studies
 - Laboratory experiments
 - Guidelines - interactive sessions
- Part II – research proposal ('14)
 - visit afternoon Workshop !

CCTV Project goal



- Goal
 - develop HF Guidelines for CCTV work systems
- Why ?
 - no evidence based guidelines available
 - no guidelines for remote control, off-shore
 - practice contradicts "theory"
- Nowadays
 - bad image quality
 - do you see what you need to see?



ERGOS
www.ergos.nl

Project outline



- Phase 1: orientation - literature
- Phase 2: 8 field case studies
 - report *Technology and literature review*
- Phase 3 – Pilot experiments
- Phase 4 – Develop *Draft HF Guidelines*
 - 160 days effort + 4 Interactive workshops
 - Budget: € 104.000 (11 partners x € 8.000)

ERGOS
www.ergos.nl

Project limitations

- technology digital/software, IP-based
- not about legal & privacy aspects
- tasks relevant to our project partners
industry, traffic control, security

- system
recording – transmission – display – cognitive processing



Active input – Workshops



Literature (until 2012)

- 40 references
- Keval – image recognition
 - surveillance
- Wood et al. (2007)
 - field experiments
 - object detection



Typical engineering questions

- # screens / operator ?
- # camera views / operator ?
- # camera's / operator ?
- answers:
 - literature: max. 16 cameras
 - # screens limited by visual field (70° horizontal, 60° vertical)
- much unknown!

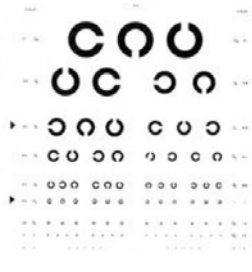


Conclusions – literature

- HF literature: limited to traffic and surveillance
- Guidelines are often “open” doors
 - things you should think of
 - or already known control centre guidelines
- Tasks typology:
 - detect, monitor (observe), recognize, identify
 - needed: metric for image & task complexity
- Do less with video, more with sensor data

Pilot experiments

- experienced image quality
- compare 3 test charts / methods
- Rotakin: not a valid test procedure.



Landolt – eye sight test



Vidilabs test chart



Rotakin

Draft Guidelines



- Goal: HF guidelines
 - for the project/engineering environment
 - system approach (MMI)
 - in line with ISO-standards
- Literature: less than expected.....
.....we did not finish/finalize guidelines

Content Draft Guideline



- Chapters
 1. Project Ergonomics (= HF engineering process)
finished
 2. System characteristics (= define system)
finished
 3. Tasks and jobs
available, except task allocation/workload indicators
 4. Control centre layout & workplace design
available, except details of cctv hardware
 5. Image presentation and interaction design
available, mostly not evidenced & concept of scenes
to be worked out

CCTV-Research Part II



- 3 Work Packages (WP)
 - 1. Concept of Scene
 - 2. Experienced Image Quality
 - 3. Final Guidelines
- Start WP 1 & WP 2 – start November 2013
 - funded by Dutch partners
- WP 3 – Norwegian contribution ?
 - develop guidance for off-shore CCTV use

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Closing



- After lunsj
 - CCTV Workshop
- Aim
 - Show the need for guidelines (cases)
 - Off shore (+ other industries):
define CCTV requirements needed
 - Need to establish standards
 - ... become project partner





Workshop

HF Guidelines for off-shore CCTV systems

Ruud Pikaar Eur.Erg.



Content



- Short project outline – what do we know ?
 - Part I – research (May '12-'13)
- Cases: remote control
 - comment & do you recognize ?
- Do we need to establish standards ?
 - Part II – research proposal ('14)
- Become a stakeholder ?
 - proposal to collaborate

Goal



- Develop HF Guidelines for CCTV work systems
 - to fill in blank spots (off shore, remote control)
 - fitted to engineering needs
 - CRIOP: add CCTV requirements
- Our basis of today
 - 8 case studies & literature search
 - report *Technology and literature review*
 - Pilot experiments: perceived image quality
 - *Draft HF Guidelines*

Definition of CCTV-system

- scene (& environment) → camera/recording → transmission → display → cognitive processing



scenery



camera



network



screen



perception

- Tasks typology (in literature):
 - detect, monitor (observe), recognize, identify

Challenge



- tanker terminal
- remote supervision (safety)
- your comments
- can same situations be found in your own organisation?



this is not good HF



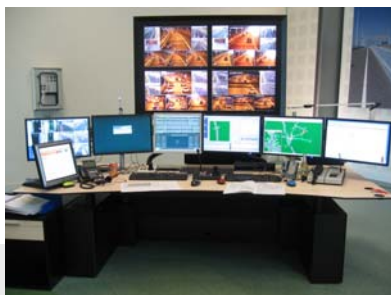
- workplace layout
 - large viewing distance & angle
 - large screens: scaling
 - wide screens: distortion
- images
 - low picture resolution
 - maritime situation, reflections via water
- did you do better ?

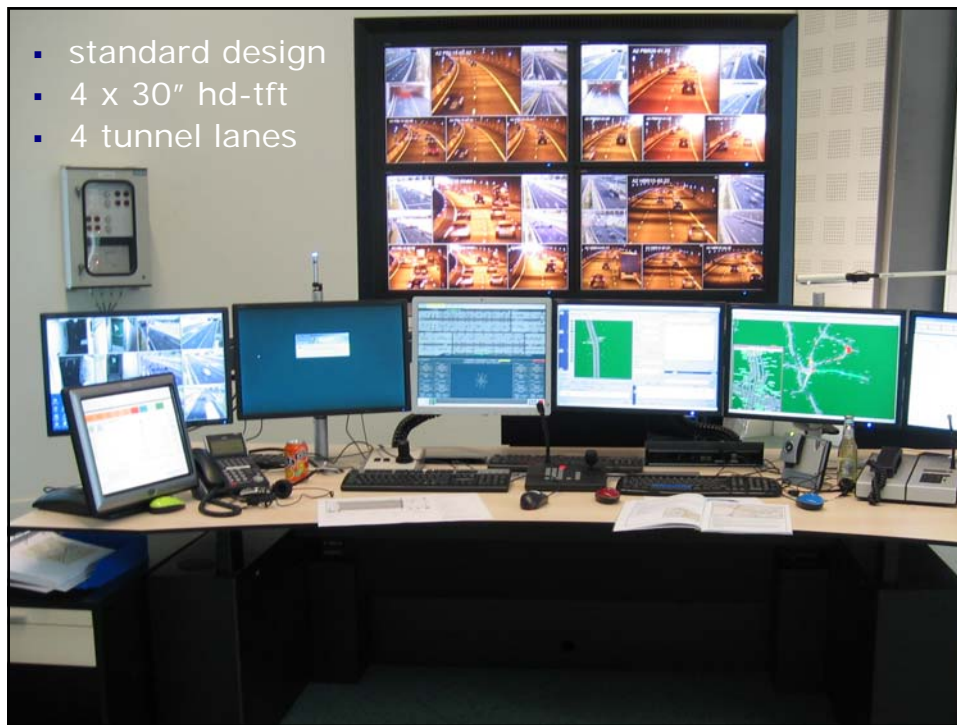


Case – Videowall technology



- workstation with videowall
 - left – governmental standard
 - right – new (test)
 - what do you think operators like best ?
 - and why ?

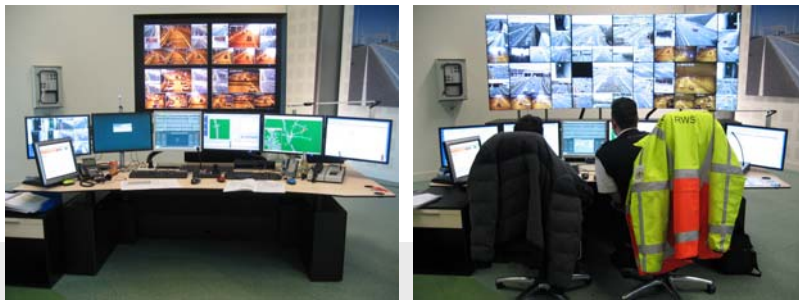




Case – Videowall technology



- left – standard: best CCTV resolution
- right – new: larger, reduced resolution
 - operators like
- experienced image quality



Need for better guidelines



- Goal: HF guidelines
 - for the project/engineering environment
 - system approach (MMI)
 - in line with ISO-standards
- Literature: less than expected.....
.....we did not finish/finalize our guidelines
- Case studies
 - do we understand user preferences ?
 - what is best for task performance ?

CCTV-Research Part II



- 3 Work Packages
 - 1. Concept of Scene
 - 2. Experienced Image Quality
 - 3. Final Guidelines
 - including off shore / remote control
- Start WP 1 & WP 2 – November 2013
 - funded by Dutch project partners
- WP 3 – Norwegian contribution ?
- Work packages in line with your needs ?

WP1 – Concept of Scenes



- **Scene**
 - logical and meaningful set of visual information, to be monitored with a specific aim.
 - closely linked to operator task (i.e. better than the # of cameras rules)
 - possibly better relationship with complexity parameters.
- Example: tunnel safety
 - overview condition
 - incident condition

WP1 – Concept of Scenes



- **Aim:**
 - develop theory
 - guidelines operator workload
 - define task complexity
- **How:** review of literature & re-visit cases
 - how to identify a scene, check in practice
 - how to design scenes (image arrangements)
- **Product:** guidelines (& background)
- **Cost:** 40 days (rough estimate)

WP2 – Image quality



- **Aim:**
 - to understand variables influencing experienced image quality
 - develop evidenced test procedure
- **How:**
 - laboratory / simulator experiments
- **Product:** method & procedure
 - on going research (at University Arnhem-Nijmegen, NL)

WP3 – Final Guidelines



- Aim: Final guidelines
 - check feedback & recent literature
 - integrate results of WP 1 and WP 2
- How:
 - testing / feed back project partners
 - scientific review by Sintef, possibly others
 - generic, plus supplemental annexes
- Product: document
- Estimated cost: 40 days (rough estimate)

Research funding



- Low investment, high output !
- Output: guidelines, including for CCTV in off-shore and industrial environments
- Investment: each project partners @ € 8.000
- Role Human Factors in Control members
 - do you want to establish CCTV standards ?
 - transfer of current knowledge
 - > 50% of research to be done in Norway

Research continues !



- I was your guest in Bergen, and now I actively use CRIOP. I see potential to extend CRIOP with CCTV guidance.
- HFC is a unique forum to establish the need for guidelines. The project needs your support
- Become a stakeholder
 - contact ruud.pikaar@ergos.nl
 - or stig.o.johnsen@sintef.no

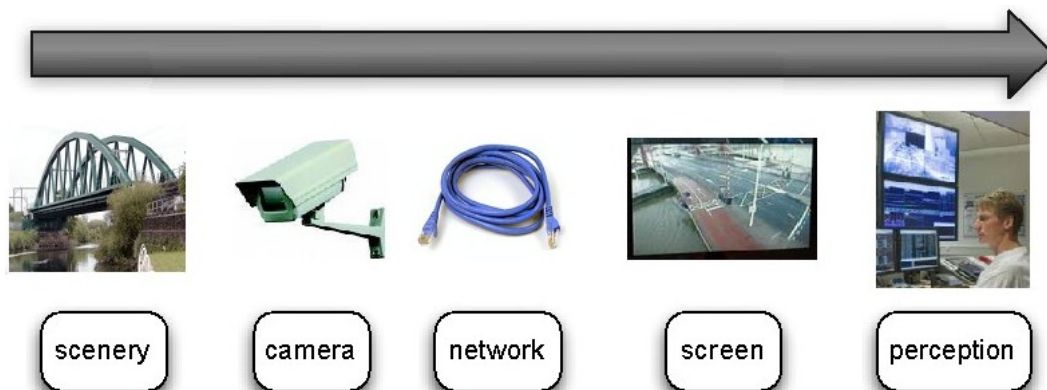
Workshop – HF requirements related to CCTV standards.

Summary

The Workshop consisted of a short presentation on current research in the Netherlands regarding the development of Human Factors Guidelines for CCTV work systems. The current basis for guideline development has been: a literature search (which resulted in 40 useful publications), 8 case studies in traffic surveillance, remote control and security, and several pilot experiments regarding perceived image quality. Draft guidelines could be developed. However, several blank spots remain, due to a lack of evidence based material world wide. The goal of a follow-up on this research is to fill in the blank spots and to develop additional guidelines for specific applications, such as the use of CCTV in the off shore industries.

CCTV System evaluation

The components of a CCTV system can be seen in the figure below.



Two examples of CCTV work situations were shown to the participants of the workshop by means of a picture of the control centre. Within small groups, possible HF issues of the cases were discussed. Besides comments on the situation at hand, the participants were asked whether they could recognize the situation in their own organization.

The situation shown in the picture below led to the following observations:

- What will be the viewing distance and angle to the CCTV screens (at the ceiling)
- Are the outside windows needed for the job; what about reflections?
- Workplace design: number of screens, keyboards and mouses (does it work with so many input devices?)



Equally important, but not mentioned by the workshop participants, is the mismatch between CCTV-camera output resolution and the screen resolution. In this case the camera output resolution and format (3:4) is not in line with the wide-screen resolution and format (9:16). Usually the camera image will be scaled and distorted if presented full size on a wide-screen monitor. It can be argued that a 1:1 display of camera pixel on screen pixel gives the best (sharpest) picture.

The second case was related to traffic supervision in a tunnel. Two different types of videowalls could be compared for the same task and same group of users. One videowall consisted of 4 x 30" high resolution screens, while the other was enlarged by two screens (2 rows of 3 screens (42"). Operators used the additional area to put some more image on the screens, though the overall resolution of each image was significantly less than for the original videowall.



Theoretically the left situation is the better one, regarding image quality. The workshop participants were asked what the user preference would be. There was no clear decision on this. Actually, the users preferred the right one and did not experience a reduced image quality. This led to the question: how come? For now, we assume that contrast and brightness play a role in the user preference, as well as the possibility to see more pictures.

At the end of the workshop a proposal for the continuation of the research project was presented. In particular Work Package 3 is of interest for the HFC members. The aim of Work Package 3 is to establish (final) HF guidelines for CCTV systems in the off shore industries (and remote control).

During the workshop it was suggested to consider the level of formality needed for the guidelines: should it become a formal standard, an industrial standard, an engineering practice document, or merely a description of CCTV design issues. The researchers will take this suggestion in consideration.

Finally, members of HFC with an interest in supporting CCTV research were encouraged to contact Stig. O. Johnsen at Sintef / HFC. A full research proposal and description of all Work Packages is available upon request.

Contact: ruud.pikaar@ergos.nl or stig.o.johnsen@sintef.no



Inblick i framtidens kontrollrum

P. Schäring

Mer informasjon:

P&ID viewer

<http://www.youtube.com/watch?v=NI-lh77Xxng>

P&ID Viewer

<http://www.cgm.se/?q=d3-collaboration-desk-pid-viewer>

KPI Software - Video

https://www.youtube.com/watch?feature=player_embedded&v=CXCdkyrAido

CGM's shorter presentation

This is a shorter presentation where we highlight a few topics we believe are important regarding a modern control room design

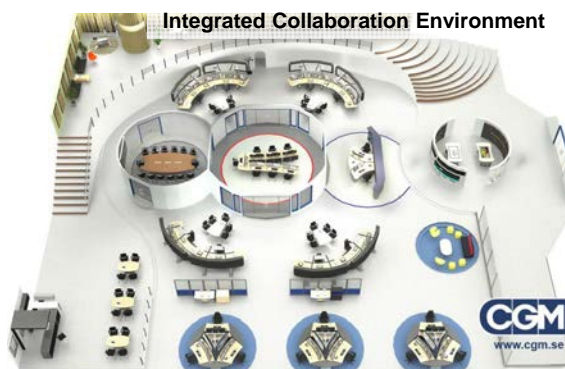


Please also visit our website www.cgm.se



The Environment holds the key to real control

- For many years now owners and engineers of Automation Systems have been focused on protocols, boxes and instruments.
- CGM has under some years observed and understood a change in the market. We are focused on the Ergonomic Collaborative Environment where we use our knowledge and experience from a Human Factor perspective to improve the 24 / 7 environment.



A real time intelligence centre to support your control room and field units with the right information and instructions.

- Empowering operator alertness
- Improved response times
- Attract the new generation of operators
- Efficient interaction between previously disparate groups
- Increase the operators efficiency
- Create attractive 24/7 environments and prevent operator boredom and fatigue

Alert and focused operators make fast and correct decisions

The highly collaborative environment in a modern control room or operations center is not only the heart of the operation, but also the brain.



By using this link http://www.cgm.se/FOC/Virtual_Control_Room/WebPlayerOriginal/ you can explore our Future Operation Centre in Borås, Sweden.

Higher level of integration allows expansion in existing environments

Newly built Control center for a Oil Refinery



This link http://www.cgm.se/pdf-filer/CGM_150_layout_proposals.pdf shows examples of several good 24 / 7 environments (layouts) we have made in different projects.

- The higher level of integrated organization often requires fewer active inside and outside operators due to more efficient process overview and the ability to easily interpret the situation as a whole.

It is not obvious all the time that the operators must sit far away from a big display wall

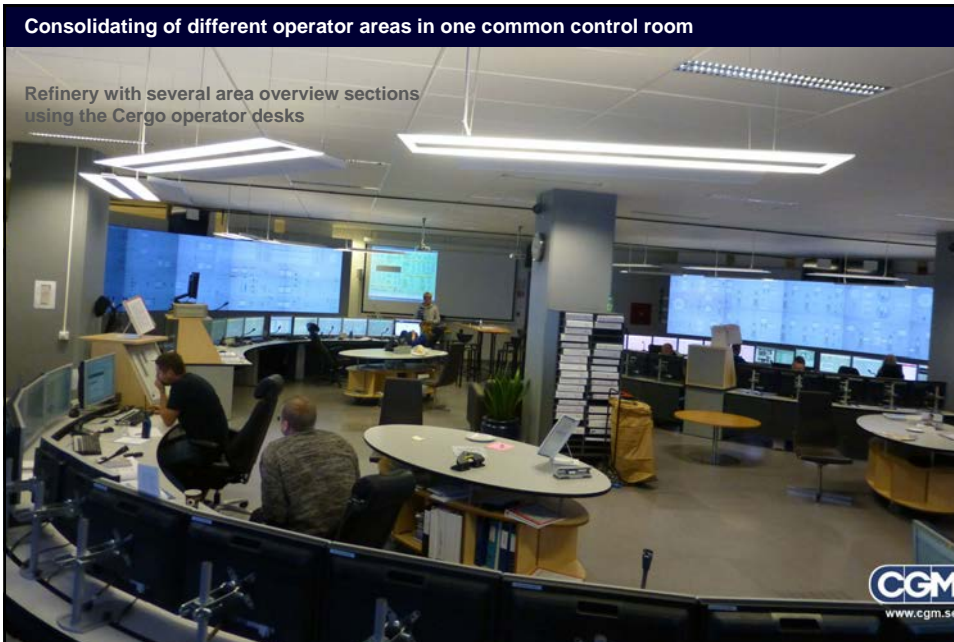
Refinery with a big common overview using the Alerto operator desks



- This is an example of a control room using our state of the art ergonomic operator desk system named Alerto that are supporting a traditional big wall screen arrangement.

Consolidating of different operator areas in one common control room

Refinery with several area overview sections using the Cergo operator desks



- This is an example of a control room using our most common operator desk system named Cergo that are used with amore a more close large over view area

Higher level of integration allows expansion in existing environments

Newly built Marine dispatch centre



- Improved ergonomics and collaboration is so important to take in consideration when planning a modern control room because of the higher level of integration that needs to be achieved.

Early collaboration with control room design from CGM improves the end result

- The traditional control room will transform into a collaboration environment



Early collaboration with control room design from CGM improves the end result

- Former divided control rooms will be consolidated into a collaboration environment



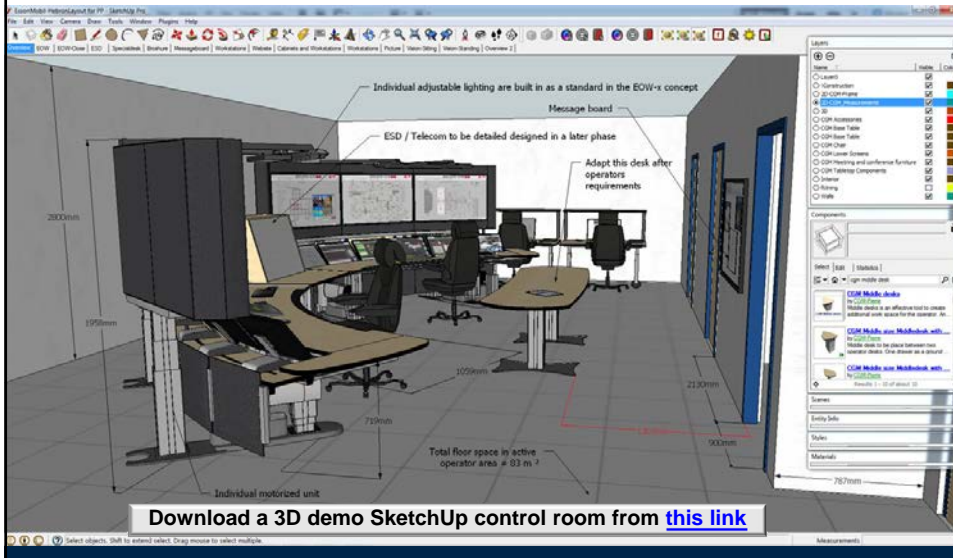
Early collaboration with control room design from CGM improves the end result

- The presentation of early conceptual design can be visualized in a new interactive way that improves the early understanding of a design and are easy to comment.



To work with the free of charge Google SketchUp saves valuable time in projects

- Easy import and export to all types of program and very fun to work with
- Increases the overall understanding for complete control room with adjacent areas
- CGM have made special tutorial movies that make it easy and fast to be productive



CGM has developed our own flexible Human Factor manikins for analyzing purposes

- Adjustable sight cones which also follow head movements and built in reach cones.
- Measurement tools used for reviewing layouts are also available.
- Visualize viewing angles and readability distances are a few of several useful functions.



What is Human Factors?

"A structured process to be able to understand and map the operators needs so the whole process and control room design is minimized for failure actions in critical situations"



CGM has developed an ergonomic collaboration desk and also a P&ID viewer

- The CGM D3 Collaboration desk with many new touch interaction options for operators
- D3 stands for Design – Discussion – Decision



- Save time and reduce risk by finding the right information at the right time.
- Friendly user interface software providing operators a new interactive way to browse P&ID drawings and allow them to access available information faster
- Increase the productivity and reduced risk by ensuring everyone is working with the most up-to-date information.
- The new P&ID viewer software we developed can be seen from this link <http://www.cgm.se/?q=d3-pid-viewer>.

The KPI 3D plant / P&ID viewer are typical examples of new developed products that simplify daily tasks for the operators.

Space reduction = cost reduction compared to traditional solutions

- Improved ergonomics and collaboration with the Close Large OverView concept is possible because its make the higher level of integration possible

The floor plan shows a circular control room layout divided into four areas. Area 1 and Area 2 are at the top, Area 3 and Area 4 are at the bottom. The perimeter is lined with various equipment like 'DWS MDM', 'PAG TEL', and 'ESD'. A 'CING ROOM' and 'SPARE' area are also indicated.

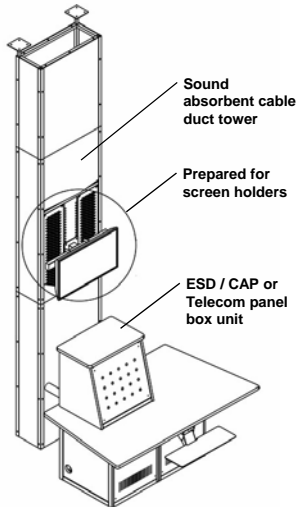
	CapEx	OpEx	LastTime	ProdLoss	Total	EOW Benefit
CC85 Standard	\$1,476,000.00				\$1,476,000.00	
EOW	\$1,224,330.00	\$260.00	\$0.00		\$1,224,590.00	\$251,410.00
CC86 Standard	\$1,902,000.00				\$1,902,000.00	
EOW	\$4,283,280.00	\$0.00	\$0.00		\$4,283,280.00	\$2,381,280.00
CC87 Standard	\$2,900,000.00				\$2,900,000.00	
EOW	\$2,527,640.00				\$2,527,640.00	\$372,360.00
CC88 Standard	\$2,944,000.00				\$2,944,000.00	
EOW	\$2,608,640.00				\$2,608,640.00	\$335,360.00

CapEx show significant cost reduction by using the EOW-x concept compared to many traditional screen setups

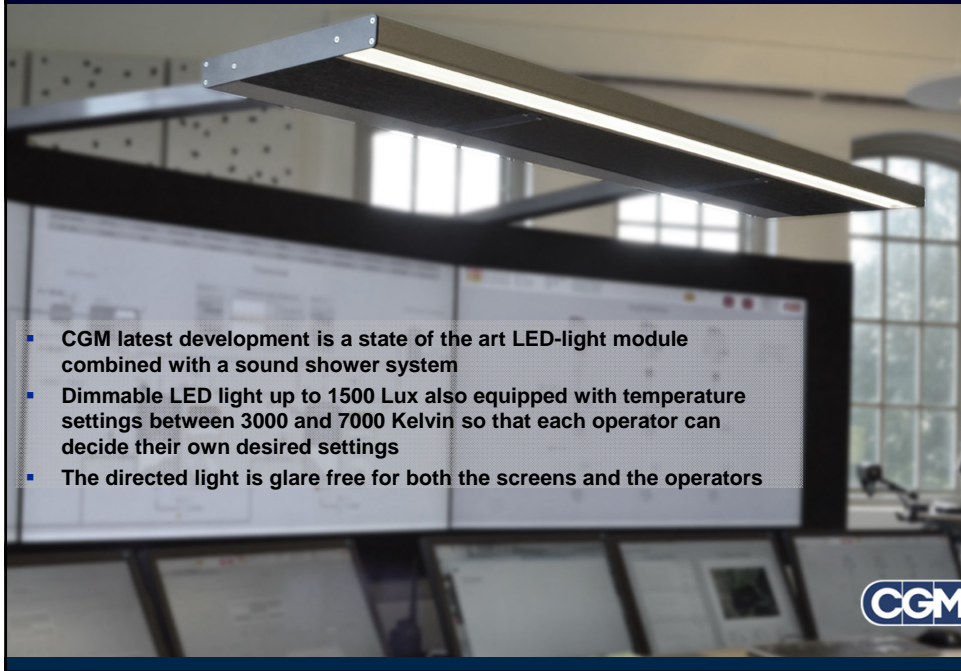
See the control room transformation movie

Cost reduction when all the cables come from the ceiling instead of raised floor

- The CGM standard operator desk does not require expensive computer flooring systems as all cabling can be simply and safely run from the ceiling with our cable duct tower.
- Easy movement of our flexible consoles means that hot cut over in modernization project is easy to perform and it also allow late changes in the control room.



New developed high frequency dimmable lighting module



- CGM latest development is a state of the art LED-light module combined with a sound shower system
- Dimmable LED light up to 1500 Lux also equipped with temperature settings between 3000 and 7000 Kelvin so that each operator can decide their own desired settings
- The directed light is glare free for both the screens and the operators



CGM offers, in addition to the ABB unique EOW-x concept, three different series of operator desk systems and other furnishings for adjacent areas outside the control room.



CGM Class I SUPER-PREMIUM™ 24/7 operator desk system



CGM Class II SUPERIOR™ 24/7 operator desk system



CGM Class III UNIVERSAL™ operator desk system

Designed to keep operators alert during monotony and calm in emergencies. Our operator desks and auxiliary products are bio-mechanically optimized, aesthetically pleasing and built to last.



Download the CGM-brochure to read more detailed about CGM and the wide range of operator desk systems and other loose interior products for 24/7 environments.

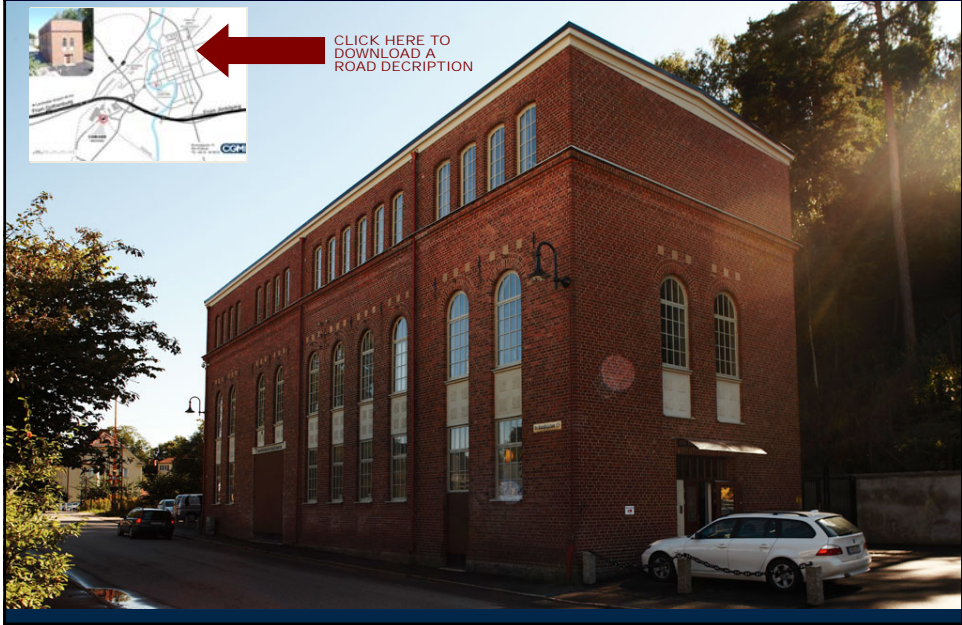
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DOWNLOAD THE
PDF BROCHURE



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INVITASJON

Human Factors in Control 16.-17. oktober 2013

Nye driftsformer i oljeindustrien – hva gjør andre industrier – utfordringer og erfaringer

Kjære deltaker

Vi vil med dette invitere til møte i HFC-forum (Human Factors in Control). Møtet holdes onsdag 16. og torsdag 17. oktober 2013 i Trondheim, hos Siemens, Bratsbergvegen 5. Vi starter kl 11.00 onsdag med lunsj og avslutter etter lunsj på torsdag, med en workshop/ diskusjon om human factors baserte retningslinjer for bruk av intern TV; Closed Circuit TeleVision (CCTV).

Tema for møtet er " *Nye driftsformer i oljeindustrien – hva gjør andre industrier – utfordringer og erfaringer*" hvor vi diskuterer erfaringer med menneskelige faktorer (human factors) i nye driftsformer som for eksempel lavbemannet eller ubemannet drift, fjernstyring, fjernstøtte og økt bruk av undervannsinstallasjoner. Hvem "eier" de nye driftsformene? Blir konsekvensene av nye driftsformer støttet av gode "human factors" analyser tidlig nok? Hvilken praksis tar form innen olje og gass, og hvilke erfaringer kan vi hente fra andre industrier?

Vi har reservert rom på Clarion Hotel, Brattørkaia 1, Tlf: 73 92 55 32, referanse 025745. Frist for rombestilling er den 2/10. Vi kan også bestille rom for dere – kryss da av på siste side.

Programmet i grove trekk

Foredrag holdes bl.a. av eksperter fra romfart (European Space Agency/ESA) som vil presentere hvordan komplekse bemannede og ubemannede operasjoner utføres – av U. Muellerschkowski, vi får erfaring fra Norge hvor vi samarbeider med ESA både mht. drift og utvikling, vi får høre om fremtidens boresystemer, vi får erfaringer med menneskelige faktorer fra styring av ubemannede fly fra R. Waraich/ USA, hvordan beredskap håndteres, bruk av telemedisin for å gi støtte fra land, nye driftsformer i kjernekraft, bruk av roboter til vedlikehold offshore, hvordan designe framtidens kontrollrom, diskutere behov for CCTV retningslinjer for å underbygge sikkerhet og menneskelige faktorer, presentert løsninger for distribuert kontroll av produksjon, og vi får sett på undervanns strømforsyning (subsea power grid) fra SIEMENS. Vi avslutter med en workshop knyttet til retningslinjer for CCTV for å diskutere brukerbehov.

Visjon og hovedoppgave for HFC forumet

HFC visjon: "Kompetanseforum for bruk av HF innen samhandling, styring og overvåking i olje og gass-virksomheten." HFC hovedoppgave: "Å være et forum for erfaringsoverføring som bidrar til å videreutvikle HF metoder til bruk ved design og vurdering av driftskonsepter." (Om HFC, se: www.hfc.sintef.no). Vi vil også benytte anledningen til å minne om kurset "MTO- Human factors" ved UiS som går høsten 2013, og NTNU kurset "Introduksjon til Human Factors, CRM, metoder og teorier med eksempler fra nye driftsformer" som arrangeres 2014. Kurset kan inngå som del av mastergrad ved NTNU eller PhD studie.

Vennlig hilsen

Arne Jarl Ringstad /Statoil, Andreas Bye /IFE, Mark Green /HCD, Marius Fernander /DNV og Stig Ole Johnsen /SINTEF.

**Vær vennlig og returner registreringen innen 2.oktober 2013 til:
Rigmor.Skjetne@sintef.no, SINTEF**

HFC Møte

AGENDA

16. til 17. oktober
2013

Nye driftsformer i oljeindustrien – hva gjør andre industrier –
utfordringer og erfaringer

Siemens, Bratsbergvegen 5

Dag 1	Innlegg og diskusjon	Ansvar
11.00-12.00	Lunsj SIEMENS (og registrering)	P. Gundersen/ SIEMENS
12.00-12.30	Velkommen til seminaret og runde rundt bordet	
12.30-13.00	Complex operations on the International Space Station - training and execution in manned and unmanned situations	U. Muellerschkowski/ ESA
13.00-13.30	Diskusjon og pause	
13.30-14.00	"Human operated systems in space" – erfaringer og nye initiativer	/CIRIS,NTNU
14.00-14.15	Diskusjon og pause	
14.15-14.45	Hvilken rolle har mennesket i framtidens boreprosess, og hvordan påvirkes det tradisjonelle rollemønstret i bore- organisasjonene?	J. I. Ornæs/ NOV
14.45-15.15	Diskusjon og pause	
15.15-15.45	Minimizing human factors mishaps in unmanned aircraft systems	R.Waraich/ USA
15.45-16.15	Diskusjon og pause	
16.15-16.45	Emergency preparedness and response (Beredskap) - Lundin	R.H.Grønning/ Lundin
16.45-17.00	Diskusjon og pause	
17.00-17.30	Telemedisin som integrerte operasjoner – støtte fra land ved sykdom offshore	A. Evensen/ Statoil
17.30-17.45	HF kurs ved NTNU våren 2014 – Introduksjon til Human Factors teori & CRM (Del av mastergrad eller PhD)	NTNU/ A. Balfour
18.00-	Middag (og Revy)	
Dag 2	Innlegg og diskusjon	Ansvar
08.00-08.30	Kaffe og noe å bite i	SIEMENS
08.30-09.00	Nye driftsformer i kjernekraft: "Small Modular Reactors, Generation III+ and IV"	Ø. Berg/ IFE
09.00-09.30	Offshore robotics – Remote inspection and maintenance of oil platforms	A. Transeth/ SINTEF
09.30-10.00	Diskusjon – Hva er human factors utfordringene?	
10.00-10.30	Distribuert kontroll av produksjon i olje og gass	T. Wærhaug/ SIEMENS
10.30-10.45	Diskusjon og pause	
10.45-11.00	The need for guidelines and standards using Closed Circuit Television (CCTV) - introduction to workshop	R. Pikaar/ ERGOS
11.00-13.00	Omvisning SIEMENS - Subsea Power Grid (SPG) og Lunsj	E. Brekke/ SIEMENS
13.00-14.00	"CCTV workshop, Organisational and human factors requirements related to standards – needs from the industry"	R. Pikaar/ ERGOS
14.00-14.30	Inblikk i framtidens kontrollrom och designverktøy for Human Factors som underlættar den iterativa processen att nå bäst muligt resultat.	P. Schäring/ CGM

REGISTRERING

Human Factors in Control

16. til 17. oktober
2013

Nye driftsformer i oljeindustrien – hva gjør andre
industrier – utfordringer og erfaringer

Ja, jeg vil gjerne delta:

Navn: _____

Tittel / stilling: _____

Organisasjon: _____

Adresse: _____

Kryss av for:

Lunsj 16/10, Middag 16/10, HFC bestiller hotellrom for meg 16/10 Revy 16/10

Lunsj 17/10

Tlf. : _____

E-post: _____

Hvem faktureres (PO-Nr/Bestillingsnr/Referansenr:) _____

For å være med må man betale inn medlemsavgift eller møteavgift, som dekker lunsj, middag og kopi av presentasjonene som holdes samt annet relevant materiale.

Medlemsavgiften er pr år:

- 25.000 for bedrifter med mer enn 15 ansatte (dekker 3 deltakere på årets to møter)

- 12.500 for bedrifter med under 15 ansatte (dekker 2 deltakere på årets to møter)

Møteavgiften er pr møte:

- 6.500 kr pr møte for ikke-medlemmer (dekker 1 deltakere på ett møte)

- Studenter deltar gratis i møtet, men må betale for middag dersom de vil delta på den

Medlemsavtale, informasjon og publikasjoner om HFC kan finnes på WEB-siden:

<http://www.hfc.sintef.no>

Vær vennlig og returner registreringen innen 2.oktober 2013 til:
Rigmor.Skjetne@sintef.no, SINTEF